



UNIVERSITY OF HAWAII

David McClain
President

October 3, 2006

MEMORANDUM

TO: The Honorable Georgina K. Kawamura
Director of Finance

The Honorable Calvin K.Y. Say
Speaker, House of Representatives

The Honorable Robert Bunda
President of the Senate

FROM: David McClain
for President

A handwritten signature in dark ink, appearing to read "David McClain", written over the printed name.

SUBJECT: OPERATING AND CAPITAL IMPROVEMENTS PROGRAM BUDGET
REQUEST FOR THE 2007-2009 FISCAL BIENNIUM

Transmitted herewith in accordance with Section 37-68, Hawai'i Revised Statutes, is the University of Hawai'i's Operating and Capital Improvements Program (CIP) Budget Request for the 2007-2009 Fiscal Biennium, as approved by the University of Hawai'i Board of Regents on September 21, 2006.

Operating Budget

The University's biennium operating budget request is primarily based on achieving the goals and objectives of its strategic plan: *University of Hawaii System Strategic plan: Entering the University's Second Century, 2002-2010*, and addressing the higher education needs of the State as identified in the *Second Decade Project*. Together, these documents were used to formulate the environmental context for the preparation of the biennium budget request. As cited in the *Second Decade Project*, the major components of the planning process were:

- To identify the higher education needs of the State of Hawaii in the next decade;
- To determine those needs that should be met by which of the campuses within the UH system;

- To determine the means by which those responsibilities should be financed;
- To determine the relative priority of state higher education needs by region of the state; and
- To use this information to inform the 2007-09 Biennium Budget proposal development.

The following initiatives were identified as the higher education needs of the State and adopted as institutional priorities for the development of the 2007-09 biennium budget request:

1. Increase the educational capital of the state
 - Increase college going rate
 - Increase transfer from 2 year to 4 year campuses
 - Increase production of certificates, associate, and bachelor's degrees
2. Expand workforce development initiatives
 - Increase outreach to those not in the workforce
 - Expand program capacity in critical shortage areas
3. Assist in diversifying the economy
 - Increase education to encourage entrepreneurship
 - Increase technology transfer
 - Increase responsiveness to training needs
4. Address underserved regions and populations of the state, particularly Native Hawaiians
 - Increase educational services to western Oahu (Waianae, North Shore, Ewa) and West Hawaii
 - Increase student participation and success in all regions of the state, particularly East Hawaii

To support the above initiatives, separate categories were created for infrastructure/ support services and technical adjustments.

The University's general fund operating budget request totals an additional \$38,726,634 and 388.00 permanent positions in the first year of the biennium and \$58,116,277 and 590.50 permanent positions in the second year. Detailed summaries of the biennium budget request are attached (attachment 1 and 2). In addition, the following documents are also attached:

Attachment 3: Form A Operating Budget Adjustment Request (2 copies)

Attachment 4: Form B Dept Summary of Operating Budget Adjustment Requests

Capital Improvements Program Budget

The University of Hawai'i Board of Regents' Capital Improvements Program (CIP) Budget for Fiscal Biennium 2007-2009 includes 27 projects totaling \$697.963 million. The CIP Budget is focused on meeting the higher education needs of the State of Hawai'i and is categorized in the following nine categories:

1. Health, Safety, and Code Requirements;
2. Capital Renewal and Deferred Maintenance;
3. Projects Addressing Critically Underserved Regions and Populations;
4. Infrastructure Projects;
5. Major CIP Planning;
6. Project Addressing Critical Systemwide Infrastructure;
7. Projects Addressing Workforce Development;
8. Projects Increasing the Educational Capital of the State; and
9. Funding Authorization

The University of Hawai'i's first priority, Health, Safety, and Code Requirements, includes imminent life safety and code mandates. Projects included in this project include: fire safety improvements; air conditioning modifications to eradicate mold and to meet animal research ventilation requirements; grease trap upgrades, traffic safety improvements, cesspool closures and sewage line/septic tank connections; and critical electrical upgrades. Our second priority, Capital Renewal and Deferred Maintenance, is necessary to combat our backlog of deferred maintenance, which is currently estimated at \$165 million.

Priorities three through five address Critically Underserved Regions and Populations. Priority three, University of Hawai'i-West O'ahu Campus Development, includes a total of \$135 million, of which \$100 million is expected to be raised from private sources as part of the University's Public/Private development of lands in Kapolei. The University is requesting State funding in the form of general obligation bonds for the remaining \$35 million. Priority four, Leeward Community College's Waianae Education Center, will acquire the existing education center which the University is currently leasing. The project also includes renovations to the facility to expand educational services to the Waianae region. Priority five includes planning funds to develop facility requirements for Native Hawaiian Success Centers at University campuses.

Priority six is a Systemwide project for Infrastructure Improvements, and includes projects related to energy conservation, shore line protection at Coconut Island, electrical generators, roadway improvements, and telecommunications infrastructure. Priority seven includes funding for Major CIP Planning to update campus long range physical development plans and planning documents for major new projects.

Priority eight, Information Technology Center, addresses a Critical Systemwide Infrastructure requirement by developing a new information technology facility. The

project, to be located on the Mānoa campus, is particularly critical to address the vulnerability of the University's entire information and communications infrastructure.

Priorities nine through eleven address Workforce Development needs. Priority nine, Temporary Facilities for Nursing Programs, will enable the immediate development of program space to address workforce shortfalls in the area of nursing. The project will enable the expansion of nursing programs on O'ahu, Maui, Kaua'i, and the Big Island. Priority ten, Leeward Community College's Social Sciences/Teacher Education Facility, will provide a new facility to house the Teacher Education and Training program as well as consolidate the Social Sciences division. Priority 11, Honolulu Community College's Advanced Technology Training Center, will provide critically needed space for science and technology related programs and training.

Priorities twelve through twenty-three are projects that Increase the Educational Capital of the State. The majority of these projects have prior appropriations and are crucial to University programs. We would like to highlight priority 17, the University of Hawai'i at Mānoa's College of Education Building, which is necessary to replace the building which was destroyed by the June 13, 2006 fire.

