



UNIVERSITY OF HAWAII

David McClain
Interim President

June 6, 2005

MEMORANDUM

TO: Chancellors

FROM: David McClain
Interim President

SUBJECT: Implementation of Biennium Budget

Attached is a summary, for each year of the biennium, of:

- Increases in funding requested for the University's priorities, within the overall Board of Regents operating budget, as submitted to the Legislature in mid-March, including:
 - Increases in funding amounts associated with priorities identified by the Biennium Budget Committee (BBC) with the objective of totaling the \$25 million biennium amount in the Executive Budget.
 - Increases in funding amounts associated with priorities identified by the Board of Regents at its special September, 2004 meeting on this topic.
 - Increases in funding amounts associated with priorities I identified for inclusion after the BBC made its choices.
- The net increase in "A" (general) funds appropriated by the Legislature.
- An estimate of the increase in tuition resources that will be available in 2006-07, less an estimate of the amount of the increase that will be earmarked for financial aid and, if necessary, the University's 1% collective bargaining obligation as part of the UHPA settlement.

The following protocol will govern the use of these funds:

1. Campuses keep the net increase in "A" (general) funds as appropriated by the Legislature in the biennium budget.
2. Campuses are obligated to fund BOR and President's priorities for their campuses.
3. By June 20, campuses present a plan explaining how they plan to spend the net increase in "A" funds, and:
 - Why they fund any PCR in the March priorities list at a lower level than projected in March
 - Why they fund any PCR in the Legislature's list at a lower level than the Legislature requested.
4. Over the biennium, campuses are obligated to spend 5% of new "A" funds, plus new net tuition funds, on campus security.

Attachments

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AN EQUAL OPPORTUNITY / AFFIRMATIVE ACTION INSTITUTION

2005-06

	<u>UHM</u>	<u>UHH</u>	<u>UHWO</u>	<u>UHCC</u>	<u>UHS</u>
BBC Priorities	2.208	2.111	0.144	3.534	1.980
BOR Priorities	2.236	-	-	-	0.225
President's Priorities	0.200	-	-	0.350	1.468
	4.644	2.111	0.144	3.884	3.673
Legislative Appropriation	5.099	1.351	0.128	2.173	1.143

2006-07

	<u>UHM</u>	<u>UHH</u>	<u>UHWO</u>	<u>UHCC</u>	<u>UHS</u>
BBC Priorities	1.873	3.123	0.240	7.245	2.389
BOR Priorities	3.066	-	-	-	0.225
President's Priorities	0.210	-	-	0.350	1.658
	5.149	3.123	0.240	7.595	4.272
Legislative Appropriation	5.336	1.821	0.220	3.138	1.643
Tuition Δ	14.103	1.739	0.270	3.095	-
CB, Financial Aid	(4.700)	(0.580)	(0.090)	(1.031)	-
Net Tuition Δ	9.403	1.159	0.180	2.064	-

Data are in millions of dollars.

Biennium Budget Priorities List			
Program ID/ORG	Description	FY 2005-2006 Amount	FY 2006-2007 Amount
UH Biennium Budget Committee Highest Priorities -- \$25 million Biennium Budget Ceiling	(details on accompanying spreadsheet)	9,976,876	14,871,556
Board of Regents Priorities			
100 AA	Kakaako Facility Payroll/Operations	635,902	659,916
100 AA	JABSOM New Faculty	1,600,000	2,400,000
900 JJ	Position and Funds for the Office of Internal Audit	225,000	225,000
	Subtotal -- BOR Priorities	2,460,902	3,284,916
President's Priorities			
900 JJ	Institutional Research (program review, assessment)	100,000	100,000
900 JJ	Student Affairs (includes new financial aid counselors)	198,000	198,000
900 JJ	UH Community Colleges -- Native Hawaiian Programs	270,000	638,000
900 JJ	P-20 Initiative	150,000	150,000
900 JJ	Workforce Development -- Nursing	570,000	570,000
900 JJ	International Education	178,000	178,000
100 AA	Access to Graduate Education in Nursing	200,162	210,170
800 DD	Serve Students with Disabilities	150,200	150,200
800 DD	Associate of Arts in Teacher Training	200,000	200,000
	(funding at a lower level than campus requested)		
	Subtotal -- President's Priorities	2,016,362	2,394,370
Total -- Board of Regents', President's, UH Biennium Budget Committee Highest Priorities		14,454,140	20,550,842

