The discovery of electroreception in weakly electric teleosts

The existence of strongly electric fishes, which use modified muscle cells in an ‘electric organ’ to generate electric shocks for defence and/or to stun prey, has been known for centuries (Zupanc and Bullock, 2005): they include electric rays (over 60 species, including the genus Torpedo, in the batoid group of cartilaginous fishes), electric catfishes (the family Malapteruridae, in the siluriform teleost group of ray-finned bony fishes) and the electric eel (Electrophorus electricus, a gymnotiform teleost). In contrast, it is only 60 years since Lissman’s discovery that the mormyrid teleost Gymnarchus niloticus (the aba, or African knifefish) is weakly electric, i.e. uses a muscle-derived electric organ to generate a weak electric field, undetectable to us without amplification (Lissmann, 1951). The same paper also noted that the fish is sensitive to changes in the local electric field. Lissmann later described both electric organ discharges and electrolocation – the use of local distortions in the electric field to locate and identify objects – in G. niloticus as well as in other mormyriform and gymnotiform teleost species (Lissmann, 1958; Lissmann and Machin, 1958). His seminal work identified a previously unrecognised vertebrate sense: electroreception.

Electric organs have evolved independently multiple times within teleosts (Alves-Gomes, 2001; Kawasaki, 2009; Lavoué et al., 2012). Mormyriform and gymnotiform teleosts (Sullivan et al., 2000; Alves-Gomes, 2001; Lavoué and Sullivan, 2004; Kawasaki, 2009; Lavoué et al., 2012) are now known to use both passive electroreception (perception of low-frequency environmental electric fields) and active electroreception (perception of distortions in high-frequency self-generated electric fields) for electrolocation (von der Emde, 1999; Alves-Gomes, 2001; Caputi and Budelli, 2006; von der Emde, 2006). They also use high-frequency electroreception for social communication, including mate recognition and selection, by detecting the electric organ discharges of other fish (Feulner et al., 2009; Kawasaki, 2009). Two distinct types of electroreceptor organs mediate electroreception in both groups of weakly electric teleosts (Fig. 1A) (Gibbs, 2004; Jørgensen, 2005). ‘Ampullary’ organs detect low-frequency environmental electric fields (passive electroreception); they comprise relatively few electroreceptor cells (generally with short, sparse apical microvilli) innervated by the base of mucous-filled ducts, which open to the surface via pores (Gibbs, 2004; Bodznick and Montgomery, 2005; Jørgensen, 2005). ‘Tuberos’ organs of varying morphology detect high-frequency electric fields from electric organ discharges (self-generated and/or from other fish) for active electroreception; they lack ducts and are plugged by loosely packed epidermal cells, with the electroreceptor cells (which generally have numerous apical microvilli) surrounded by an intraepidermal cavity (Gibbs, 2004; Bodznick and Montgomery, 2005; Jørgensen, 2005; Kawasaki, 2005). Teleost electroreceptors are distributed on both the head and trunk, and are part of the lateral line system; depending on their position, they are innervated by anterior (pre-otic) or posterior (post-otic) lateral line nerves, which project centrally to a special ‘electrosensory lateral line lobe’ in the medulla (Bullock et al., 1983; Gibbs, 2004; Bell and Maler, 2005; Bodznick and Montgomery, 2005). The anterior and posterior lateral line nerves also innervate the mechanosensory hair cells of lateral line neuromasts (Fig. 1B), which are distributed in characteristic lines over the head and trunk and detect local water movement (Bleckmann and Zelick, 2009). Neuromast hair cells have a single cilium (kinocilium) flanked by a ‘hair bundle’, i.e. a characteristically stepped array of microvilli (stereocilia) (Gillespie and Müller, 2009). The neurons in pre-otic and post-otic cranial lateral line ganglia that give rise to the anterior and posterior lateral line nerves, respectively, and the neuromasts innervated by these
nerves, are derived embryonically from lateral line placodes, i.e. paired patches of thickened neurogenic cranial ectoderm that elongate or migrate in characteristic lines over the head and trunk during embryonic development (Gibbs, 2004; Ghysen and Dambly-Chaudière, 2007; Ma and Raible, 2009; Sarrazin et al., 2010; Aman and Piotrowski, 2011).