Priorities twenty-four through twenty-seven are projects that require funding authorization.

A summary of the CIP budget request by major unit and means of finance is attached (attachments 5 and 6).

Pursuant to Finance Memorandum 06-07, please find attached Tables P, Q, and R, and Forms S and PAB for all projects included in the University of Hawai'i Board of Regents' CIP Budget for Fiscal Biennium 2007-2009. Tables P, Q, and R have been updated in the State of Hawai'i's eCIP program. Also attached is a report detailing the schedules of projects included in our request.

If there are any questions regarding the University's Supplemental Budget Request, please contact Vice President for Budget and Finance/CFO Howard Todo for matters concerning the operating budget or Sam Callejo, Vice President for Administration for matters concerning the CIP budget.

Attachments

- c: Presley Pang, Acting Executive Administrator and Secretary, BOR
Sam Callejo, Vice President for Administration
Linda Johnsrud, Vice President for Academic Planning and Policy
John Morton, Vice President for Community Colleges
Howard Todo, Vice President for Budget & Finance/CFO
Council of Chancellors

UNIVERSITY OF HAWAII
BIENNIUM OPERATING BUDGET SUMMARY
BI 2007 - 2009
ALL FUNDS

Date: 09/20/06

MAJOR UNIT	FY 2007 - 08		FY 2008 - 09	
	BOR REQUEST FTE	AMOUNT	BOR REQUEST FTE	AMOUNT
General Funds				
UH Manoa	201.50	33,813,917	286.50	44,373,188
UH Hilo	43.00	3,974,098	56.50	5,443,760
UH West Oahu	25.00	2,195,268	46.00	3,629,328
UH Community Colleges	86.00	16,182,634	164.00	22,363,394
Aquaria	0.00	24,481	0.00	24,481
UH Systemwide Programs	32.50	(17,463,764)	37.50	(17,717,874)
Sub-total General Funds	388.00	38,726,634	590.50	58,116,277
Special Funds				
UH Manoa	0.00	21,498,928	0.00	42,798,928
UH Hilo	15.00	3,687,691	39.00	7,555,681
UH West Oahu	0.00	733,453	0.00	1,468,350
UH Community Colleges	0.00	3,937,105	0.00	7,339,355
Aquaria	0.00	1,500,000	0.00	1,500,000
UH Systemwide Programs	0.00	(2,733,740)	0.00	(2,733,740)
Sub-total Special Funds	15.00	28,623,437	39.00	57,928,574
Federal Funds				
UH Manoa	0.00	1,364	0.00	1,364
UH Systemwide Programs	0.00	(1,364)	0.00	(1,364)
Sub-total Federal Funds	0.00	0	0.00	0
Revolving Funds				
UH Manoa	0.00	1,396,361	0.00	1,396,361
UH West Oahu	0.00	150,315	0.00	150,315
UH Systemwide Programs	0.00	(946,676)	0.00	(946,676)
Sub-total Revolving Funds	0.00	600,000	0.00	600,000
TOTAL UH REQUESTS	403.00	67,950,071	629.50	116,644,851

