

UNIVERSITY OF HAWAI‘I SYSTEM LEGISLATIVE TESTIMONY



PRESIDENT'S OVERVIEW

Testimony Presented Before the
House Committee on Finance

January 15, 2008

by

David McClain
President
University of Hawai'i System

Supplemental Budget Testimony

David McClain

President, University of Hawai'i System

House Finance Committee

January 15, 2008

Chair Oshiro and members of the House Finance Committee: Mahalo for this opportunity to present to you the Supplemental Budget request approved by our Board of Regents earlier this fall. I will also be providing testimony on the Executive Budget brought forward by the Governor.

Joining me are the chancellors from each of our 10 campuses, along with several other members of my leadership team. Chancellor Virginia Hinshaw will present the operating budget request for UH Manoa; Chancellor Rose Tseng will present the operating budget request for UH Hilo; and Chancellor Gene Awakuni will present the operating budget request for UH West O'ahu. Vice President for Community Colleges John Morton will present the overall community college operating request, assisted by each of the chancellors of our seven campuses, and by Associate Vice President for Academic Affairs Mike Rota and Associate Vice President for Administration Mike Unebasami. Vice President for Budget and Finance and Chief Financial Officer Howard Todo will present the UH System operating budget request.

Vice President for Administration Sam Callejo will present our systemwide capital improvement budget request. Also joining me today from the UH System are Linda Johnsrud, Vice President for Academic Policy and Planning; Jim Gaines, Vice President for Research; and Darolyn Lendio, Vice President and University General Counsel. Aquarium Director Andrew Rossiter and Small Business Development Center Interim Director Maile Lu'uwai are available to answer any questions you may have about their particular budget requests.

Appreciation for Biennium Budget Support, and the University's Importance

I want to thank the Legislature for your support of our Biennium Budget request. Our request for operating funds totaled \$39 million in fiscal year 2007-2008 (FY08) and \$58 million in fiscal year 2008-2009 (FY09). The Legislature approved \$26 million and \$37 million, respectively. Our request for general obligation bond-funded capital improvement projects totaled \$268 million in FY08 and \$274 million in FY09, a total of \$542 million. The Legislature approved \$183 million in FY08 and \$2 million in FY09, for a total of \$185 million in GO bond-funded CIP funds for the Biennium.

We are grateful for your support. During the past century, no other institution in the State of Hawaii has done more for social justice, for personal transformation, and for economic development than has the University of Hawaii. Our footprint on the Hawaii

higher education landscape is immense. Indeed, I venture that no other public university in America has as large an impact on its home state.

140,000 of our approximately 200,000 living alumni live in Hawaii, one-eighth of the adult population. At the same time, every week 1 in every 14 adults living in the State of Hawaii pursues their education dreams on one of our 10 campuses. If this were scaled to the entire United States, with its 300-million-plus population, we would be a university with 21.5 million students.

As the only public institution of higher education in America's only island state, I am acutely aware of the University of Hawaii System's responsibility to provide for Hawaii's higher education needs.

Hawaii's Higher Education Needs

In last year's briefing, I informed you of the "Second Decade" Project which I commissioned under the leadership of Vice President Linda Johnsrud to analyze the State's needs for higher education during the decade after 2010. This study has identified four areas where the UH System and its constituent campuses need to focus:

- Increasing the educational capital of a State in which 25-year-olds have less education than 40-year-olds;
- Expanding and increasing the sophistication of our workforce;
- Contributing to the diversification of the State's economy; and
- Increasing our service to certain underserved regions and populations, particularly Native Hawaiians, whose values are at the core of our strategic plan.

In addition, we need to renew and expand the infrastructure necessary to address these four focus areas.

The Biennium Budget Development Process

The needs identified in the Second Decade Project provided a foundation for the Biennium Budget proposal development. Each Chancellor was asked to institute a campus process for development of their budget request addressing the state needs identified in the Second Decade Project as well as the priorities detailed in the campus current Strategic Plan and the System Strategic Plan. The process was a rigorous, inclusive and transparent one which resulted in a responsible, well-considered biennium budget request. Attachment 1 to this testimony is the Biennium Budget Proposal Development memorandum which details the process that was followed.

I believe the Governor and the Legislature both recognized the merit and credibility of our process by approving most of the first and second tier priorities of our operating budget requests as well as a portion of the third. Again, thank you for your support.

Supplemental Budget Requests for Fiscal Year 2008-2009

In developing our supplemental budget requests, we reaffirmed the comprehensive process which resulted in the Biennium Budget requests and asked the campuses to limit any additions to the requests approved by the Board of Regents in the Biennium Budget to new items of an urgent nature. Guidance for the preparation of the Supplemental Budget requests was provided to the campuses in a memorandum dated May 29, 2007, which was prepared by Vice President/CFO Howard Todo. This memorandum is Attachment 2 to this testimony.

