Cognitive Impairment Identification and Dementia Care Coordination

**PATIENT**

- **Mini-Cog score 0-3** OR Family Questionnaire 3 or more
  - **Assess using SLUMS or MoCA**
    - Score falls outside of normal range
      - **Screen cognition using Mini-Cog AND Family Questionnaire (if family available)**
        - **Monitor patient for changes in condition, medication management needs and ER or hospital admission**
        - **Refer to physician for dementia work-up**
          - **Diagnosis**

- **Mini-Cog score 4-5** AND Family Questionnaire 0-2

**DEMENTIA CARE COORDINATION**
- Identify care partner
- Conduct comprehensive assessment of patient
- Include family members, friends, or other care partners
- Provide disease education
- Develop care plan based on patient’s diagnosis and stage of disease (MCI, early, middle, late), needs and goals
- Arrange services and supports
- Determine visit frequency
- Develop plan for communication
- Monitor patient for changes in condition, medication management needs and emergency room or hospital admission
- Re-evaluate and modify care plan as needed

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**MoCA:**
- Normal: 26-30
- Mild Cognitive Impairment (MCI): 21-25
- Moderate: 15-20
- Severe: 0-14

**SLUMS (high school education):**
- Normal: 27-30
- Mild Cognitive Impairment (MCI): 21-26
- Dementia: 1-20

**SLUMS (Less than high school education):**
- Normal: 25-30
- Dementia: 1-19

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**Family Questionnaire**
www.hawaii.edu/aging/hadi

**Mini-Cog**
www.hawaii.edu/aging/hadi

**Montreal Cognitive Assessment (MoCA)**
www.mocatest.org

**St. Louis University Mental Status (SLUMS)**
http://medschool.slu.edu/agingsuccessfully/pdfsurveys/slumsexam_05.pdf

*A cut point of <3 on the Mini-Cog has been validated for dementia screening, but many individuals with clinically meaningful cognitive impairment will score higher. When greater sensitivity is desired, a cut point of <4 is recommended as it may indicate a need for further evaluation of cognitive status.*

**DEMENTIA CARE COORDINATION**

*The latest DSM-5 manual uses the term “Major Neurocognitive Disorder” for dementia and “Mild Neurocognitive Disorder” for mild cognitive impairment. This ACT on Alzheimer’s resource uses the more familiar terminology, as the new terms have yet to be universally adopted.*
Dementia Care Plan Checklist

With the patient and care partner, create a person-centered plan to meet identified needs, address barriers and set goals based on the patient’s values.

Conduct comprehensive assessment of patient (include care partner)

☐ Person-centered care includes understanding cultural context in which people are living (www.actonalz.org/cultural-competency-awareness)
☐ Screening and diagnosis of diverse populations (www.actonalz.org/screening-diverse-populations)

Educate the patient and care partner about diagnosis and disease process

☐ Contact the Alzheimer’s Association – Aloha Chapter 24/7 Helpline at 1-800-272-3900 or www.alz.org/hawaii/
☐ Refer to the Taking Action Workbook (www.alz.org/i-have-alz/downloads/lwa_pwd_taking_action_workbook.pdf)
☐ Culturally responsive resources (www.hawaii.edu/aging/coa-projects-all/hadi-project/hadi-resources/)

Develop care plan based on patient’s diagnosis and stage of disease, needs and goals

Medication Therapy and Management
☐ Discuss prescribed and over-the-counter medications
☐ Refer to pharmacist for medication review and to simplify medication regimen
☐ Work with patient’s health care team to create a medication management plan
☐ Educate patient and care partner on medication management aids (pill organizers, dispensers, alarms)
☐ Patients in middle and late stages will require medication oversight from care partner or health care professional

Maximize Abilities
☐ Work with patient’s health care team to treat conditions that may worsen symptoms or lead to poor outcomes, including depression and co-existing medical conditions (e.g., diabetes, blood pressure, sleep dysregulation)
☐ Encourage patient to stop smoking and/or limit alcohol
☐ Refer to occupational therapy to maximize ability for self care
☐ Encourage lifestyle changes that may reduce disease symptoms or slow their progression (e.g., establish routines for person with disease and care partner)

Care Partner Education and Support (if patient has a care partner)
☐ Refer to support groups, respite care, caregiver education and training programs, and caregiver coaching services.
☐ Contact the Alzheimer’s Association – Aloha Chapter 24/7 Helpline at 1-800-272-3900 or www.alz.org/hawaii/
☐ Contact Hawaii ADRC (Aging & Disability Resource Center) statewide at 643-ADRC (2372). TTY line: 643-0889.
   Go to www.hawaiiadrc.org and click on “Professionals & Service Providers”