BOR Budget: Passed in September 2004
Executive Priorities: Submitted to Legislature, March 2005
Conference Budget: Approved by Legislature, May 2005

UNIVERSITY OF HAWAII
BIENNIUM BUDGET 2005 - 2007
GENERAL FUND PROGRAM CHANGE REQUESTS

Date: 05/17/05

MAJOR UNIT	DESCRIPTION	FY 2005-06			FY 2006-07		
		BOR BUDGET	EXECUTIVE PRIORITIES	CONFERENCE BUDGET	BOR BUDGET	EXECUTIVE PRIORITIES	CONFERENCE BUDGET
UH Manoa	Native Hawaiian Initiatives	1,428,812	1,373,812	0	1,428,812	1,373,812	0
UH Manoa	Responding to Enrollment Demands *	4,627,571	334,473	1,049,000	1,182,785	0	789,000
UH Manoa	State Workforce and Economic Development *	5,245,071	500,000	4,700,000	6,688,922	500,000	5,200,000
UH Manoa	Infrastructure Requirements	1,387,688	0	0	1,387,688	0	0
UH Manoa	Gov Message, Flood Damage Repairs	0	0	31,000,000	0	0	0
UH Hilo	Additional Instructional Staff and Operations for Past Enrollment Growth *	800,000	0	300,000	800,000	0	400,000
UH Hilo	Additional Student Services Staff and Operations for Past Enrollment Growth	506,500	0	0	637,180	0	0
UH Hilo	Additional Library Services & Collections for Past Enrollment Growth *	271,853	0	86,392	262,990	0	83,284
UH Hilo	Operation and Maintenance	600,000	0	0	493,067	0	0
UH Hilo	Utilities Increases	200,000	0	0	0	0	0
UH Hilo	Athletics - Title IX Compliance	420,000	420,000	0	576,279	576,279	0
UH Hilo	Teacher Education	110,000	110,000	110,000	400,000	400,000	110,000
UH Hilo	Nursing Education	150,000	150,000	115,000	140,000	0	140,000
UH Hilo	Entrepreneurship Training & Technology Management - CBE	327,000	0	0	255,000	0	0
UH Hilo	Strengthen College of Agriculture to Complement USDA Initiatives	115,000	0	0	150,000	0	0
UH Hilo	EEO/AA Office	32,000	0	0	21,096	0	0
UH Hilo	Mauna Kea Astronomy Education Center Operations	500,000	0	411,250	600,000	0	586,250
UH Hilo	Pacific Aquaculture and Coastal Resource Center	291,819	0	218,864	291,819	0	291,819
UH Hilo	North Hawaii Education and Research Center	155,000	0	123,750	125,000	0	125,000
UH Hilo	Expand On-Campus Services for Native Hawaiian Students	143,000	143,000	0	118,000	118,000	0
UH Hilo	Library Support for Hawaiian Collection including Distance Learning	74,740	74,740	34,000	33,948	33,948	34,000