We instructed the campuses to restrict any new operating budget requests for the supplemental year to urgent needs identified since the development of the Biennium Budget, especially needs relating to emergency response and health and safety of our campuses in the wake of incidents such as at Virginia Tech and more recently, several break-ins and threatening situations on or near the Manoa campus. We also allowed them to submit for consideration pressing needs regarding accreditation and repairs and maintenance which arose since the development of the Biennium Budget.

After review of the campuses' requests and receiving the Regents' input at a Board workshop on the budget in August, I made my recommendations to the Regents which they approved in their Board meeting on September 28, 2007. Attachment 3 presents the campuses' initial requests, chancellors' priorities, my recommendations, and the final Board of Regents approved items. As has become our custom, we have divided our request into three roughly-equal tiers of about \$10 million each.

The Supplemental Budget Request

The Board of Regents approved a general fund operating budget increase request of \$30,608,097 for FY 2008-09. Of this amount, the Governor approved \$6,855,357 (not including pass through adjustments). The Board also approved a request for an increase in spending authorization for special funds of \$3 million, which the Governor has supported. Attachment 4 is the Governor's operating budget decisions.

The operating budget request approved by the Board of Regents includes the following items.

- \$12.8 million across the 10 campuses for emergency response, campus security, and health and safety, including:
 - \$8.55 million at Mānoa (with \$85 thousand at Aquaria)
 - \$1.05 million at Hilo
 - \$58 thousand at West O'ahu, and
 - \$3.13 million at the Community Colleges

- \$1.8 million for UH Hilo, including the above security items, \$400,000 for accreditation-related matters, and \$242,500 to fund restored positions.

- \$6.7 million at our community colleges, including \$1.6 million for equipment replacement, \$250,000 for rapid response workforce training, \$548,000 for student services, and \$667,000 for distance learning.
- \$17.7 million at UH Mānoa including \$3.1 million for Title IX gender equity compliance, \$2.5 million for library collections and services, \$1.3 million for Native Hawaiian initiatives, \$750,000 for graduate assistants stipend equity, \$800,000 to upgrade campus technology, \$360,000 for workforce development needs, and \$340,000 for increased support of student learning and success.
- The \$3.0 million approved systemwide programs budget includes \$828,000 for a disaster recovery cold site for information technology, \$600,000 for an integrated data warehouse and business intelligence environment, \$283,000 for leadership development programs, \$200,000 for initiatives to support student success such as the American Diploma Project and \$150,000 in funding for the operations of the Regents Candidate Advisory Council.

Our capital improvement budget calls for \$99.2 million systemwide to meet health, safety and code requirements, and to address capital renewal and deferred maintenance. In addition, approved campus requests total \$60 million for UH Mānoa (of which \$47 million is general-obligation bonds); \$38 million for UH Hilo; and \$107 million for the community colleges, for a total of \$379 million. We have no CIP request for UH West O‘ahu in the supplemental budget.

The Executive Budget

The Governor has approved including a portion of each campus’ security enhancement requests and Manoa’s request for funding for library collections and services, for a total of \$7.1 million, as detailed at Attachment 4. While we understand the need for caution as the rate of growth of the economy appears to be moderating, we would argue for full funding of our \$30.6 million operating request since a better educated citizenry is even more important to stimulate and foster economic growth.

On the CIP side, the Governor’s budget proposes \$100.6 million, of which \$87.0 million is in general obligation bonds and \$13.6 million is in special purpose revenue bonds. The Governor supports \$50 million, about half our request, to meet health, safety and code requirements, and address deferred maintenance. The Governor’s budget also includes \$3.2 million in general obligation bonds for design, construction and equipment for the UH Mānoa Women’s locker rooms. Also included are \$6.1 million and \$19.9 in general obligation bond funds for Energy Conservation Measures and the UH Hilo Hawaiian Language Building, respectively. In addition, \$7.9 million in general obligation bonds and \$13.6 in revenue bonds for renovations and additions to the UH Mānoa Campus Center Complex project are included.

Included in the BOR-approved budget for CIP, but not included in the Governor's budget, are these projects, which I have listed in order of our priority:

- As indicated previously, health, safety and code projects and capital renewal and deferred maintenance: \$99.2 million
- Leeward CC, Waianae Education Center - \$10.7 million
- Planning for Native Hawaiian Success Centers, Systemwide - \$500,000
- Infrastructure Improvements, Statewide, \$6.2 million
 - UH System Information Technology Center - \$54.4 million
- UH Mānoa, New Gymnasium to Replace Klum Gym - \$238,000
- Leeward CC, Education and Innovation Instructional Facility - \$23.2 million
- Honolulu CC, Advanced Technology Training Center - \$36.4 million
- UH Mānoa, New Classroom Building - \$7.5 million
- Major CIP Planning, Systemwide including student housing renovations and developments at UH Mānoa and UH Hilo - \$12.8 million
- Maui CC, Science Building - \$37.1 million
- UH Mānoa, College of Education, New Building at UH Lab School to replace the one destroyed by fire – planning and design funds, \$4.1 million
- UH Hilo, Emergency Operations Center - \$2.2 million
- UH Mānoa, Gartley Hall Renovation - \$10.2 million
- UH Mānoa, Performing Arts Facility and Parking Structure - \$3.6 million
- UH Mānoa, Law School Expansion and Renovation - \$7.2 million
- UH Hilo, Utility Grid, Phase IV-Telecommunications Infrastructure - \$352,000
- UH Hilo, Student Housing Dormitories - \$3.7 million (to be withdrawn if private funding available)
- UH Hilo, College of Pharmacy Building – planning and design -- \$5.5 million
- UH Hilo, Student Life Complex-Completion of Covered Basketball Court - \$2.8 million