**Electroreception is phylogenetically widespread amongst living vertebrates**

After electroreception was discovered in weakly electric teleosts, it was found to be phylogenetically widespread amongst living vertebrates (Fig. 2A) (Bullock et al., 1983; New, 1997; Northcutt, 1997; Schlosser, 2002). Within the cyclostomes, i.e. the only surviving jawless fishes [which recent molecular analyses have confirmed to be a monophyletic group, sister to the living jawed vertebrates (e.g. Deluc et al., 2006; Mallatt and Winchell, 2007; Heimberg et al., 2010)], there is no evidence for electroreception in hagfishes (Bullock et al., 1983; Braun and Northcutt, 1997). However, many ancestral characters have been lost within the hagfish lineage (e.g. Wicht and Northcutt, 1995; Ota et al., 2011). The lateral line system of eptatretid hagfish (Kishida et al., 1987; Wicht and Northcutt, 1995; Braun and Northcutt, 1997) has been characterised as secondarily simplified (Braun and Northcutt, 1997), while myxinoid hagfishes have lost the lateral line system altogether (Braun and Northcutt, 1997). In contrast, lampreys have mechanosensory lateral line neuromasts, which have been shown to be functional at larval stages (Gelman et al., 2007), as well as epidermal ‘end bud’ electroreceptor organs (Fig. 1C) on both head and trunk, containing up to 30 receptor cells, each with 80–90 apical microvilli (Bodznick and Northcutt, 1981; Jørgensen, 2005). Lamprey end buds respond to weak cathodal stimuli, i.e. negative potential relative to the interior of the animal (Bodznick and Preston, 1983), and are innervated by the anterior lateral line nerve (a recurrent branch of which innervates the end buds on the trunk), which projects to a dorsal octavolateral nucleus in the medulla (Bodznick and Northcutt, 1981; Bodznick and Preston, 1983; Ronan and Bodznick, 1986).

Within the jawed vertebrates (gnathostomes), electrosensory ‘ampullary organs’ are found in all cartilaginous fishes (chondrichthyans), i.e. sharks, batoïds (rays, skates) and holocéphalans, and in some lineages of non-teleost bony fishes (osteichthyans), both in the lobe-finned (sarcopérygiens) clade – coelacanths, lungfishes, salamanders and caecilians – and in the ray-finned (actinopérygiens) clade – bichirs, paddlefishes and sturgeons (Bullock et al., 1983; Northcutt and Bemis, 1993; New, 1997; Northcutt, 1997; Schlosser, 2002). Ampullary organs are so...
called because of their flask-like morphology (Fig. 1C), with a sensory epithelium at the base of an electrically conductive jelly-filled duct that opens to the surface via a pore (Jørgensen, 2005). The sensory epithelium contains supporting cells and electroreceptors with an apical kinocilium and variable numbers of apical microvilli (Jørgensen, 2005). Given their morphology, ampullary electroreceptors are sometimes described as modified hair cells, although they lack the hair bundle of stepped microvilli characteristic of mechanosensory hair cells (Gillespie and Müller, 2009).

Like lamprey end buds, non-teleost ampullary electroreceptors are excited by weak cathodal stimuli, which are thought to open voltage-gated Ca\(^{2+}\) channels in the apical membrane (Teeter et al., 2004). They are excited by weak cathodal stimuli, which are thought to open voltage-gated Ca\(^{2+}\) channels in the apical membrane (Teeter et al., 2004). These channels are electrically gated in teleosts, but not in non-teleosts (Jørgensen, 2005).