UNIVERSITY OF HAWAII
BIENNIUM OPERATING BUDGET (DETAILS)
BI 2007 - 2009
GENERAL FUNDS

Revised: 10/02/06

CATEGORY	CAMPUS	DESCRIPTION	FY 2007 - 08		FY 2008 - 09	
			FTE	BOR REQUEST AMOUNT	FTE	BOR REQUEST AMOUNT
A. Increase Educational Capital of the State	UH Manoa	Faculty Development	4.00	138,520	4.00	238,520
	UH Manoa	Student Learning and Success	35.00	2,500,000	45.00	3,085,000
	UH Manoa	Centennial Hires for Diversity and Excellence	3.00	300,000	5.00	500,000
	UH Manoa	Community Outreach	3.00	195,000	4.00	260,000
	UH Manoa	Kakaako Health and Wellness	20.00	4,100,000	22.00	4,350,000
	UH Manoa	Restore Base Budget	0.00	200,000	0.00	400,000
	UH Manoa	Faculty	3.00	180,000	3.00	180,000
	UH Manoa	Convert Temp to Permanent	1.00	0	1.00	0
	UH Manoa	Faculty	3.00	300,000	3.00	300,000
	UH Manoa	Support	2.00	160,000	2.00	160,000
	UH Manoa	Library Infrastructure	2.00	90,000	2.00	90,000
	UH Manoa	Education and Infrastructure Initiatives	0.00	200,000	0.00	600,000
	UH Manoa	Conversion of Temporary Positions to Permanent	5.00	0	5.00	0
	UH Manoa	Mathematics Education	2.00	120,000	2.00	120,000
	UH Manoa	Restoration of Faculty Positions	3.00	400,000	3.00	400,000
	UH Manoa	Academic Affairs Program Officer #89034T (Transfer to Permanent; No Budget Impact)	1.00	0	1.00	0
	UH Manoa	Restoration of Base Budget	0.00	200,000	0.00	325,000
	UH Manoa	Restoration of Faculty Positions and Salaries	4.00	224,000	4.00	224,000
	UH Manoa	Graduate Assistants and GA Stipend Equity	40.00	750,000	40.00	750,000
	UH Manoa	New Faculty Positions	0.00	0	4.00	500,000
	UH Manoa	Support Staff	0.00	0	2.00	70,000
	UH Manoa	Faculty	0.00	0	4.00	500,000
	UH Manoa	Capacity In Teacher Education: to Accept More Qualified Students	1.00	65,000	2.00	130,000
	UH Manoa	Post-Baccalaureate Student Advising	0.00	0	1.00	50,000
	UH Manoa	IFA Maui Advanced Technology Research Center O&M	0.00	0	0.00	190,000
	UH Manoa	Meet Workload Demands and Strategic Plan Goals	0.00	0	3.00	180,000
	UH Manoa	Academy for Creative Media Faculty	0.00	0	1.00	90,000
	UH Manoa	Honors Program Infrastructure	0.00	0	1.00	300,000
	UH Manoa	Revitalization and Collaborative Integration of Neurosciences	0.00	0	2.00	160,000
	UH Manoa	Salary for Tenured Faculty Position, SHAPS	0.00	0	0.00	79,300
	UH Manoa	Classroom Technology	0.00	0	0.00	800,000
	UH Manoa	Special Education	0.00	0	8.00	500,000
	UH Manoa	Center on Disability Studies	0.00	0	2.00	120,000
	UH Manoa	General Education Teaching Workshops	0.00	0	0.00	20,000
	UH Manoa	Computer Upgrades/Replacements	0.00	0	0.00	10,000
	UH Manoa	Access to Collections	0.00	0	6.00	500,000
	UH Manoa	Biology/Marine Biology	0.00	0	3.50	220,000
	UH Manoa	Critical and Current Program New Initiatives	0.00	0	2.50	110,295
	UH Manoa	Environmental Center Initiatives	0.00	0	1.00	65,000
	UH Manoa	Mānoa 100 Centennial Celebration	0.00	200,000	0.00	0
	UH Manoa	International Programs	0.00	0	5.00	312,730
	UH Manoa	Faculty In Disaster Management	0.00	0	2.00	160,000
	UH Manoa	Center on Aging Research and Education	0.00	0	1.00	100,000
	UH Manoa	UH Economic Research Organization (UHERO)	0.00	0	2.50	192,500
	UH Manoa	Center For Smart Building and Community Design	0.00	0	1.50	150,000
	UH Hilo	College of Pharmacy	7.00	834,084	7.00	750,000
	UH West Oahu	Admissions and Records Specialist	2.00	128,000	2.00	128,000
	UH West Oahu	Articulation Specialist	1.00	65,000	1.00	65,000
	UH West Oahu	Academic Advising	1.00	60,000	1.00	60,000
	UH West Oahu	Distance Learning Advisor	1.00	60,000	1.00	60,000
	UH West Oahu	Instructional Resources	3.00	185,000	5.00	330,000
	UH West Oahu	Institutional Research Office	0.00	0	3.00	170,000
	UH West Oahu	Chancellor's Office	0.00	0	2.00	130,000
	UH West Oahu	Library Services	0.00	0	2.00	130,000
	UH West Oahu	Vice Chancellor's Office, Support Staff	0.00	0	3.00	125,000
	UH Community Colleges	Improve Student Recruitment and Retention, HCC	3.00	158,140	3.00	158,140
	UH Community Colleges	Improve Academic and Student Support Services, HCC	2.00	91,450	2.00	89,450
	UH Community Colleges	Financial Aid Officer, HCC	1.00	44,724	1.00	44,724
	UH Community Colleges	Establish Media Specialist, HCC	1.00	72,272	1.00	69,772
	UH Community Colleges	Enhance Student Access, Preparation and Success, KCC	2.00	155,756	4.00	363,419
	UH Community Colleges	Enhance the Learning Environment, KCC	1.00	51,384	2.00	345,944