While we understand the Governor's need to make choices and set priorities, as the leader of this University I believe that the Legislature should fund the entire CIP budget request approved by the Board of Regents -- particularly the near-\$100 million request for health, safety, capital renewal and deferred maintenance -- in order to meet our well-chronicled and well-recognized critical facilities needs.

In recent months we have been re-evaluating our estimates of the size of our physical plant and the amount of our deferred maintenance. We believe that the numbers we have been discussing in the past (\$1.6 billion asset value of our physical plant, and \$185 million in deferred maintenance) are understated. Several projects are currently underway which will provide us with updated, current replacement cost information and result in a more accurate estimate of our deferred maintenance and annual repair and maintenance needs.

Strategic Plan, Outcomes and Measures

During the past several months, Vice President Johnsrud has been conducting forums open to members of the University community and the general public to update the University's strategic plan. More than a dozen meetings have been conducted at UH campuses and university centers, and additional meetings are scheduled for later this month.

The product of these discussions has been a reaffirmation of the goals of the strategic plan developed in 2002, and the realization that these goals need to be accompanied by a collection of strategic outcomes that measure the University's performance through the next three biennia, to 2015, as we strive to meet the needs of our State noted earlier in my remarks.

The outcomes and measures developed through this effort are currently still being discussed with and commented upon by the university community and the general public. They include such data as going rates; graduation rates; external support for research; and headway on reducing our deferred maintenance backlog. During my formal presentation to this hearing, I will provide a status report on these discussions, and seek the Committee's opinions and guidance on this matter.

Other Legislative Requests

Before concluding, permit me to highlight certain aspects of our legislative agenda this session which affect our ability to more efficiently and effectively manage and finance our operations.

In the area of fiscal flexibility, we are requesting restoration of our exemption from Section 103d of the State Procurement code. During the time we had the exemption we instituted processes and developed systems such as "Superquote", our online procurement system, which allowed us to efficiently perform procurement while maintaining the financial controls required and actually providing greater transparency than under the State's procurement process. Now that our exemption has been removed, we are forced to use the State's more time consuming, labor-intensive (and less-transparent) process. This has exacerbated our shortage of personnel and increased the time required to process contracts and purchases.

We are also requesting that we be allowed the same flexibility that DAGS already has, to only be required to preaudit all payments of \$10,000 or more. This flexibility would allow us to implement a more cost effective payment preaudit program based on an evaluation of risk factors and internal controls and process payments in a more timely and efficient manner.

Also in the area of fiscal flexibility, we are asking for reinstatement of language allowing the transfer of any university funds, with the exception of general funds, into the University of Hawaii Commercial Enterprise Revolving Fund to be used to establish new enterprises. The sunseting of this provision in 2004 went unnoticed at the time. The

establishment of the Rainbowtique, a successful retail enterprise selling UH logo items is an example of the use of this fund. This is the planned vehicle for establishing the Culinary Institute on the slopes of Diamond Head at the site of the former Cannon Club.

Conclusion

Thank you for your attention. We hope you will continue to support the University of Hawai'i as you have in the past. At 100 years, we are still relatively young compared to our peer institutions in the United States; but we have made our place among the top public universities in the country; and we are just hitting our stride. With your help, we will continue to advance the University and the State of Hawaii.

Attachments

1. Biennium Budget Proposal Development Memorandum
2. Supplemental Budget Preparation Memorandum
3. Board of Regents-Approved Supplemental Budget Requests
4. Governor-Approved Supplemental Budget



UNIVERSITY OF HAWAII

Vice President for Budget and Finance and Chief Financial Officer

January 31, 2006

MEMORANDUM

TO: Chancellors
Senior Management Staff
All Campus Council of Faculty Senate Chairs
Pukoa Council
UH Student Caucus
Travel Industry Management Consortium
UH System Library Council
UH System Nursing Committee
UH System Teacher Preparation & Development Group

VIA: David McClain, Interim President

FROM: Howard Todo, VP for Budget & Finance/Chief Financial Officer
Linda Johnsrud, Interim VP for Academic Planning & Policy

SUBJECT: BIENNIUM BUDGET PROPOSAL DEVELOPMENT

The development of the budget for the fiscal biennium 2007-09 is at hand. The development of this biennium budget will strive to adhere to a process which is both transparent and inclusive, and in which information will be widely shared and a concerted effort made to expand the process of input from members of the University community.