UH Hilo	Increase Native Hawaiian Students Recruitment	191,296	191,296	0	155,296	155,296	0
UH Hilo	Hawaiian Language College Initiatives	1,022,108	1,022,108	0	1,839,800	1,839,800	0
UH Hilo	Office of International Affairs	0	0	0	30,000	0	0
UH Hilo	Enhance Employability of UHH Students and Graduates	0	0	0	132,767	0	0
UH Hilo	Tropical Conservation Biology and Environmental Sciences	0	0	0	411,964	0	0
UH Hilo	College of Pharmacy	0	0	0	311,834	0	0
UH Hilo	Counseling Psychology	0	0	0	176,444	0	0
UH Hilo	Operation of Educational Astronomical Observatory	0	0	0	71,400	0	0
UH Hilo	Office of Research and Graduate Studies	0	0	0	250,796	0	0
UH Hilo	Center for Rural Health Science	0	0	0	132,000	0	99,000
UH West Oahu	Faculty Position - Hawai'i/Pacific Studies **	52,000	52,000	0	52,000	52,000	0
UH West Oahu	Faculty Position - Education *	46,000	46,000	34,500	46,000	46,000	52,000
UH West Oahu	Faculty Position - Education (Early Childhood) *	0	0	0	96,000	96,000	72,000
UH West Oahu	Faculty Position - Applied Health	46,000	46,000	46,000	46,000	46,000	46,000
UH West Oahu	Admin/Fiscal Support Specialist	35,000	0	0	35,000	0	0
UH West Oahu	Librarian - Increase from half-time to full-time	16,000	0	0	16,000	0	0
UH West Oahu	Clerk Typist II Position - Student Services	0	0	0	30,000	0	0
UH West Oahu	School Custodians - position counts only	0	0	0	0	0	0
UH West Oahu	Student Services Specialist II	42,000	0	0	42,000	0	0
UH West Oahu	Online Subscriptions - Library	0	0	0	12,000	0	0
UH West Oahu	Computers and Software for Classroom Use	0	0	0	60,000	0	0
HCC	Computing Electronics and Networking Technology (CENT) Baccalaureate Program Development	200,000	200,000	100,000	396,606	396,606	100,000
HCC	Construction Academy Development	90,935	90,935	90,000	90,935	90,935	90,000
HCC	Aeronautic Maintenance Program (AERO) Lease Agreement	0	0	0	324,000	324,000	0
HCC	Institutionalize and Integrate Assessment Activities	50,892	50,892	0	50,892	50,892	0
HCC	Distance & Blended Learning Infrastructure Support	231,404	231,404	0	231,404	231,404	0
HCC	Equipment Replacement	0	0	0	100,000	100,000	0
HCC	Increase Technological Support	0	0	0	102,676	102,676	0