CATEGORY	CAMPUS	DESCRIPTION	FY 2007 - 08		FY 2008 - 09	
			BOR REQUEST FTE	AMOUNT	BOR REQUEST FTE	AMOUNT
	UH Community Colleges	Expansion of Institutional Research and Assessment, LCC	1.00	108,016	2.00	253,028
	UH Community Colleges	Center for Applied Science and Technology, LCC	4.00	322,708	4.00	252,708
	UH Community Colleges	Instructional Program Support, LCC	0.00	0	7.00	392,196
	UH Community Colleges	Website Development, LCC	0.00	0	1.00	70,204
	UH Community Colleges	Marketing - Web Development, WCC	0.00	0	1.00	66,376
	UH Community Colleges	Media Center - Electronic Technician, WCC	0.00	0	1.00	70,376
	UH Community Colleges	Computing and Media Support, HiCC	3.00	381,976	7.00	471,588
	UH Community Colleges	Student Services Infrastructure, HiCC	8.00	317,784	12.00	489,672
	UH Community Colleges	Instructional Designer, MCC	0.00	0	1.00	61,504
	UH Community Colleges	Counseling and Student Services Support, MCC	5.00	227,824	5.00	227,824
	UH Community Colleges	Instructional Unit Clerical Support, MCC	0.00	0	1.00	27,156
	UH Community Colleges	Teaching Learning Center Support, MCC	0.00	0	1.00	60,504
	UH Community Colleges	Equipment Replacement, KauCC	0.00	101,919	0.00	113,106
	UH Community Colleges	Support for Community College Enrollment Growth, Syswd CC	0.00	1,195,594	0.00	2,273,625
	UH Systemwide Programs	ITS Online Learning Infrastructure	2.00	606,000	2.00	612,800
	UH Systemwide Programs	Transfer and Articulation, VP Planning and Policy	2.00	330,000	2.00	330,000
	UH Systemwide Programs	Campus Services, VP Student Affairs	0.00	306,000	0.00	506,000
	UH Systemwide Programs	American Diploma Project/College Readiness, VP Planning and Policy	0.00	200,000	0.00	200,000
		Sub-total Increase Educational Capital of the State	182.00	16,326,151	288.00	26,990,461
B. Expand Workforce Development	UH Manoa	Director of Lyon Arboretum	0.00	120,000	0.00	120,000
	UH Manoa	Growth of Academic Programs to Meet State Workforce Needs	2.00	240,000	3.00	360,000
	UH Manoa	Funding For Mentor Teachers	0.00	0	0.00	125,000
	UH Manoa	UH Small Satellite Program	0.00	0	2.00	160,000
	UH Hilo	Instructional Positions to Enhance Professional Workforce Development	2.00	175,000	4.00	275,000
	UH Hilo	Develop Engineering Technology and Counseling Psychology	0.00	0	5.00	243,103
	UH West Oahu	Faculty Positions	5.00	400,000	10.00	835,750
	UH West Oahu	Lecturer Funds	0.00	61,320	0.00	129,630
	UH West Oahu	Information Technology	2.00	165,000	2.00	165,000
	UH Community Colleges	Workforce Development - Fire Program, HCC	1.00	56,512	1.00	54,512
	UH Community Colleges	Workforce Development - Aeronautic Maintenance Lease, HCC	0.00	52,000	0.00	468,000
	UH Community Colleges	Workforce Development - Redesign ICS Curriculum, HCC	0.00	0	2.00	302,544
	UH Community Colleges	Workforce Development - Increase Teacher Preparation, KCC	0.00	0	2.00	105,024
	UH Community Colleges	Workforce Development - Nursing, KCC	4.00	263,888	10.00	749,272
	UH Community Colleges	Workforce Development - Off Campus Coordinator for Health Science and Nursing, KCC	0.00	0	1.00	43,848
	UH Community Colleges	Workforce Development - Job Placement, LCC	3.00	150,784	3.00	150,784
	UH Community Colleges	Workforce Development - Disability Services Counselor, WCC	0.00	0	1.00	56,556
	UH Community Colleges	Workforce Development - Food Services Staffing, WCC	0.00	0	2.00	90,444
	UH Community Colleges	Workforce Development - Nursing Program, HiCC	0.00	0	2.00	186,308
	UH Community Colleges	Workforce Development - Nursing, MCC	6.00	387,980	6.00	387,980
	UH Community Colleges	Workforce Development - Expansion of Existing Instructional Programs, MCC	0.00	0	3.00	163,512
	UH Community Colleges	Workforce Development - Dental Hygiene and Sustainable Science, MCC	0.00	0	3.00	163,512
	UH Community Colleges	Workforce Development - Electro Optical Engineering Technology, MCC	0.00	0	2.00	109,008
	UH Community Colleges	Workforce Development - Nursing, KauCC	4.00	324,492	8.00	619,716
	UH Community Colleges	Workforce Development - Culinary Arts, KauCC	0.00	0	1.00	52,472
	UH Community Colleges	Rapid Response Workforce Training Fund, Syswd CC	0.00	500,000	0.00	500,000
	UH Systemwide Programs	Hospitality and Tourism Institute	3.00	586,000	3.00	374,000
	UH Systemwide Programs	Promoting STEM Fields	0.00	100,000	0.00	100,000
		Sub-total Expand Workforce Development	32.00	3,582,976	76.00	7,090,975
C. Assist on Economic Diversification	UH Manoa	Faculty	2.00	150,000	2.00	150,000
	UH Manoa	Ocean Observing System for Hawaii	6.00	750,000	6.00	750,000
	UH Manoa	Workshop Supervisor	0.00	0	1.00	40,000
	UH Manoa	Pacific Asian Center for Entrepreneurship and Ebusiness Director	0.00	0	1.00	100,000
	UH Manoa	Core Research Facilities Support	0.00	0	1.00	78,000
	UH Manoa	Hawai'i Center For Advance Communications Administration	0.00	0	1.00	42,000
	UH Hilo	Imiloa - The Hawaii Astronomy Center	0.00	267,500	0.00	264,500
	UH Hilo	Cinematic and Digital Production Workshop	0.00	0	0.00	65,000
	UH Hilo	Enhance Outreach - Operating North Hawaii Education and Research Center (Phase II)	1.00	41,250	4.00	203,434
	UH Systemwide Programs	Imiloa - The Hawaii Astronomy Center, System Support	0.00	267,500	0.00	264,500
		Sub-total Assist on Economic Diversification	9.00	1,476,250	16.00	1,957,434