Non-teleost ampullary organs develop from lateral line placodes

A key test of the hypothesis that all non-teleost electroreceptors are homologous is to show experimentally that these organs share a common embryonic origin. Unfortunately, the embryonic origin of lamprey electroreceptors is currently unknown. In larval lampreys [amnicoetes; ~70 days post-fertilisation (Richardson and Wright, 2003)], the mechanosensory lateral line system is functional (Gelman et al., 2007) and the larvae respond to weak cathodal electric fields (Ronan, 1988). However, the end bud organs found in adult lampreys are not present in larval lampreys and newly metamorphosed adults; instead, the electroreceptors at these stages are thought to be cells with multiple microvilli (‘microvillous cells’) found scattered in the epidermis of the branchial region and tail, which closely resemble the electroreceptor cells found in adult end buds (Whitacre and Lane, 1983; Ronan, 1988; Jørgensen, 2005) and which seem to be innervated by lateral line nerves (Steven, 1951). As far as we are aware, neither neuromasts nor electroreceptors have been described in lamprey larvae. Nevertheless, preliminary data from vital dye staining with FM 1-43, a fluorescent styryl dye taken up by mechanosensory hair cells (Nishikawa and Sasaki, 1996), suggest that neuromasts may be present by 20 days post-fertilisation in the sea lamprey, Petromyzon marinus (M.S.M., unpublished data).
electroreceptors is needed to test further the hypothesis that all non-teleost ampullary electroreceptors are homologous. However, in conjunction with previously published work (Northcutt et al., 1995), we were recently able to confirm the homology of ampullary organs in all non-teleost jawed vertebrates, by showing that lateral line placodes give rise to ampullary organs in representatives of both the lobe-finned and ray-finned bony fish clades (Northcutt et al., 1995; Modrell et al., 2011a) and the cartilaginous fish clade (Gillis et al., 2012).

The first experimental data on the embryonic origin of non-teleost ampullary organs came from ablation and fate-mapping studies (performed by grafting tissue from pigmented wild-type embryos to albino host embryos) undertaken more than 15 years ago in a salamander, the Mexican axolotl, *Ambystoma mexicanum* (a tetrapod, i.e. a derivative of the lobe-finned bony fish lineage) (Northcutt et al., 1995). This work built on an earlier descriptive study of axolotl lateral line organ development, which suggested that neuromasts differentiate within the central ridge of a given elongating lateral line primordium, and that ampullary organs differentiate later, from the flanks of the same elongating primordium (Northcutt et al., 1994). Before elongating, the lateral line placode also gives rise to the neurons that will innervate the neuromasts and ampullary organs arising from that placode (Northcutt et al., 1994). The subsequent experimental study demonstrated conclusively that individual lateral line placodes give rise to both ampullary organs and neuromasts in the axolotl (Northcutt et al., 1995).

More recently, we investigated lateral line placode development in embryos of a basal ray-finned fish, the North American (Mississippi) paddlefish, *Polyodon spathula* (Fig.3A) (Modrell et al., 2011a). We had previously shown that Sox3, which encodes a member of the SoxB1 family of HMG domain transcription factors that is expressed in lateral line placodes and elongating lateral line primordia in the frog *Xenopus* (Schlosser and Ahrens, 2004), is also expressed in paddlefish lateral line placodes, neuromasts and ampullary organs (Modrell et al., 2011b). We found that parvalbumin-3 (Pv3), a Ca\(^{2+}\)-binding protein that is thought to be the major Ca\(^{2+}\) buffer in mechanosensory hair cells of the inner ear and lateral line (Heller et al., 2002), is expressed in paddlefish electroreceptors as well as neuromast hair cells (Fig.3B) (Modrell et al., 2011a). We later found that Pv3 is also expressed in electroreceptors and neuromast hair cells in the axolotl (Modrell and Baker, 2012). The transcription co-factor gene *Eya4*, which we had previously shown to be specifically expressed in lateral line (and otic) placodes, neuromasts and ampullary organs in a shark, *Scyliorhinus canicula* (O’Neill et al., 2007), similarly proved to be expressed in lateral line (and otic) placodes, neuromasts and ampullary organs in the paddlefish (Fig.3C–F) (Modrell et al., 2011a). We later found similar expression of *Eya4* in the axolotl (Modrell and Baker, 2012). Other *Eya* family genes, as well as *Six1/2* and *Six4/5* family transcription factor genes, were also expressed in multiple neurogenic placodes in paddlefish (including lateral line placodes), as well as in neuromasts and ampullary organs (Modrell et al., 2011a).

These gene expression data were consistent with a lateral line placode origin for paddlefish ampullary organs and neuromasts. However, gene expression data cannot prove cell lineage, as the same gene could easily be expressed in cells of different lineages. Hence, we used focal injections of the vital lipophilic dye DiI to label individual lateral line placodes in paddlefish embryos (Fig.3G) (Modrell et al., 2011a). At later stages, DiI could be detected in ampullary organs, as well as in neuromasts and lateral line ganglia (Fig.3H–J) (Modrell et al., 2011a). Taken together with the previously published experimental data on the lateral line placode origin of ampullary organs in the axolotl (Northcutt et al., 1995), this work confirmed that ampullary organs are primitively lateral line placode-derived in bony fishes (Modrell et al., 2011a).