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MAJOR UNIT	DESCRIPTION	FY 2005-06			FY 2006-07		
		BOR BUDGET	EXECUTIVE PRIORITIES	CONFERENCE BUDGET	BOR BUDGET	EXECUTIVE PRIORITIES	CONFERENCE BUDGET
HCC	Faculty and Staff Professional Development	0	0	0	50,000	50,000	0
HCC	Additional Security Support	0	0	0	50,000	50,000	0
HCC	Develop Ocean/Hawaiian Studies Academy	56,256	56,256	0	56,256	56,256	0
HCC	Assigned Time	176,811	0	0	176,811	0	0
HCC	Improve Academic and Student Support Services	0	0	0	41,762	0	0
HCC	Serve Students with Disabilities	150,200	0	150,000	150,200	0	150,000
HCC	Improve Student Recruitment & Retention	0	0	0	121,944	0	0
HCC	Recruit and Serve International Students	0	0	0	39,753	0	0
KCC	Workforce Development	0	0	0	126,663	126,663	0
KCC	Strengthen Developmental Education	0	0	0	93,166	93,166	0
KCC	Develop Culinary Institute of the Pacific	0	0	0	125,917	125,917	100,000
KCC	Workforce Development-Respiratory Therapy	0	0	0	59,088	59,088	0
KCC	Improve Student Support Services	159,956	159,956	0	229,363	229,363	0
KCC	Equipment Replacement	317,315	317,315	250,000	366,908	366,908	250,000
KCC	R&M Funds/Furniture Replacements	300,000	300,000	0	400,000	400,000	0
KCC	Support Campus Business & Training Processes	0	0	0	57,325	57,325	0
KCC	Support for Hawaiian Programs	199,544	199,544	0	389,123	389,123	0
KCC	UH/DOE Collaboration	0	0	0	71,381	0	0
KCC	Assigned Time	318,105	0	0	318,105	0	0
KCC	Distance Learning Infrastructure	0	0	0	93,881	0	0
KCC	Increase Campus Security	0	0	0	135,570	0	138,594
KCC	Support for Business Office	0	0	0	64,770	0	0
KCC	Professional Development Funds	0	0	0	50,000	0	0
LCC	Educational Support for Academic Programs	0	0	0	66,265	66,265	0
LCC	Improve & Strengthen Instructional Programs	0	0	0	162,650	162,650	0
LCC	Support for Workforce Development - Job Placement	155,233	155,233	0	155,233	155,233	0
LCC	Equipment for Academic Programs	85,640	85,640	0	159,000	159,000	0
LCC	Distance Education	0	0	0	129,425	129,425	0
LCC	MIS & Technology Support	0	0	0	94,650	94,650	0
LCC	Strengthen Services for International Students	0	0	0	8,000	8,000	0
LCC	Facility Support	154,814	154,814	0	154,814	154,814	0
LCC	Support for Campus Security	0	0	0	32,985	0	0
LCC	Marketing	0	0	0	62,635	62,635	0
LCC	Support for Hawaiian Studies	0	0	0	52,892	52,892	0
LCC	Associate of Arts in Teacher Training	356,164	0	178,000	356,164	0	178,000
LCC	English Language Institute	0	0	0	36,550	0	0
LCC	New Instructional Programs	0	0	0	122,588	0	0
LCC	Assigned Time	272,745	0	0	272,745	0	0
LCC	Student Recruitment and Retention	0	0	0	148,084	0	0
LCC	Legis Add-on, HDTV Multi-Media Van	0	0	0	0	0	40,000
WCC	Technological Support for College Programs	173,640	173,640	173,730	317,280	317,280	173,640
WCC	Equipment Replacement Funds	0	0	0	81,097	81,097	0
WCC	Critical Campus Infrastructure	162,745	162,745	0	226,939	226,939	0
WCC	Hawaiian Studies Program	0	0	115,000	114,776	114,776	115,000
WCC	Assigned Time	42,253	0	0	42,253	0	0
WCC	Financial Aid Program Support	0	0	0	39,262	0	29,446
WCC	Legis Add-on, Counselor	0	0	50,000	0	0	50,000
WCC	Legis Add-on, Financial Aid/Student Services	0	0	33,333	0	0	50,000
HiCC	Island-wide Workforce Development and Training	257,910	257,910	200,608	519,593	519,593	448,910
HiCC	Remedial and Developmental Education	50,043	50,043	37,532	100,086	100,086	50,043
HiCC	Creation of an Enrollment Management System	83,927	83,927	0	127,811	127,811	0
HiCC	Equipment Replacement	0	0	0	31,313	31,313	0
HiCC	Funds to Support New Facilities	0	0	0	77,247	77,247	77,000
HiCC	Funds for Campus Operations	2,200,000	0	0	2,200,000	0	0