The biennium budget preparation process follows the principles set forth in Section 8-3 of the Board of Regents Policies. This document will serve as the budget policy paper prescribed therein.

As we discussed at the December Council of Chancellors meeting, each Chancellor is asked to develop a campus process that addresses state needs, the priorities detailed in the campus current Strategic Plan and the System Strategic Plan, and involves the campus faculty governance body. The preliminary outcomes of the campus budget development process need to be completed by early March. In the case of the community colleges, they will also align their campus-specific proposals as a system to address common goals and priorities. Beginning March 22nd, system-wide "Stocktaking" meetings on the biennium budget will be scheduled.

BIENNIUM BUDGET PROPOSAL DEVELOPMENT

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This year the “Stocktaking” meetings are being designed to better align the biennium budget proposal with identified state needs as summarized in the attached document entitled: “Hawaii’s Higher Education Needs.” This summary reflects the environmental context for budget building as determined in the analyses conducted for the Second Decade Project. The preliminary results were presented to the Board of Regents at its January 19, 2006 meeting.

Each Chancellor, the Vice President for Community Colleges on behalf of the Community College System and the Vice President for Budget and Finance/Chief Financial Officer on behalf of the system-wide offices is asked to address the following four questions:

- How can your campus/system better meet state needs?
- How can your campus/system increase student participation and success?
- How will you know you have succeeded?
- How will you fund new initiatives?

Each Chancellor/VP will make a 30-minute presentation (with deference to UHM’s size and complexity -- 60 minutes). The purpose of the presentations is to permit each campus to explain their campus’ biennium budget proposals to all other campuses as a precursor to integrating the individual campus proposals into a system-wide biennium budget proposal.

Other system-wide groups are invited to participate in the stock-taking process. In order to ensure that these proposals may be incorporated into campus budgets as appropriate, other system-wide groups will present their proposals to the Council of Chancellors at a special meeting in early March. Prior to this meeting, each system-wide group is asked to work with each campus to integrate their proposals into the campus budgets. In addition to the questions posed above, system-wide groups are asked to carefully distinguish between those:

- Initiatives that need to be funded and directed at the campus level and the needed levels of funding for each participating campus, and those
- Initiatives that need to be funded at the system level (for reasons of efficiency, effectiveness, etc.) and how those funds are to be managed at the system level.

The Council of Chancellors will then make recommendations as to the priorities and funding for these initiatives at the campus and system levels.

The “Stocktaking” meeting audience will include members of the Biennium Budget Advisory Committee (a committee with system-wide representation from the faculty, students, and staff) and invited representatives from various campus constituencies, e.g., All Campus Council of Faculty Senate Chairs, Student Caucus, and general members of each campus administration, the faculty, students, and staff. The Biennium Budget Advisory Committee’s charge is to make recommendations in the formulation of an integrated system-wide biennium budget proposal.

While each campus may adopt a budget building process consistent with their needs and collaborative operating practices, the resulting campus budget proposals are to reflect the following hallmark characteristics:

BIENNIUM BUDGET PROPOSAL DEVELOPMENT

page 3

- Recognition that funding for higher education is a shared responsibility of the state (through state general fund appropriations), students (through tuition), and campuses (through efficiency, reallocation, and/or generating other revenues).
- The campus' responsibility to generate additional revenues and to diversify revenue sources.
- The recognition of a campus' unique missions in association with the campus' responsibility to be accountable for the measurable outcomes of meeting state needs and the campus' strategic plan goals and objectives that concurrently contribute to system strategic plan priorities.
- Recognition of operating cost increases (i.e., cost of increased enrollment, salary increases, and operating and utility costs) in balance with a reasonable amortized rate of growth in the context of the State's projected economic condition and the campus' financial plan that integrates a variety of sources of funding.
- Campus investment in support of statewide and system-wide priorities individually or in collaboration with other campuses.
- Facilities and infrastructure proposals consistent with the campus strategic plans and system priorities and long range plans.

The basic form for submittal of the budget request for purposes of the "Stocktaking" meetings by each campus will be UH Form C and supporting UH Form C-1 (attached) for budget adjustments. These forms include General Funds and Tuition and Fees Special Funds.

For each campus' base operating budget, the campus should go through similar considerations as outlined above, taking into account all sources of funds, including tuition and fees special funds. This should be submitted on UH Form B (attached). This form should be prepared at a senior management level (Chancellor/Vice Chancellor).

Following the "Stocktaking" meetings, the University's system-wide biennium budget proposal will be developed as follows:

By April 17 Biennium Budget Advisory Committee will meet, formulate, and submit its recommendations to the University's Executive Budget Committee whose members shall be the Vice President for Academic Planning and Policy, Vice President for Administration, Vice President for Budget & Finance/Chief Financial Officer, a chancellor from a senior college, a chancellor from a community college, and the Director of Budget.

By May 1 In the context of recommendations received, the University's Executive Budget Committee will formulate a draft system-wide biennium budget proposal which shall be subject to consultation on a system-wide basis.