As described above, the homology of ampullary organs in bony and cartilaginous fishes is supported by several lines of evidence, primarily their response to cathodal stimuli and innervation by the anterior lateral line nerve projecting to a dorsal octavolateral nucleus in the medulla [to which we could also add expression of *Eya4* (O’Neill et al., 2007; Modrell et al., 2011a; Modrell and Baker, 2012)]. However, a descriptive study in the shark *S. canicula* had cast doubt on this assumed homology by suggesting that shark ampullary organs arise from neural crest cells (Freitas et al., 2006). Neural crest cells originate at the border of the neural plate, like neurogenic placodes, but they are a distinct cell population (see Schlosser, 2008). The proposed neural crest origin for shark electroreceptors (Freitas et al., 2006) was based on expression of the *SoxE* gene family member *Sox8*, which is not neural crest-specific, and cross-reaction with the HNK1 antibody, which recognises migrating neural crest cells (and other cell types) in some, but not all vertebrates [and which does not cross-react with neural crest cells in a related shark species, *S. torazame* (Kuratani and Horigome, 2000)].

We recently investigated lateral line placode development in another cartilaginous fish, the little skate, *Leucoraja erinacea* (Fig.4) (Gillis et al., 2012). We found that Pv3 is expressed in skate neuromast hair cells and electroreceptors (Fig.4A–C) (Gillis et al., 2012), just as in paddlefish (Fig.3B) (Modrell et al., 2011a) and axolotl (Modrell and Baker, 2012), suggesting that Pv3 acts as a Ca\(^{2+}\) buffer for electroceptors and mechanosensory hair cells in all jawed vertebrates. As expected from our previous data in shark (O’Neill et al., 2007), skate lateral line (and otic) placodes expressed *Eya4* (Fig.4D,E) (Gillis et al., 2012), while co-labelling with Pv3 at later stages showed that *Eya4* was maintained specifically in electroreceptors within ampullary organs, and hair cells within neuromasts (Fig.4F–G’) (Gillis et al., 2012). Crucially, in the first long-term in vivo fate-mapping study reported in any cartilaginous fish, we used the same focal DiI labelling approach as in the paddlefish to show that lateral line placodes give rise to ampullary organs and neuromasts in the skate (Fig.4H–K) (Gillis et al., 2012). Taken together with the previous fate-mapping studies in the axolotl (Northcutt et al., 1995) and paddlefish (Modrell et al., 2011a), these data show that lateral line placodes give rise to ampullary organs (and neuromasts) in all jawed vertebrates. Overall, we can infer from these various studies (Northcutt et al., 1995; Modrell et al., 2011a; Modrell and Baker, 2012; Gillis et al., 2012) that the common ancestor of all jawed vertebrates [which a recent study suggests was more shark-like than previousy thought (Davis et al., 2012)] possessed a lateral line placode-derived system of electroreceptive ampullary organs and mechanosensory neuromasts, which expressed *Eya4* and most likely used Pv3 as a Ca\(^{2+}\) buffer.

**Electroreception evolved independently at least twice within teleosts**

Within the jawed vertebrates, electroreception was independently lost in the lineages leading to frogs, amniotes and the neopterygian fishes, i.e. holosteans (gars, bowfin) and teleosts (Fig.2A) (Bullock et al., 1983; New, 1997; Northcutt, 1997; Schlosser, 2002). Within teleosts, electroreception has evolved independently at least twice (Fig.2B) (Bullock et al., 1983; New, 1997; Northcutt, 1997;
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Sullivan et al., 2000; Alves-Gomes, 2001; Lavoué and Sullivan, 2004; Kawasaki, 2009; Lavoué et al., 2012). Here, we review hypotheses for the evolution of teleost electroreceptors in light of the most recently published phylogeny of the ray-finned fishes (Near et al., 2012).

We consider the most parsimonious interpretation of the distribution of electroreception across teleosts to be that ampullary electroreceptors evolved independently twice, once in the Osteoglossomorpha and once in the Ostariophysi, with subsequent loss in some lineages, and evolution of electric organs and tuberous electroreceptors in a subset of the lineages retaining ampullary electroreceptors (Fig. 2B). On this interpretation, in the Osteoglossomorpha, ampullary electroreceptors evolved along the stem leading to the common ancestor of notopterids and mormyriforms (i.e. mormyrids and gymnarchids), with subsequent loss in the Asian notopterid lineage (Lavoué and Sullivan, 2004; Lavoué et al., 2012). An electric organ and tuberous electroreceptors subsequently evolved along the lineage leading to the mormyriforms. An alternative hypothesis is that ampullary electroreceptors, electric organs and tuberous electroreceptors evolved independently twice, once in the Osteoglossomorpha and once in the Ostariophysi, with subsequent loss in some lineages, and evolution of electric organs and tuberous electroreceptors...

