

SUMMER AT SHIDLER

2009 Pacific Asian Lecture Series

Learning from the Japanese: What Works, What Doesn't in a Financial Crisis

Forget everything you may have read about or seen in the media about the Japanese economy, most of it is just plain wrong. The standard concerns about China, the yen, interest rates and continued deflation are of little use to someone who is trying to decipher the Japanese markets. Instead, this presentation will focus on the key macro number and the most important company-specific number that you need to follow in order to see through the misconceptions and understand the overall direction of Japanese stocks.

With:

ROBERT C. HOWE

CFA, Akamai Pan-Asia Fund & Geomatrix (HK) Ltd.

Robert Howe is founder and CEO of the Geomatrix group. Geomatrix combines quantitative, fundamental and technical analysis to invest long and short in Japanese and other Asian equities. Bob is also Chairman and Chief Investment Officer of AKAMAI Capital, the investment arm of the AKAMAI Initiative, a public-private partnership to stimulate the growth of the asset management industry in Hawaii, via training professionals for employment in the industry and attracting veterans to set up or move their asset management businesses here. Bob is a 25-year professional fund manager, 20 of those in Asia. Previous to Geomatrix, he was chairman and chief investment officer for AIG Global Investment Corp (Japan), senior portfolio manager for Rowe Price-Fleming in Tokyo and Hong Kong, a technology analyst at T. Rowe Price Associates, and an economist at the World Bank and Data Resources.

Save the date:

When: Tuesday, June 16, 2009

Where: Shidler College of Business (BusAd G-102) from 4:15–5:30 p.m.

Refreshments will be served in the Shidler Faculty Lounge (BusAd D-207) from 5:30–6:15 p.m.

- You can choose either to register online or walk in, but we will be grateful if you can give us a notice beforehand so that we can adequately arrange for refreshments: <http://www.shidler.hawaii.edu/pals>
- To evaluate this and other lectures: <http://www.shidler.hawaii.edu/pals>

The Pacific Asian Lecture Series is presented by the Pacific Asian Management Institute. All lectures are free and open to the public. Parking is available on the Upper Manoa Campus after 4:00 pm for \$5.00.

For more information on PAMI's lecture series, visit <http://www.shidler.hawaii.edu/pami>

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UNIVERSITY OF HAWAII AT MĀNOA
SHIDLER
COLLEGE OF BUSINESS

• International Excellence •

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