BIENNIUM BUDGET PROPOSAL DEVELOPMENT

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By May 22

Members of the University community at-large may submit comments to the University Executive Budget Committee regarding the draft on an individual or on a group basis.

By June 15

The University Executive Budget Committee shall submit its recommended biennium budget proposal to the President for consideration. Upon approval, the University Biennium Budget proposal shall be concurrently submitted to the Board of Regents and posted with an appropriate announcement to a publicly accessible website. After determination is made of the items to be included in the biennium budget proposal submitted to the Regents, State Form A will be required for each request.

Attachments

Date: _____

UNIVERSITY OF HAWAII
 Stocktaking Presentation
 FB 2007-09

Program ID/Title: _____
 Chancellor/Vice President: _____

I. Program Profile

Metrics	FY 2001-02	FY 2002-03	FY 2003-04	FY 2004-05	FY 2005-06	FY 2006-07
Activity Measures (Fall Sem) (Data to be provided by IRO and University Budget Office) Examples of potential metrics: Student Enrollment (Headcount) Semester Hours Taught Analytical FTE Faculty						
Efficiency Measures (Fall Sem) (Data to be provided by IRO and University Budget Office) Examples of potential metrics: Student-Faculty Ratio SH per FTE Faculty Expenditure per SSH)						
Base Funding General Funds Tuition and Fees Special Fund Total	(PC) \$ (PC) \$ (PC) \$					

II. Status of Current Program
 (Description of current program activities and performance)

III. General Fund Growth Rate (Data to be provided by University Budget Office)

	Base			Estimated			
	FY 2006-07	FY 2007-08	FY 2007-09	FY 2008-09	FY 2009-10	FY 2010-11	FY 2011-12
Council on Revenues (12/16/05)	7.5%	7.1%	5.0%	5.5%	5.2%	4.6%	
UH Program Request Ceiling		15.0%	10.0%				

IV. Summary of New Initiatives

Request for New Funds (UH Form C-1)	General Funds		Tuition and Fees Special Funds		Total
	FY 2007-08	FY 2008-09	FY 2007-08	FY 2008-09	
Increase Educational Capital of the State	(PC) \$				
Expand Workforce Development	(PC) \$				
Assist in Economic Diversification	(PC) \$				
Address Underserved Regions/Populations	(PC) \$				
Other Urgent Priorities	(PC) \$				
TOTAL	(PC) \$				

V. Effort to Meet State Needs

A. Current efforts and capabilities to address the above budget request categories

B. New or expanded initiatives to address the budget request categories

Date: _____

UNIVERSITY OF HAWAII
Stocktaking Presentation
FB 2007-09

VI. Detail Listing of New/Expanded Initiatives

Request Category	Campus Priority No.	FY 2007-08		FY 2008-09	
		General Funds	Tuition & Fees Special Fund	General Funds	Tuition & Fees Special Fund
		FTE	\$	FTE	\$
TOTAL					

- Request Categories:
- A Increase Educational Capital of the State
 - B Expand Workforce Development
 - C Assist in Economic Diversification
 - D Address Underserved Regions/Populations
 - E Other Urgent Priorities

Hawai'i's Higher Education Needs

1. Increase the educational capital of the state
 - Increase college going rates
 - Increase transfer from 2 year to 4 year campuses
 - Increase production of certificates, associate, and bachelor's degrees
2. Expand workforce development initiatives
 - Increase outreach to those not in the workforce
 - Expand program capacity in critical shortage areas
3. Assist in diversifying the economy
 - Increase education to encourage entrepreneurship
 - Increase technology transfer
 - Increase responsiveness to training needs
4. Address underserved regions and populations of the state, particularly Native Hawaiians
 - Increase educational services to western O'ahu (Wai'anae, North Shore, 'Ewa) and West Hawai'i
 - Increase student participation and success in all regions of the state, particularly East Hawai'i

How can UH expand service to better meet state needs? (examples)

- Build, buy, rent, or lease space
- Use technology-mediated delivery
- Maximize potential of University & Education Centers
- Increase efficiencies
- Public private partnerships
- Creative funding strategies

How can UH increase student participation and success? (examples)

- Work with high schools on college readiness
- Recruit in-state students
- Reduce attrition
- Shorten time to degree
- Increase access to financial aid
- Increase technology-mediated advising

How will we know we have succeeded? (examples)

- Specific measurable outcomes
- Performance indicators tracked over time
- External benchmarks

How will we pay for these initiatives?