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Fig. 3. Lateral line placodes give rise to ampullary organs and neuromasts in a basal ray-finned bony fish, the North American (Mississippi) paddlefish, Polyodon spathula. Lateral views, anterior to the left, unless otherwise noted; staging according to Bemis and Grande (Bemis and Grande, 1992). All panels were previously published (Modrell et al., 2011a) and are reproduced here in accordance with the terms of the authors’ Licence to Publish agreement with Nature Publishing Group. (A) Scanning electron micrograph of a stage 44 embryo showing differentiated ampullary organ fields, particularly on the operculum. (B) Stage 46 embryo immunostained for the Ca2+-binding protein parvalbumin-3 (Pv3), which is strongly expressed in the sensory receptor cells of both neuromasts and ampullary organs (see also Modrell et al., 2011a). (C–F) Schematic diagrams and whole-mount in situ hybridisation for the transcription co-factor gene Eya4 at (C,D) stage 36, when Eya4 is expressed in developing neuromast canal lines and the ampullary organ fields flanking those lines (purple in C) and (E,F) stage 46, when Eya4 expression is maintained in both neuromasts and ampullary organs (purple in E). (G) Stage 32 embryo immediately following a focal injection of the lipophilic vital dye DiI into the anterodorsal lateral line placode (injection site outlined in red). (H) The same embryo as in G, at stage 46. Dil-labelled cells are visible both in a neuromast canal line and ampullary organ fields. Lines indicate the plane of transverse sections showing Dil-labelled cells (red) in (I) a neuromast and (J) ampullary organs, both counterstained with the nuclear marker Sytox Green (green). Abbreviations: adp, anterodorsal placode; ao, ampullary organ; app, anterior preopercular ampullary field; avp, anteroventral placode; dot, dorsal otic ampullary field; di, dorsal infraorbital ampullary field; ds, dorsal supraorbital ampullary field; e, eye; io, infraorbital lateral line; m, middle lateral line; mlp, middle lateral line placode; ol, otic lateral line; ot, otic lateral line placode; pl, posterior lateral line placode; ppop, preopercular lateral line; ppp, posterior preopercular field; S, stage; stp, supratemporal placode; so, supraorbital lateral line; st, supratemporal lateral line; vi, ventral infraorbital field; vol, ventral otic field; vs, ventral supraorbital field. Scale bars: (A,B,D,G) 0.5 mm. (F,H) 1 mm. (I,J) 0.5 μm.
clade containing both gymnotiforms and characiforms (Near et al., 2004; Kawasaki, 2009; Lavoué et al., 2012). The most recent ray-finned fish phylogeny supports siluriforms as the sister group to a clade containing both gymnotiforms and characiforms (Near et al., 2012) (but see Lavoué et al., 2012). If this is correct, then ampullary electroreceptors must have been lost in characiforms [also supported by Lavoué et al. (Lavoué et al., 2012)]. Alternatively, ampullary electroreceptors, electric organs and tuberous electroreceptors may have evolved along the lineage leading to gymnotiforms, with ampullary organs evolving independently in siluriforms.