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MAJOR UNIT	DESCRIPTION	FY 2005-06			FY 2006-07		
		BOR BUDGET	EXECUTIVE PRIORITIES	CONFERENCE BUDGET	BOR BUDGET	EXECUTIVE PRIORITIES	CONFERENCE BUDGET
HiCC	Hawaiian Studies	0	0	0	43,884	43,884	65,826
HiCC	Assigned Time	124,893	0	0	124,893	0	0
HiCC	Legis Add-on, Financial Aid/Student Services	0	0	50,000	0	0	50,000
MCC	Applied Business and Information Technology (ABIT) Baccalaureate Program Development	203,256	203,256	151,033	203,256	203,256	189,256
MCC	New Program Expansion-Workforce Development Programs	184,766	184,766	0	184,766	184,766	0
MCC	Support for Remedial Programs	92,322	92,322	88,000	150,868	150,868	88,000
MCC	New Facility Support	0	0	0	308,692	0	0
MCC	Campus Security	0	0	0	155,000	0	75,000
MCC	Support for Hawaiian Studies Program	0	0	0	110,310	110,310	0
MCC	Assigned Time	152,639	0	0	152,639	0	0
MCC	Legis Add-on, Financial Aid/Student Services	0	0	50,000	0	0	50,000
KauCC	Expand Nursing Program	116,368	116,368	92,326	187,736	187,736	141,194
KauCC	Support for Students with Special Needs	65,897	65,897	66,000	65,897	65,897	66,000
KauCC	Equipment Replacement	0	0	0	226,406	226,406	0
KauCC	Improve Technological Infrastructure and Staffing	140,897	140,897	0	130,106	130,106	0
KauCC	Improve Campus Security	0	0	0	138,594	0	75,000
KauCC	Assigned Time	41,168	0	0	41,168	0	0
KauCC	Legis Add-on, Financial Aid/Student Services	0	0	50,000	0	0	50,000
KauCC	Legis Add-on, Improve Student Services	0	0	100,000	0	0	100,000
Syswd CC	Legis Add-on, Assigned Time/Position Counts for Faculty Conversion	0	0	465,000	0	0	465,000
Syswd CC	Legis Add-on, GIA Pacific & Asian Affairs Council	0	0	80,000	0	0	80,000
UH Syswd Prog	Ike Ao Pono Nursing UHM	563,687	563,687	0	556,084	556,084	0
UH Syswd Prog	Haumana Biomed UHM	129,000	129,000	0	250,000	250,000	0
UH Syswd Prog	Imi Ho'ola JABSOM Premed UHM	175,000	175,000	0	340,000	340,000	0
UH Syswd Prog	JABSOM NH Excellence UHM	195,000	195,000	0	351,580	351,580	0
UH Syswd Prog	Kahowai Teacher Education UHM	126,000	126,000	0	144,500	144,500	0
UH Syswd Prog	Student Services UHH	0	0	0	295,000	0	0
UH Syswd Prog	Student Services UHH	50,000	0	0	100,000	0	0
UH Syswd Prog	UH Community Colleges	270,000	0	0	638,000	0	0
UH Syswd Prog	Na Pua Noe'au	444,000	444,000	0	500,000	500,000	0
UH Syswd Prog	Ke Po'ohala Center for Hawaiian Lifestyles	176,606	0	0	101,122	0	0
UH Syswd Prog	Enrollment Surge	361,000	0	0	406,000	0	0
UH Syswd Prog	Workforce Development - Nursing	570,000	0	0	570,000	0	0
UH Syswd Prog	External Affairs	100,000	0	0	100,000	0	0
UH Syswd Prog	Student Affairs	198,878	0	198,000	198,878	0	198,000
UH Syswd Prog	Institutional Research	100,000	0	100,000	100,000	0	100,000
UH Syswd Prog	P-20	150,000	0	0	150,000	0	0
UH Syswd Prog	International Education	178,000	0	0	178,000	0	0
UH Syswd Prog	Africana Initiative	299,516	0	0	475,000	0	0
UH Syswd Prog	System Reorganization	750,000	0	0	750,000	0	0
UH Syswd Prog	Banner	347,000	347,000	200,000	247,000	247,000	200,000
UH Syswd Prog	UH Scholarship Fund	20,000,000	0	0	0	0	0
UH Syswd Prog	State Scholarship Program	0	0	500,000	0	0	1,000,000
UH Syswd Prog	Position and Funds for the UH Office of Internal Audit	225,000	0	0	225,000	0	0
UH Syswd Prog	Legis Add-on, Matching Funds for Commission on National & Community Service	0	0	145,000	0	0	145,000
UH Syswd Prog	Legis Add-on, GIA, Hawaii Institute for Public Affairs	0	0	100,000	0	0	0
UH Syswd Prog	Legis Add-on, GIA Qi Gong Natural Healing Science Foundation	0	0	100,000	0	0	0
	Total General Funds	51,613,883	9,976,876	42,142,318	38,897,102	14,871,556	13,207,262

Prepared by UH Budget Office

* Best guess placement based on the conference description

** Legislative adjustment, transfer in from UOH 100, UH Manoa
1.00 \$53,780 / 1.00 \$56,332