

UNIVERSITY OF HAWAI‘I SYSTEM ANNUAL REPORT



REPORT TO THE 2010 LEGISLATURE

STUDENT SCHOLARSHIP AND ASSISTANCE SPECIAL FUND 2008-09

HRS 304A-2159

Office of the Vice President for Student Affairs

December 2009

2008-09

REPORT ON THE STUDENT SCHOLARSHIP AND ASSISTANCE SPECIAL FUND

Act 138 of the 2004 Session Laws of Hawaii (SLH) established the Student Scholarship and Assistance Special Fund to provide financial assistance to qualified students enrolled at any campus of the University of Hawaii. Revenues deposited into this fund shall include state, federal and private funds, and funds transferred by the University from the tuition and fees special fund pursuant to section 304A-2153, as well as state funds for scholarship programs.

The University has transferred the appropriated funds for the State of Hawaii B Plus Scholarship program into the Student Scholarship and Assistance Special Fund. For the 2008-09 academic year, the University awarded the entire designated \$1,500,000 to Hawai'i public high school graduates who met the criteria for the scholarship. For the 2000-10 academic year as of December 10, 2009, we have awarded and confirmed \$2,897,132 of the designated \$3,000,000 in financial assistance for the Fall 2009 and Spring 2010 semesters. By January 31, 2010, we expect to be able to award the balance of \$102,868 to eligible UH students for the Spring 2010 semester.

There were no funds appropriated for the Hawai'i state scholars program or workforce development scholarship program.

2008-09

REPORT ON TUITION WAIVERS AT THE UNIVERSITY OF HAWAII

The current administration of tuition waivers of 2008-09 is consistent with the amendments to University of Hawaii administrative rules on tuition waivers approved by the Board of Regents in 1998. The amendments were approved to implement Act 161 (1995) and Act 237 (1996) which provided authority to the Board to grant, modify and suspend previous legislatively mandated tuition waivers as well as to establish new ones.

As a result, in June 2006, the UH Board of Regents approved a Financial Assistance Program that eliminated the majority of the tuition waiver program in order to convert waivers to scholarships, beginning Fall 2007. The scholarships, funded by tuition revenues, would be made available to students (undergraduate, graduate, part-time, full-time, resident, and non-resident) who have financial need as well as some who meet merit, service, and other criteria as determined by campuses. This program is documented in the Board of Regents policy, Chapter 6, and in UH Executive Policy, E6.204.

Therefore, as of FY 08, the structure of the tuition waiver program changed significantly.

With this structure in mind, in 2008-09, \$13,845,124 in tuition waivers was awarded. A total of 2,833 students systemwide received full or partial waivers of tuition charges in the following categories: Native Hawaiians, employee/employee domestic partners/employee spouses, and graduate assistants.

In 2008-09, an additional \$32,529,149 in non-resident tuition differentials was waived for 6,443 non-residents in categories such as the following due to historical or reciprocal agreements: East-West Center grantees, faculty/staff, institutional agreements with the Pacific Islands, military (for active duty personnel and their dependents), Hawai'i National Guard and Reserves, Native Hawaiians, student exchange, and Western Undergraduate Exchange (WUE). Tuition revenues collected from these students was \$27,713,822.

2008-09 Tuition Waivers

	MAN	HIL	WOA	HAW	HON	KAP	KAU	LEE	MAU	WIN	Total
DOLLAR VALUE											
Employee	\$ 1,443,822	\$ 69,965	\$ 28,038	\$ 28,380	\$ 11,046	\$ 20,293	\$ 2,987	\$ 10,430	\$ 12,926	\$ 5,897	\$ 1,633,782
Employee Dom Part	\$ 26,440	\$ 4,774	\$ 744	\$ 1,847	\$ 764	\$ 1,865	\$ -	\$ 252	\$ 344	\$ 1,290	\$ 38,318
Employee Spouse	\$ 296,647	\$ 29,900	\$ 6,892	\$ 5,455	\$ 2,612	\$ 16,109	\$ 2,491	\$ 4,924	\$ 1,491	\$ 3,215	\$ 369,734
Grad Assistants	\$ 11,504,233	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 11,504,233
Native Hawn Fin Aid	\$ -	\$ 78,569	\$ 11,342	\$ 20,448	\$ 35,799	\$ 74,624	\$ 6,816	\$ 42,565	\$ 21,772	\$ 7,123	\$ 299,057
Total	\$ 13,271,142	\$ 183,207	\$ 47,016	\$ 56,129	\$ 50,220	\$ 112,891	\$ 12,293	\$ 58,170	\$ 36,533	\$ 17,525	\$ 13,845,124

Mānoa data includes summer and extension waivers

	MAN	HIL	WOA	HAW	HON	KAP	KAU	LEE	MAU	WIN	Total
# RECIPIENTS											
Employee	572	54	17	56	23	48	12	23	20	13	838
Employee Dom Part	8	4	1	3	2	2	0	1	1	3	25
Employee Spouse	120	19	4	9	7	27	4	11	2	5	208
Grad Assistants	1,455	0	0	0	0	0	0	0	0	0	1,455
Native Hawn Fin Aid	0	41	5	26	79	64	10	59	15	8	307
Total	2,155	118	27	94	111	141	26	94	38	29	2,833