Regardless of how many times ampullary electroreceptors evolved within the teleosts, it is clear that they are not homologous with non-teleost ampullary electroreceptors, as teleost ampullary electroreceptors are all excited by anodal stimuli (i.e. those which make the exterior of the animal positive with respect to the interior), rather than cathodal stimuli as in all non-teleosts, and the voltage sensor is the basal membrane, rather than the apical membrane (Bodznick and Montgomery, 2005). It has been proposed that teleost ampullary electroreceptors independently evolved in both Osteoglossomorpha and Ostariophysi via the modification of mechanosensory lateral line neuromast hair cells, which seems plausible given that neurotransmitter release is triggered in mechanosensory hair cells by the opening of voltage-gated \( \text{Ca}^{2+} \) channels in the basal membrane (Bullock et al., 1983; Bodznick and Montgomery, 2005). This hypothesis is also supported by the fact that lateral line mechanosensory hair cells, like teleost electroreceptors, are excited by anodal stimuli, although they are two to three orders of magnitude less sensitive than electroreceptors (Murray, 1956; Bodznick and Preston, 1983; Bullock et al., 1983; Münz et al., 1984; Tong and Bullock, 1984; Baumann and Roth, 1986; Barry et al., 1988). It is perhaps also suggestive that the ampullary electroreceptors of the notopterid \textit{Xenomystus nigri} (African knifefish, in the sister group to the mormyriforms; Fig. 2B) have an apical kinocilium as well as microvilli (Jørgensen, 2005). The different types of tuberous electroreceptors, in contrast, could have evolved independently within the two weakly electric teleost groups (i.e. mormyriforms within the Osteoglossomorpha, and gymnotiforms within the Ostariophysi) either as a specialisation of ampullary electroreceptors, or via a second independent modification of neuromast hair cells.
Currently, there is no experimental evidence to support any of these hypotheses. If teleost electroreceptors (ampullary and/or tuberous) evolved via the modification of neuromast hair cells, then they must be derived from lateral line placodes. However, their embryonic origin currently remains unclear (Northcutt, 2005). It has been suggested that ampullary electroreceptors in siluriforms (catfishes) and both ampullary and tuberous electroreceptors in gymnotiforms are induced to form in local surface ectoderm by lateral line nerves (Vischer et al., 1989; Roth, 2003). However, gymnotiform tuberous electroreceptors can develop in the absence of innervation (Bensouilah and Denizot, 1994; Weisleder et al., 1994; Weisleder et al., 1996). Furthermore, siluriform ampullary electroreceptors initially develop in the lateral zones of lateral line placode-derived sensory primordia, flanking the lines of differentiating neuromasts (Northcutt, 2003), just like lateral line placode-derived ampullary organs in non-teleosts (Northcutt et al., 1995; Modrell et al., 2011a). Similarly, in the gymnotiform Eigenmannia, the first electroreceptor primordia appear on the lateral edges of the neuromast lines, several days after the first appearance of neuromasts (Vischer, 1989), which would also be consistent with their origin from the flanks of a lateral line primordium. As noted by Northcutt (Northcutt, 2005), apart from the posterior lateral line placode, which migrates down the trunk (e.g. Haas and Gilmour, 2006), lateral line placodes in teleosts could not be identified before the introduction of molecular markers such as Eya1 (Sahly et al., 1999). Posterior lateral line placode migration and development is being intensively studied in the zebrafish Danio rerio (Ghysen and Dambly-Chaudière, 2007; Ma and Raible, 2009; Sarrazin et al., 2010; Aman and Piotrowski, 2011). This cypriniform species is the standard laboratory model for teleost developmental biology; however, cypriniforms lack electroreceptors (Fig. 2B). Overall, we conclude that hypotheses about teleost electroreceptor evolution cannot be tested until further experimental work, ideally involving in vivo fate mapping, is undertaken to determine the embryonic origins and molecular characteristics of ampullary and tuberous electroreceptors in representatives of the different electroreceptive teleost groups.

Outlook
The massive reduction in cost of next-generation transcriptome sequencing [@RNA-Seq (Wang et al., 2009)] has transformed molecular approaches to species without a sequenced genome, while the ability to perform targeted mutagenesis using custom-designed transcription activator-like effector nucleases (TALENs) (reviewed in Joung and Sander, 2013) seems set to herald a revolution in evolutionary developmental biology. As we move into the seventh decade of research into electroreception, the prospects are very bright for a much deeper understanding of the mechanisms underlying electroreceptor development in multiple vertebrate taxa, and hence for our understanding of electroreceptor evolution.

Acknowledgements
The scanning electron micrograph in Fig. 2 (from Modrell et al., 2011a) was produced by Glenn Northcutt and Willy Bemis. The scanning electron micrograph in Fig. 3 (from Gillis et al., 2012) was produced by Glenn Northcutt, Ken Catania and Carl Luer.

Author contributions
C.V.H.B. wrote the manuscript, with assistance from M.S.M. and J.A.G. M.S.M. performed all paddlefish experiments and generated Figs 1 and 3. J.A.G. performed all skate experiments and generated Figs 2 and 4.