Health, Wellness and Engagement
☐ Encourage regular physical activity and healthy eating
☐ Contact the Alzheimer’s Association – Aloha Chapter 24/7 Helpline at 1-800-272-3900 or www.alz.org/hawaii/
☐ Encourage socialization and participation in activities the patient enjoys
☐ See Living Well Workbook for recommendations (www.actonalz.org/pdf/Living-Well.pdf)
Home and Personal Safety
☐ Refer to an occupational therapist and/or physical therapist to address fall risk, sensory/mobility aids and home modifications
☐ Obtain MedicAlert® + Alzheimer’s Association Safe Return®
  (call 1-800-272-3900 or visit www.alz.org/care/dementia-medic-alert-safe-return.asp)
☐ Refer to driving rehab specialist/occupational therapist for clinical and/or in-vehicle evaluation (see At the Crossroads at www.thehight.com/advance50/publications-on-aging or Dementia and Driving Resource Center at www.alz.org/driving)
☐ Understanding Dementia and Driving: www.thehight.com/mature-market-excellence/dementia-driving
☐ Family Conversations about Alzheimer’s Disease, Dementia & Driving: www.thehight.com/alzheimers
☐ Fitness to Drive Screening Tool: www.aarp.org/home-family/getting-around/driving-resource-center/info-08-2013/fitness-to-drive-screening-tool.html
☐ Preventing Falls Among Older Adults: http://health.hawaii.gov/injuryprevention/home/preventing-falls/information/
☐ Monitor for elder abuse, fraud and neglect: Adult Protective Services: http://humanservices.hawaii.gov/ssp/home/adult-services/

Legal Planning
☐ Refer to an elder law attorney
  - Hawaii State Bar Association Lawyer Referral & Information Service: http://hawaiilawyerreferral.com
  - University of Hawaii Elder Law Program: www.hawaii.edu/uhelp/healthcare.htm
☐ Legal Aid Society of Hawaii: www.legalaidhawaii.org
☐ Encourage patient to assign durable power of attorney and health care directive

Advance Care Planning
☐ Encourage patient and family to discuss and document preferences for care (see Honoring Choices at www.honoringchoices.org)
☐ Refer to Kokua Mau: Hawaii Hospice & Palliative Care Organization (advance directive and POLST forms): www.kokuamau.org
☐ In middle and late stages, discuss palliative care and hospice with patient and care partner
☐ Refer to Your Conversation Starter Kit for Families and Loved Ones of People with Alzheimer’s Disease or Other Forms of Dementia (theconversationproject.org/wp-content/uploads/2016/05/TCP_StarterKit_Alzheimers.pdf)

Resources


Mild Cognitive Impairment and Stages of Alzheimer’s: Symptoms and Duration of Disease

**Alzheimer’s symptoms vary.** The information below provides a general idea of how abilities change during the course of the disease. Not everyone will experience the same symptoms nor progress at the same rate. Find additional information on the stages of Alzheimer’s at: www.alz.org/alzheimers_disease_stages_of_alzheimers.asp

### Mild Cognitive Impairment (MCI)

- Mild forgetfulness
- Increasingly overwhelmed by making decisions, planning steps to accomplish a task or interpreting instructions
- Mild difficulty finding way in unfamiliar environments
- Mild impulsivity and/or difficulty with judgment
- Family and friends notice some or all of these symptoms
- IADLs only mildly compromised; ADLs are intact

See [Mayo Clinic](http://www.mayoclinic.com/health/mild-cognitive-impairment/DS00553)

### Alzheimer’s Disease

#### Early Stage

- Increased short-term memory loss
- Difficulty keeping track of appointments
- Trouble with time/sequence relationships
- More mental energy needed to process information
- Trouble multi-tasking
- May write reminders, but lose them
- Mild mood and/or personality changes
- Increased preference for familiar things
- IADLs more clearly impaired; ADLs slightly impaired

#### Middle Stage

- Significant short-term memory loss; long-term memory begins to decline
- Fluctuating disorientation
- Diminished insight
- Changes in appearance
- Learning new things becomes very difficult
- Restricted interest in activities
- Declining recognition of acquaintances, relatives
- Mood and behavioral changes
- Alterations in sleep and appetite
- Wandering
- Loss of bladder control
- IADLs and ADLs broadly impaired

#### Late Stage

- Severe disorientation to time and place
- No short-term memory
- Long-term memory fragments
- Loss of speech
- Difficulty walking
- Loss of bladder/bowel control
- No longer recognizes family members
- Inability to survive without total care

Adapted from ACT on Alzheimer’s® developed tools and resources. ACT on Alzheimer’s® provider practice tools and resources cannot be sold in their original or modified/adapted form.

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