Source: Banner SIS 08/27/09

2008-09 Non-Res Tuition Differential 1

TUITION CHARGED	MAN	HIL	WOA	HAW	HON	KAP	KAU	LEE	MAU	WIN	TOTAL
DOE Teacher Exemption	\$ 442,034	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 442,034
East West Center	\$ 1,034,989	\$ 38,532	\$ -	\$ -	\$ -	\$ 1,935	\$ -	\$ 284	\$ -	\$ -	\$ 1,075,740
Faculty/Staff	\$ 870,656	\$ 24,346	\$ 3,003	\$ 1,917	\$ 710	\$ 16,171	\$ -	\$ 4,408	\$ 852	\$ 852	\$ 922,915
HI National Guard & Reserve	\$ 155,665	\$ 16,985	\$ 4,620	\$ 2,982	\$ 2,414	\$ 10,108	\$ -	\$ 7,757	\$ 852	\$ 5,929	\$ 207,311
Institutional	\$ 561,380	\$ 214,292	\$ -	\$ 10,047	\$ 10,615	\$ 29,350	\$ -	\$ 8,704	\$ 2,238	\$ 959	\$ 837,583
Institutional (Rev Pac Islndr)	\$ 849,759	\$ 528,389	\$ 26,334	\$ 24,122	\$ 29,454	\$ 122,284	\$ 1,598	\$ 15,239	\$ 49,101	\$ 6,514	\$ 1,652,793
Military	\$ 1,861,988	\$ 7,859	\$ 137,291	\$ 3,337	\$ 286,800	\$ 235,454	\$ 7,633	\$ 495,253	\$ 6,467	\$ 91,428	\$ 3,133,508
Native Hawaiian	\$ 948,295	\$ 117,150	\$ 24,948	\$ 25,525	\$ 30,039	\$ 71,098	\$ 5,467	\$ 61,593	\$ 28,291	\$ 27,491	\$ 1,339,897
Pac/Asian - Outstanding	\$ 1,593,227	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 645	\$ -	\$ -	\$ 1,593,872
Student Exchange	\$ 689,771	\$ 270,147	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 959,917
Western Undergrad Exchange	\$ 13,595,670	\$ 1,952,584	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 15,548,254
Total	\$ 22,603,433	\$ 3,170,282	\$ 196,196	\$ 67,929	\$ 360,031	\$ 486,400	\$ 14,697	\$ 593,882	\$ 87,801	\$ 133,172	\$ 27,713,822

TUITION WAIVED	MAN	HIL	WOA	HAW	HON	KAP	KAU	LEE	MAU	WIN	TOTAL
DOE Teacher Exemption	\$ 619,792	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 619,792
East West Center	\$ 1,437,754	\$ 80,940	\$ -	\$ -	\$ -	\$ 297	\$ -	\$ 772	\$ -	\$ -	\$ 1,519,763
Faculty/Staff	\$ 1,148,264	\$ 28,656	\$ 1,930	\$ 5,211	\$ 1,930	\$ 38,994	\$ -	\$ 10,328	\$ 3,468	\$ 2,316	\$ 1,241,097
HI National Guard & Reserve	\$ 212,324	\$ 22,898	\$ 9,840	\$ 8,106	\$ 6,562	\$ 18,957	\$ -	\$ 16,123	\$ 3,468	\$ 16,116	\$ 314,393
Institutional	\$ 950,480	\$ 450,140	\$ -	\$ 27,310	\$ 28,854	\$ 72,338	\$ -	\$ 22,005	\$ 6,358	\$ 2,606	\$ 1,560,089
Institutional (Rev Pac Islndr)	\$ 617,423	\$ 560,937	\$ 28,614	\$ 35,674	\$ 40,626	\$ 158,195	\$ 2,363	\$ 18,625	\$ 113,667	\$ 9,214	\$ 1,585,336
Military	\$ 2,774,216	\$ 16,508	\$ 292,412	\$ 9,071	\$ 263,414	\$ 471,325	\$ 19,590	\$ 1,142,771	\$ 22,641	\$ 225,589	\$ 5,237,536
Native Hawaiian	\$ 1,533,496	\$ 228,750	\$ 53,136	\$ 69,384	\$ 79,422	\$ 164,895	\$ 14,861	\$ 157,503	\$ 101,261	\$ 70,869	\$ 2,473,577
Pac/Asian - Outstanding	\$ 2,454,000	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 99	\$ -	\$ -	\$ 2,454,099
Student Exchange	\$ 1,148,426	\$ 567,468	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 1,715,894
Western Undergrad Exchange	\$ 11,720,800	\$ 2,086,775	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 13,807,575
	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total	\$ 24,616,975	\$ 4,043,070	\$ 385,932	\$ 154,755	\$ 420,808	\$ 925,001	\$ 36,813	\$ 1,368,226	\$ 250,863	\$ 326,708	\$ 32,529,149

2008-09 Non-Res Tuition Differential 2

NUMBER OF STUDENTS	MAN	HIL	WOA	HAW	HON	KAP	KAU	LEE	MAU	WIN	TOTAL
DOE Teacher Exemption	65	0	0	0	0	0	0	0	0	0	65
East West Center	195	12	0	0	0	2	0	1	0	0	210
Faculty/Staff	327	24	2	4	3	24	0	11	1	1	397
HI National Guard & Reserve	31	6	2	3	3	10	0	9	1	7	72
Institutional	138	73	0	10	13	33	0	6	4	1	278
Institutional (Rev Pac Islndr)	127	117	8	22	29	81	2	13	34	4	437
Military	386	2	64	8	268	275	5	476	18	114	1,616
Native Hawaiian	170	31	9	30	29	78	6	72	23	35	483
Pac/Asian - Outstanding	453	0	0	0	0	0	0	1	0	0	454
Student Exchange	168	114	0	0	0	0	0	0	0	0	282
Western Undergrad Exchange	1,772	377	0	0	0	0	0	0	0	0	2,149
Total	3,832	756	85	77	345	503	13	589	81	162	6,443

Source: Banner SIS 09/16/09