CATEGORY	CAMPUS	DESCRIPTION	FY 2007 - 08		FY 2008 - 09	
			BOR REQUEST FTE	AMOUNT	BOR REQUEST FTE	AMOUNT
D. Address Underserved Regions Populations	UH Manoa	Hawaiian Knowledge Initiative	20.00	1,073,504	22.00	1,137,504
	UH Manoa	Undergraduate Research Training Coordinator	1.00	45,000	1.00	45,000
	UH Manoa	Statewide Nursing Faculty Development	0.00	0	2.00	225,000
	UH Hilo	Tutorial Center for Student Success	3.00	95,000	3.00	190,000
	UH Hilo	Offering Education to Underrepresented Population Groups	0.00	0	2.00	65,000
	UH Hilo	Expand Services for Native Hawaiian Students	5.00	172,500	5.00	229,500
	UH West Oahu	Student Recruitment	1.00	60,000	1.00	60,000
	UH West Oahu	Human Resources	2.00	135,000	3.00	190,000
	UH West Oahu	Business Office	2.00	125,000	4.00	250,000
	UH West Oahu	Facilities Management	1.00	95,000	2.00	145,000
	UH West Oahu	Pukoa Council Initiatives	2.00	164,480	2.00	164,480
	UH West Oahu	Vice Chancellor for Academic Affairs	2.00	130,000	2.00	130,000
	UH Community Colleges	Distance and Blended Learning Infrastructure Support, HCC	3.00	234,500	3.00	234,500
	UH Community Colleges	Establish the Native Hawaiian Center, HCC	2.00	213,414	5.00	332,700
	UH Community Colleges	Develop Ocean/Hawaiian Studies, HCC	1.00	59,716	1.00	59,716
	UH Community Colleges	Distance Learning Infrastructure and Delivery, KCC	3.00	271,392	4.00	169,680
	UH Community Colleges	Access and Support for Native Hawaiian Students, KCC	4.00	322,378	6.00	361,848
	UH Community Colleges	Expansion of Educational Services to Waianae Center, LCC	6.00	298,744	12.00	701,108
	UH Community Colleges	Support for Native Hawaiian Programs, LCC	5.00	293,808	5.00	293,808
	UH Community Colleges	Hawaiian Program Support, WCC	0.00	20,000	1.00	111,556
	UH Community Colleges	UH Center WH Operations, HiCC	1.00	173,736	1.00	182,736
	UH Community Colleges	Hawaiian Lifestyles Program Support, HiCC	0.00	0	5.00	232,896
	UH Community Colleges	Native Hawaiian Programs, KauCC	1.00	78,072	2.00	103,728
	UH Systemwide Programs	University Centers, VP Planning and Policy	0.00	300,000	0.00	300,000
	UH Systemwide Programs	Increase Funding for WICHE	0.00	250,000	0.00	250,000
	UH Systemwide Programs	Technology Support for ADA Requirements	1.00	98,000	1.00	101,400
		Sub-total Address Underserved Regions Populations	66.00	4,709,244	95.00	6,267,160
E. Increase Infrastructure Support Services	UH Manoa	Campus Security Operating Funds, Auxiliary Enterprises	0.00	0	0.00	461,000
	UH Manoa	Campus Master Planner	1.50	100,000	1.50	100,000
	UH Manoa	Campus Renewal Additional Operating and Maintenance Funds	5.00	947,727	5.00	849,613
	UH Manoa	OSHA Safety Specialist	1.00	45,000	1.00	45,000
	UH Manoa	Utility Manager	3.00	200,000	3.00	200,000
	UH Manoa	Renovated Frear Hall Operating Costs	7.00	252,000	7.00	252,000
	UH Manoa	Judiciary Compliance	2.00	113,000	2.00	113,000
	UH Manoa	Budget Planning and Asset Management	6.00	515,000	6.00	515,000
	UH Manoa	Ombuds Office	4.00	350,000	4.00	350,000
	UH Manoa	Personnel Risk Management	2.00	160,000	2.00	160,000
	UH Manoa	IFA Hilo Facilities Operations and Maintenance	0.00	35,000	0.00	35,000
	UH Manoa	Maintain Library Collections	2.00	500,000	2.00	2,000,000
	UH Manoa	Childrens Center	3.00	120,000	3.00	120,000
	UH Manoa	SECE/CS Director	1.00	80,000	1.00	80,000
	UH Manoa	Secretary	1.00	35,000	1.00	35,000
	UH Manoa	Advocacy Office	0.00	0	1.00	40,000
	UH Manoa	Replacement of Work Vehicles	0.00	0	0.00	136,000
	UH Manoa	Compliance Officer	0.00	0	1.00	34,560
	UH Manoa	Secretary	0.00	0	1.00	32,000
	UH Manoa	Compliance Tech	0.00	0	1.00	35,000
	UH Manoa	Addressing Health and Safety Issues At Coconut Island	0.00	0	1.00	295,000
	UH Hilo	Enhance Student Success - Operating the Student Life Center (Phase 1)	5.00	153,167	5.00	417,000
	UH Hilo	Enhance Student Success - Operating the Science and Technology Building (Phase 1)	0.00	0	1.50	176,593
	UH Hilo	Increase in Utility Costs	0.00	210,681	0.00	539,714
	UH Hilo	Convert Essential Temporary Staff Positions to Permanent	20.00	0	20.00	0
	UH Community Colleges	Equipment Replacement, HCC	0.00	200,000	0.00	200,000
	UH Community Colleges	Personnel Officer, HCC	1.00	44,724	1.00	44,724
	UH Community Colleges	Routine R&M, Furniture and Equipment Replacement, KCC	0.00	170,000	0.00	200,000
	UH Community Colleges	Support For Business Office, KCC	3.00	93,849	3.00	108,864
	UH Community Colleges	One Stop Online Support Network, KCC	1.00	52,336	1.00	46,348
	UH Community Colleges	Equipment/Motor Vehicle Replacement Funds, WCC	0.00	496,132	0.00	503,236
	UH Community Colleges	Business Office Clerk, WCC	0.00	0	1.00	29,976
	UH Community Colleges	Operations & Maintenance Support - Laborer, WCC	0.00	0	1.00	30,876
	UH Community Colleges	Administrative Affairs Support, HiCC	6.00	223,456	6.00	223,456
	UH Community Colleges	Increase Campus Security, MCC	0.00	105,000	0.00	105,000
	UH Community Colleges	Business Office Support, MCC	0.00	0	3.00	115,656
	UH Community Colleges	Operational R&M Funds, KauCC	0.00	100,000	0.00	100,000