- Include all sources of funding

Date: _____

UNIVERSITY OF HAWAII
Executive Review of Base Operating Budget
FB 2007-09

Program ID: _____
 Program Title: _____
 Chancellor/Vice President: _____

I. Base Budget Operating Cost Summary

	Base Budget FY 2006-07 Act, SLH 2006		FB 2007-09 Total Planned Reallocations		FB 2007-09 Total Reallocated Base Budget	
	General Fund	TFSF	General Fund	TFSF	Total	TFSF
Permanent Position Counts	0.00	0.00				
A. Personal Services						
B. Other Current Expenses						
C. Equipment						
TOTAL			0.00	0.00	0.00	0.00

II. Summary of Issues and Problems Affecting Program Operations

III. Description of Management, Oversight, and Control Systems Currently in place over the Operating Budget (e.g. Program Reviews) and the Resulting Reallocations from the Base Budget

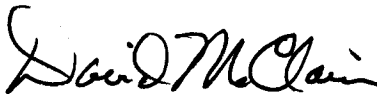
IV. Internally Established or Proposed Program Performance Measures to Assess Program Effectiveness and Efficiency and Support Resource Allocation Decisions



May 29, 2007

MEMORANDUM

TO: Chancellor Konan
Chancellor Tseng
Chancellor Awakuni
Vice President Morton

FROM: David McClain 
President

SUBJECT: Preparation of the University of Hawai'i Operating and CIP Budgets for Supplemental Year 2008-2009

The purpose of this memorandum is to set forth the process for the preparation of the University of Hawai'i operating budget request for supplemental year 2008-2009. A separate accompanying memorandum (Attachment 3) describes the process for development of the CIP budget with similar criteria and timelines.

Supplemental operating budget request based upon biennium budget

The development of our operating budget request for the fiscal biennium 2007-2009, which began in January 2006 and culminated with the Board of Regents' approval of our budget requests in their September 2006 meeting, was a comprehensive and rigorous process. It resulted in the Board of Regents approving a request totaling \$38,726,634 and \$58,116,277 of additional general funds in the first and second year of the biennium, respectively. Of this, the Legislature ultimately appropriated \$26,440,083 and \$37,279,763, respectively. A comparison of the University's budget requests to the final appropriated amounts by campus and by priority tier is provided for your information (Attachment 1).

As was discussed at the Council of Chancellors meeting, we will not be developing a budget for the supplemental year different from that which was finalized last September and decided upon by the legislature earlier this month. Rather, our budget requests for the supplemental year should remain those that were in the biennium budget unless there has been a fundamental change in the operating environment of your campuses.

Criteria for requests to be included in the operating budget proposal for supplemental year 2008-09

The operating budget requests for supplemental year 2008-2009 will be restricted to the following categories:

- requests included in the Board of Regents' approved Operating Budget Request for Fiscal Biennium 2007-2009 that were left unfunded by the 2007 Legislature;
- emergency response and health and safety needs which arose since the development and approval of the biennium budget by the Board of Regents

Other categories of requests which may be given consideration are:

- accreditation requirements arising since the development of the biennium budget
- repair and maintenance using general funds to reduce deferred maintenance backlog

Submittal Requirements

Details and justifications for each operating budget request must be documented on a Form A (see Attachment 2). A downloadable electronic version of this form in Excel format can be found at the University Budget Office (UBO) website: <http://www.hawaii.edu/budget/>. Please submit 3 hard copies of each Form A to the UBO by July 13, 2007. In addition, please email an electronic copy to the UBO at: sasai@hawaii.edu. Please contact the UBO for any assistance that you may require to complete this form.

Formal instructions from the State for the preparation of the Executive Supplemental Budget Request are not expected until later in the summer. Accordingly, the required Form A may change at that time based on their instructions. Upon receipt of those instructions, Budget Officers for all major units will be contacted separately by the University Budget Office to coordinate other requirements such as the update of BJ Summary tables, the six-year financial plan for special and revolving funds, and the preparation of budget narratives.

Should you or your staff have any questions regarding these instructions, please contact the University Budget Office.

Attachments

- c: Interim Executive Administrator and Secretary of the Board Pang
Vice President Johnsrud
Vice President Callejo
Vice President/CFO Todo
Vice President Lassner
Interim Vice President Gaines
Associate Vice President Unebasami
Vice Chancellor Cutshaw
Interim Vice Chancellor Chen
Director Togo
Ryan Kurashige

Attachment 1:

**Board of Regents' Operating Budget
Fiscal Biennium 2007-2009
and
Appropriations from the 2007 Legislature**

UNIVERSITY OF HAWAII
 BIENNIAL OPERATING BUDGET (ADJUSTED DETAILS)
 BY 2007 - 2009
 GENERAL FUNDS

Date: 05/11/07

MAJOR UNIT	DEPT TIERS	DESCRIPTION	FY 2007 - 08		FY 2008 - 09		CONF BUDGET AMOUNT	FTE	CONF BUDGET AMOUNT
			UH REQUEST AMOUNT	FTE	UH REQUEST AMOUNT	FTE			
UH Manoa	1	Campus Security Operating Funds, Auxiliary	0	0.00	0	0.00	461,000	0.00	461,000
UH Manoa	1	Centennial Plaza for Diversity and Excellence, Chancellor's Office	300,000	0.00	0	0.00	500,000	0.00	0
UH Manoa	1	Community Outreach, Chancellor's Office	185,000	0.00	0	4.00	280,000	0.00	0
UH Manoa	1	Campus Master Planner, Chancellor's Office	100,000	0.00	0	1.50	100,000	0.00	0
UH Manoa	1	Campus Renewal/Additional Operating and Maintenance Funds, Facilities	947,727	5.00	922,687	5.00	849,613	5.00	849,613
UH Manoa	1	OSHA Safety Specialist, Facilities	45,000	1.00	33,750	1.00	45,000	1.00	45,000
UH Manoa	1	Utility Manager, Chancellor's Office	200,000	2.00	118,500	3.00	200,000	2.00	156,000
UH Manoa	1	Facility Development	138,520	2.00	62,500	4.00	238,520	2.00	173,020
UH Manoa	1	Renovated Fire Hall Operating Costs, OSA	252,000	0.00	0	7.00	252,000	7.00	252,000
UH Manoa	1	Judiciary Compliance, OVCS	922,771	0.00	922,771	0.00	922,771	0.00	922,771
UH Manoa	1	Fund 3 Month Pay Lag for New FY 2007 Positions	2,500,000	31.00	1,728,125	45.00	3,085,000	38.00	2,341,725
UH Manoa	1	Student Learning and Success, Student Services	515,000	5.00	333,750	6.00	515,000	5.00	440,000
UH Manoa	1	Budget Planning and Asset Management	6,229,018	48.00	4,207,843	63.50	7,541,904	60.00	5,754,129
		Sub-total Manoa							
		Fund 3 Month Pay Lag for New FY 2007 Positions	372,148	0.00	372,148	0.00	372,148	0.00	372,148
UH Hilo	1	Enhance Student Success, Operating Student Life Center	153,167	5.00	153,167	5.00	417,000	5.00	417,000
UH Hilo	1	Enhance Student Success, Operating Science & Technology Building	0	0.00	0	1.50	178,583	1.50	111,553
UH Hilo	1	Initia - Hawaii's Astronomy Center	267,500	0.00	535,000	0.00	284,500	0.00	529,000
		Sub-total Hilo							
		Fund 3 Month Pay Lag for New FY 2007 Positions	792,815	5.00	1,060,315	6.50	1,230,241	6.50	1,429,741
UH West Oahu	1	Faculty Positions	149,588	0.00	149,588	0.00	149,588	0.00	149,588
UH West Oahu	1	Lecturer Funds	400,000	5.00	318,750	10.00	835,750	10.00	780,750
UH West Oahu	1	Student Recruitment	61,320	0.00	61,320	0.00	129,630	0.00	129,630
		Sub-total West Oahu							
		Fund 3 Month Pay Lag for New FY 2007 Positions	670,908	6.00	573,408	11.00	1,174,968	11.00	1,089,968
UH Community Colleges	1	Support for Community College Enrollment Growth, Seward CC	1,195,594	0.00	1,195,594	0.00	2,273,625	0.00	2,273,625
UH Community Colleges	1	Fund 3 Month Pay Lag for New FY 2007 Positions, HCC	12,723	0.00	12,723	0.00	12,723	0.00	12,723
UH Community Colleges	1	Fund 3 Month Pay Lag for New FY 2007 Positions, KCC	109,588	0.00	109,588	0.00	109,588	0.00	109,588
UH Community Colleges	1	Fund 3 Month Pay Lag for New FY 2007 Positions, LCC	167,579	0.00	167,579	0.00	167,579	0.00	167,579
UH Community Colleges	1	Fund 3 Month Pay Lag for New FY 2007 Positions, WCC	19,458	0.00	19,458	0.00	19,458	0.00	19,458
UH Community Colleges	1	Fund 3 Month Pay Lag for New FY 2007 Positions, HCC	187,702	0.00	187,702	0.00	187,702	0.00	187,702
UH Community Colleges	1	Fund 3 Month Pay Lag for New FY 2007 Positions, MCC	260,911	0.00	260,911	0.00	260,911	0.00	260,911
UH Community Colleges	1	Fund 3 Month Pay Lag for New FY 2007 Positions, KauCC	53,681	0.00	53,681	0.00	53,681	0.00	53,681
UH Community Colleges	1	Fund 3 Month Pay Lag for New FY 2007 Positions, Seward CC	27,246	0.00	27,246	0.00	27,246	0.00	27,246
UH Community Colleges	1	Expansion of Educational Services to Waianae Center, LCC	296,744	6.00	295,924	12.00	701,108	12.00	691,108
UH Community Colleges	1	Workforce Development - Nursing, MCC	387,980	6.00	295,985	6.00	397,980	6.00	387,980
UH Community Colleges	1	Workforce Development - Nursing, KauCC	324,492	4.00	254,619	8.00	619,716	8.00	619,716
UH Community Colleges	1	Workforce Development - Nursing, HCC	263,868	4.00	202,915	0.00	186,308	2.00	186,308
UH Community Colleges	1	Workforce Development - Nursing, KCC	3,309,586	20.00	3,073,926	38.00	5,746,897	38.00	5,746,897
		Sub-total Community Colleges							
UH Systemwide Programs	1	Fund 3 Month Pay Lag for New FY 2007 Positions	123,728	0.00	123,728	0.00	127,186	0.00	127,186
UH Systemwide Programs	1	Funding for Restored Positions	849,984	0.00	849,984	0.00	849,984	0.00	849,984
UH Systemwide Programs	1	ITS Online Learning Infrastructure	608,000	1.00	598,000	2.00	612,800	1.00	241,400
UH Systemwide Programs	1	Infrastructure, Office of Capital Improvements	332,816	1.00	86,955	2.00	438,068	1.00	111,855
UH Systemwide Programs	1	Transfer and Articulation, VP Planning and Policy	330,000	0.00	0	2.00	300,000	0.00	0
UH Systemwide Programs	1	University Centers, VP Planning and Policy	300,000	0.00	200,000	0.00	300,000	0.00	200,000
UH Systemwide Programs	1	Student Caucus, VP Student Affairs	100,000	0.00	50,000	0.00	100,000	0.00	50,000
		Sub-total Systemwide Programs							
		Total Tier 1 Requests	108.50	13,644,855	81.00	10,788,156	18,463,028	117.50	15,600,940