CATEGORY	CAMPUS	DESCRIPTION	FY 2007 - 08		FY 2008 - 09	
			BOR REQUEST FTE	AMOUNT	BOR REQUEST FTE	AMOUNT
	UH Systemwide Programs	Infrastructure, Office of Capital Improvements	1.00	332,816	2.00	439,068
	UH Systemwide Programs	Student Caucus, VP Student Affairs	0.00	100,000	0.00	100,000
	UH Systemwide Programs	Investigators, University General Council	2.00	188,740	2.00	182,240
	UH Systemwide Programs	Position and Funds for Kualii Project, Financial Management Office	5.00	228,500	9.00	411,300
	UH Systemwide Programs	Consolidate Human Resources and Payroll Systems	3.00	363,000	3.00	307,900
	UH Systemwide Programs	Funding for Additional Positions, OHR	3.00	139,632	3.00	139,632
	UH Systemwide Programs	Internal Reporting and Bond Controller, Financial Management Office	3.50	150,509	3.50	150,509
	UH Systemwide Programs	Positions and Funds for Auditors, Internal Audit	3.00	275,000	3.00	525,000
	UH Systemwide Programs	ODS and Data Warehouse, VP Planning and Policy	2.00	236,000	2.00	149,000
	UH Systemwide Programs	ITS Disaster Recovery Cold Site	0.00	958,000	0.00	308,000
	UH Systemwide Programs	ITS Integrated Data Warehouse, Reporting and Business Intelligence Environment	2.00	636,000	2.00	642,800
	UH Systemwide Programs	Leadership Development, VP Planning and Policy	0.00	133,500	0.00	133,500
	UH Systemwide Programs	International Education, VP Planning and Policy	0.00	210,000	0.00	210,000
	UH Systemwide Programs	Funding for Malamalama	0.00	121,137	0.00	121,137
		Sub-total Increase Infrastructure Support Services	99.00	9,374,906	115.50	12,549,702
F. Technical Adjustments	UH Manoa	Fund 3 Month Pay Lag for New FY 2007 Positions	0.00	922,771	0.00	922,771
	UH Manoa	Transfer Faculty Collective Bargaining Funds	0.00	16,737,395	0.00	16,737,395
	UH Hilo	Fund 3 Month Pay Lag for New FY 2007 Positions	0.00	372,148	0.00	372,148
	UH Hilo	Transfer Faculty Collective Bargaining Funds	0.00	1,652,768	0.00	1,652,768
	UH West Oahu	Fund 3 Month Pay Lag for New FY 2007 Positions	0.00	149,588	0.00	149,588
	UH West Oahu	Transfer Faculty Collective Bargaining Funds	0.00	211,880	0.00	211,880
	UH Community Colleges	Fund 3 Month Pay Lag for New FY 2007 Positions, HCC	0.00	12,723	0.00	12,723
	UH Community Colleges	Fund 3 Month Pay Lag for New FY 2007 Positions, KCC	0.00	109,588	0.00	109,588
	UH Community Colleges	Fund 3 Month Pay Lag for New FY 2007 Positions, LCC	0.00	167,579	0.00	167,579
	UH Community Colleges	Fund 3 Month Pay Lag for New FY 2007 Positions, WCC	0.00	19,458	0.00	19,458
	UH Community Colleges	Fund 3 Month Pay Lag for New FY 2007 Positions, HiCC	0.00	187,702	0.00	187,702
	UH Community Colleges	Fund 3 Month Pay Lag for New FY 2007 Positions, MCC	0.00	260,911	0.00	260,911
	UH Community Colleges	Fund 3 Month Pay Lag for New FY 2007 Positions, KauCC	0.00	53,681	0.00	53,681
	UH Community Colleges	Fund 3 Month Pay Lag for New FY 2007 Positions, SyswdCC	0.00	27,246	0.00	27,246
	UH Community Colleges	Transfer Faculty Collective Bargaining Funds	0.00	6,927,286	0.00	6,927,286
	Aquaria	Transfer Faculty Collective Bargaining Funds	0.00	24,481	0.00	24,481
	UH Systemwide Programs	Fund 3 Month Pay Lag for New FY 2007 Positions	0.00	123,728	0.00	127,166
	UH Systemwide Programs	Funding for Restored Positions	0.00	849,984	0.00	849,984
	UH Systemwide Programs	Transfer Faculty Collective Bargaining Funds	0.00	(25,553,810)	0.00	(25,553,810)
		Sub-total Technical Adjustments	0.00	3,257,107	0.00	3,260,545
		TOTAL UH GENERAL FUND REQUESTS	388.00	38,726,634	590.50	58,116,277

Prepared by UH Budget Office

UNIVERSITY OF HAWAII
BIENNIUM OPERATING BUDGET (DETAILS)
BI 2007 - 2009
SPECIAL FUNDS

Revised: 10/02/06

CATEGORY	CAMPUS	DESCRIPTION	FY 2007 - 08		FY 2008 - 09	
			FTE	AMOUNT	FTE	AMOUNT
A. Increase Educational Capital of the State	UH Hilo	Increase Student Scholarship	0.00	354,817	0.00	709,634
	UH Hilo	Collective Bargaining BU 07	0.00	458,338	0.00	955,424
	UH Hilo	College of Pharmacy	9.00	1,710,000	22.00	3,454,903
	UH Hilo	Remove Barriers to Graduation	6.00	420,000	12.00	660,000
	UH West Oahu	Faculty Collective Bargaining Pay Adjustments	0.00	83,454	0.00	184,169
	UH West Oahu	Tuition Assistance Program	0.00	32,000	0.00	67,000
	UH Community Colleges	Tuition and Fees Special Fund Expenditure Ceiling Increase	0.00	3,507,766	0.00	6,910,016
		Sub-total Increase Educational Capital	15.00	6,566,375	34.00	12,941,146
B. Expand Workforce Development	UH Hilo	Instructional Positions to Enhance Professional Workforce Development	0.00	0	1.00	90,000
	UH Hilo	Graduate Program Directors	0.00	0	3.00	120,000
		Sub-total Workforce Development	0.00	0	4.00	210,000
C. Assist on Economic Diversification	UH Hilo	Cinematic and Digital Production Workshop	0.00	0	1.00	45,000
	UH Hilo	UH Hilo Orchestra	0.00	0	0.00	92,389
	Aquaria	Special Fund Expenditure Ceiling Increase	0.00	1,500,000	0.00	1,500,000
		Sub-total Economic Diversification	0.00	1,500,000	1.00	1,637,389
D. Address Underserved Regions Populations	UH West Oahu	New Facilities Physical Plant Operations	0.00	0	0.00	1,202,312
	UH West Oahu	Relocation and Setup Costs to New Facilities	0.00	329,350	0.00	0
	UH West Oahu	Lease Space in Kapolei	0.00	273,780	0.00	0
		Sub-total Underserved Regions Populations	0.00	603,130	0.00	1,202,312
E. Increase Infrastructure Support Services	UH Manoa	Increase Tuition and Fee Special Fund Expenditure Ceiling	0.00	19,300,000	0.00	40,600,000
	UH Hilo	Routine Maintenance and Equipment Repair	0.00	238,543	0.00	545,727
	UH Hilo	Convert Essential Temporary Staff Positions to Permanent	0.00	50,000	0.00	100,000
	UH Hilo	Vehicle Leasing	0.00	0	0.00	200,000
	UH Hilo	Enhance Student Success - Operating the Student Life Center (Phase 1)	0.00	113,000	0.00	372,000
	UH Hilo	Utilities	0.00	252,389	0.00	120,000
		Sub-total Infrastructure Support Services	0.00	19,953,932	0.00	41,937,727
F. Technical Adjustments	UH Manoa	Transfer Faculty Collective Bargaining Funds	0.00	2,198,928	0.00	2,198,928
	UH Hilo	Transfer Faculty Collective Bargaining Funds	0.00	90,604	0.00	90,604
	UH West Oahu	Transfer Faculty Collective Bargaining Funds	0.00	14,869	0.00	14,869
	UH Community Colleges	Transfer Faculty Collective Bargaining Funds	0.00	429,339	0.00	429,339
	UH Systemwide Programs	Transfer Faculty Collective Bargaining Funds	0.00	(2,733,740)	0.00	(2,733,740)
		Sub-total Technical Adjustments	0.00	0	0.00	0
		Total UH Special Fund Requests	15.00	28,623,437	39.00	57,928,574

Prepared by UH Budget Office

UNIVERSITY OF HAWAII
BIENNIUM OPERATING BUDGET (DETAILS)
BI 2007 - 2009
FEDERAL FUNDS

Date: 09/14/06

MAJOR UNIT	DESCRIPTION	FY 2007 - 08		FY 2008 - 09	
		BOR REQUEST		BOR REQUEST	
		FTE	AMOUNT	FTE	AMOUNT
UH Manoa	Transfer Faculty Collective Bargaining Funds	0.00	1,364	0.00	1,364
UH Systemwide Programs	Transfer Faculty Collective Bargaining Funds	0.00	(1,364)	0.00	(1,364)
	Total UH Federal Fund Requests	0.00	0	0.00	0

Prepared by UH Budget Office

UNIVERSITY OF HAWAII
BIENNIUM OPERATING BUDGET (DETAILS)
BI 2007 - 2009
REVOLVING FUNDS

Date: 09/14/06

MAJOR UNIT	DESCRIPTION	FY 2007 - 08		FY 2008 - 09	
		FTE	AMOUNT	FTE	AMOUNT
UH Manoa	Increase Revolving Fund Expenditure Ceiling for UH Press	0.00	500,000	0.00	500,000
	Transfer Faculty Collective Bargaining Funds	0.00	896,361	0.00	896,361
	Sub-total UH Manoa	0.00	1,396,361	0.00	1,396,361
UH West Oahu	Increase CLEAR Revolving Fund Ceiling	0.00	100,000	0.00	100,000
	Transfer Faculty Collective Bargaining Funds	0.00	50,315	0.00	50,315
	Sub-total UH West Oahu	0.00	150,315	0.00	150,315
UH Systemwide Programs	Transfer Faculty Collective Bargaining Funds	0.00	(946,676)	0.00	(946,676)
	Total UH Revolving Fund Requests	0.00	600,000	0.00	600,000

Prepared by UH Budget Office

**University of Hawaii
Capital Improvements Program**

Attachment 5

**Fiscal Biennium 2007-2009
(In Thousands)**

Budget Unit	Fiscal Biennium		Total
	2007-2008	2008-2009	
University of Hawaii System	5,292	51,637	56,929
C General Obligation Bond Fund	5,292 C	51,637 C	56,929 C
University of Hawaii at Manoa	57,387	127,039	184,426
C General Obligation Bond Fund	55,087 C	112,656 C	167,743 C
E Revenue Bonds	0 E	14,383 E	14,383 E
W Revolving Funds	2,300 W	0 W	2,300 W
University of Hawaii at Hilo	74,670	49,884	124,554
C General Obligation Bond Fund	68,870 C	16,884 C	85,754 C
N Federal Funds	3,300 N	33,000 N	36,300 N
R Private Contributions	2,500 R	0 R	2,500 R
University of Hawaii–West Oahu	135,200	200	135,400
B Special Funds	100,000 B	0 B	100,000 B
C General Obligation Bond Fund	35,200 C	200 C	35,400 C
University of Hawaii–Community Colleges	103,583	93,071	196,654
C General Obligation Bond Fund	103,583 C	93,071 C	196,654 C
University of Hawaii CIP Budget Totals	376,132	321,831	697,963
<u>Means of Finance</u>			
B Special Funds	100,000 B	0 B	100,000 B
C General Obligation Bond Fund	268,032 C	274,448 C	542,480 C
E Revenue Bonds	0 E	14,383 E	14,383 E
N Federal Funds	3,300 N	33,000 N	36,300 N
R Private Contributions	2,500 R	0 R	2,500 R
W Revolving Funds	2,300 W	0 W	2,300 W

UNIVERSITY OF HAWAII
CAPITAL IMPROVEMENTS PROGRAM
FISCAL BIENNIUM 2007-2009
(IN THOUSANDS)

Attachment 6

Priority	Project Title	Fiscal Biennium		Cumulative G.O. Bonds
		2007-2008	2008-2009	
<u>Health, Safety, and Code Requirements</u>				
1	SYS, Health, Safety, and Code Requirements, Statewide	17,933 C	1,110 C	19,043
	• UHM, Fire Safety Improvements	837 C	910 C	
	• UHM, Snyder Hall, Lab Animal Service, Air Conditioning Improvements	2,000 C	0 C	
	• UHM, College of Education, Grease Trap System Upgrade	130 C	0 C	
	• UHM, Institute for Astronomy, Waiakoa, Cesspool Closure and Installation of Septic Tank System	50 C	200 C	
	• UHH, Main Entrance Traffic Light Improvements	4,400 C	0 C	
	• UHH, Sewer Connection and Related Improvements	2,000 C	0 C	
	• UHH, Air Conditioning Upgrades to Eradicate Mold	1,000 C	0 C	
	• MAU, Electrical Power Distribution System Upgrade	5,258 C	0 C	
	• KAP, Grease Trap System Upgrade	1,188 C	0 C	
	• LEE, Air Conditioning Upgrades to Eradicate Mold	1,070 C	0 C	
<u>Capital Renewal and Deferred Maintenance</u>				
2	SYS, Capital Renewal and Deferred Maintenance, Statewide	56,200 C	56,200 C	131,443
	• University of Hawaii System	1,000 C	1,000 C	
	• University of Hawaii at Manoa	30,000 C	30,000 C	
	• University of Hawaii at Hilo	10,000 C	10,000 C	
	• University of Hawaii–West Oahu	200 C	200 C	
	• University of Hawaii–Community Colleges	15,000 C	15,000 C	
<u>Projects Addressing Critically Underserved Regions and Populations</u>				
3	UHWO, Campus Development, Oahu	100,000 B 35,000 C	0 B 0 C	166,443
4	LEE, Waianae Education Center, Oahu	3,600 C	1,250 C	171,293
5	SYS, Native Hawaiian Success Centers, Statewide	500 C	0 C	171,793
<u>Infrastructure Projects</u>				
6	SYS, Infrastructure Improvements, Statewide	5,656 C	565 C	178,014
	• UHM, Energy Conservation Modifications, Lighting Retrofits	2,550 C	0 C	
	• UHM, Coconut Island, Shore Protection and Sea Wall Repair	1,892 C	0 C	
	• UHH, Electrical Generator with Heat Recovery	200 C	0 C	
	• UHH, Entrance Improvements, Theater and Kapiolani Entrances	965 C	0 C	
	• UHH, Utility Grid IV, Telecommunications Infrastructure	49 C	565 C	
<u>Major CIP Planning</u>				
7	SYS, Major CIP Planning, Statewide	12,800 C	0 C	190,814
	• UHM, New Research Facilities, Project Development Report	1,000 C	0 C	
	• UHM, Student Housing, Renovations and New Developments	5,000 C	0 C	
	• UHH, Long Range Development Plan Update	500 C	0 C	
	• UHH, Mohouli/Kapiolani Property Long Range Development Plan	500 C	0 C	
	• UHH, Student Housing, Renovations and New Developments	5,000 C	0 C	
	• HON, Long Range Development Plan Update	400 C	0 C	
	• KAP, Long Range Development Plan Update	400 C	0 C	
<u>Project Addressing Critical Systemwide Infrastructure</u>				
8	SYS, Information Technology Center, Oahu	3,792 C	50,637 C	245,243
<u>Projects Addressing Workforce Development</u>				
9	CCS, Temporary Facilities for Nursing Programs, Statewide	6,837 C	0 C	252,080
10	LEE, Social Sciences/Teacher Education Facility, Oahu	23,179 C	0 C	275,259
11	HON, Advanced Technology Training Center, Oahu	3,494 C	36,392 C	315,145

UNIVERSITY OF HAWAII
CAPITAL IMPROVEMENTS PROGRAM
FISCAL BIENNIUM 2007-2009
(IN THOUSANDS)

Attachment 6

Priority	Project Title	Fiscal Biennium		Cumulative G.O. Bonds
		2007-2008	2008-2009	
<u>Projects Increasing the Educational Capital of the State</u>				
12	UHM, New Classroom Building, Oahu	7,518 C	0 C	322,663
13	UHH, Student Services Building, Addition and Renovation, Hawaii	26,142 C	1,640 C	350,445
14	UHH, Hawaiian Language Building, Hawaii	18,114 C	1,779 C	370,338
15	WIN, Library and Learning Resources Center, Oahu	43,157 C	0 C	413,495
16	MAU, Science Building, Maui	0 C	37,141 C	450,636
17	UHM, College of Education, New Building, Oahu*	4,110 C	45,405 C	500,151
18	UHH, Campus Center, Addition and Renovation, Hawaii	0 C	2,900 C	503,051
19	HON, Pacific Aerospace Training Center, Reroof Hangar 111, Oahu	0 C	3,288 C	506,339
20	UHM, Gartley Hall Renovation, Oahu	0 C	10,918 C	517,257
21	UHM, Law School Expansion and Renovation, Oahu	0 C	7,241 C	524,498
22	UHM, Performing Arts Facility and Parking Structure, Oahu	0 C	3,599 C	528,097
23	UHM, Campus Center Complex, Renovation and Addition, Oahu	0 C	14,383 C	542,480
		0 E	14,383 E	
		1,500 W	0 W	
<u>Funding Authorization</u>				
24	UHH, College of Pharmacy Building, Hawaii	2,500 R	0 R	542,480
25	UHM, Enclosure of Courtyards for Research Laboratories, Oahu	500 W	0 W	542,480
26	UHM, Waahila Faculty Housing, Oahu	300 W	0 W	542,480
27	UHH, US Geological Survey Building, Hawaii	3,300 N	33,000 N	542,480
	Total by Fiscal Year	376,132	321,831	
	Biennium Total	697,963		
	<u>Means of Financing</u>			Totals
	B Special Funds	100,000 B	0 B	100,000
	C General Obligation Bond Fund	268,032 C	274,448 C	542,480
	E Revenue Bonds	0 E	14,383 E	14,383
	N Federal Funds	3,300 N	33,000 N	36,300
	R Private Contributions	2,500 R	0 R	2,500
	W Revolving Funds	2,300 W	0 W	2,300
	<u>Totals by Budget Unit</u>			
	University of Hawaii System	5,292	51,637	56,929
	C General Obligation Bond Fund	5,292 C	51,637 C	56,929
	University of Hawaii at Manoa	57,387	127,039	184,426
	C General Obligation Bond Fund	55,087 C	112,656 C	167,743
	E Revenue Bonds	0 E	14,383 E	14,383
	W Revolving Funds	2,300 W	0 W	2,300
	University of Hawaii at Hilo	74,670	49,884	124,554
	C General Obligation Bond Fund	68,870 C	16,884 C	85,754
	N Federal Funds	3,300 N	33,000 N	36,300
	R Private Contributions	2,500 R	0 R	2,500
	University of Hawaii–West Oahu	135,200	200	135,400
	B Special Funds	100,000 B	0 B	100,000
	C General Obligation Bond Fund	35,200 C	200 C	35,400
	University of Hawaii–Community Colleges	103,583	93,071	196,654
	C General Obligation Bond Fund	103,583 C	93,071 C	196,654

* Amount requested is the total estimated design and construction cost and does not include insurance proceeds which could be applied to the project.