MAJOR UNIT	DEPT TIERS	DESCRIPTION	FY 2007 - 08			FY 2008 - 09		
			UH REQUEST AMOUNT	FTE	CONF BUDGET AMOUNT	UH REQUEST AMOUNT	FTE	CONF BUDGET AMOUNT
UH Manoa	2	Ombuds Office, Chancellor's Office	350,000	2.00	131,750	350,000	4.00	350,000
UH Manoa	2	Ransom Risk Management, Chancellor's Office	160,000	2.00	125,000	160,000	2.00	160,000
UH Manoa	2	Kaleo Health and Wellness, Medical School	4,100,000	20.00	3,634,725	4,350,000	22.00	3,953,817
UH Manoa	2	Hawaiian Knowledge Initiative, Chancellor's Office	1,073,504	10.00	540,378	1,137,504	10.00	540,378
		Sub-total Manoa	5,683,504	34.00	4,431,853	5,997,504	36.00	4,827,195
UH Hilo	2	College of Pharmacy	634,084	7.00	634,084	750,000	7.00	750,000
UH West Oahu	2	Admission/Records Specialist	128,000	2.00	88,500	128,000	2.00	113,000
UH West Oahu	2	Articulation Specialist	65,000	1.00	47,500	65,000	1.00	55,000
UH West Oahu	2	Academic Advising	80,000	1.00	43,750	80,000	1.00	50,000
UH West Oahu	2	Distance Learning Advisor	60,000	1.00	47,500	60,000	1.00	50,000
UH West Oahu	2	Instructional Resources	185,000	3.00	140,000	330,000	5.00	203,750
UH West Oahu	2	Human Resources	135,000	2.00	92,500	180,000	3.00	160,000
		Sub-total West Oahu	633,000	10.00	458,750	633,000	12.00	631,750
UH Community Colleges	2	Improve Student Recruitment and Retention, HCC	158,140	3.00	118,855	158,140	3.00	158,140
UH Community Colleges	2	Enhance Student Access, Preparation, and Success, KCC	155,756	2.00	131,342	363,419	4.00	363,419
UH Community Colleges	2	Equipment/Vehicle Replacement Funds, WCC	488,132	0.00	488,132	503,236	0.00	503,236
UH Community Colleges	2	Administrative Affairs Support, HCC	223,456	6.00	170,842	223,456	6.00	223,456
UH Community Colleges	2	Expansion of Institutional Research and Assessment, LCC	108,016	1.00	100,372	253,028	2.00	231,628
UH Community Colleges	2	Workforce Development - Disability Services Counselor, WCC	0	0.00	0	96,566	1.00	96,566
UH Community Colleges	2	UH Center WH Operations, HCC	173,736	1.00	173,736	182,736	1.00	182,736
UH Community Colleges	2	Operational R&M Fund, KauCC	150,784	3.00	104,338	150,784	3.00	135,784
UH Community Colleges	2	Workforce Development - Job Placement, LCC	0	0.00	0	90,444	2.00	90,444
UH Community Colleges	2	Workforce Development - Food Services Staffing, WCC	227,824	5.00	174,118	277,824	5.00	277,824
UH Community Colleges	2	Counseling and Student Services Support, MCC	78,072	1.00	65,004	103,728	2.00	103,728
UH Community Colleges	2	Native Hawaiian Programs, KauCC	213,414	2.00	185,023	332,700	5.00	332,700
UH Community Colleges	2	Establish the Native Hawaiian Center, HCC	0	0.00	0	232,896	5.00	232,896
UH Community Colleges	2	Hawaiian Lifelines Program Support, HCC	0	0.00	0	52,472	1.00	52,472
UH Community Colleges	2	Workforce Development - Culinary Arts, KauCC	322,378	4.00	268,130	361,848	6.00	324,516
UH Community Colleges	2	Access & Support for Native Hawaiian Students, KCC	293,808	5.00	227,668	293,808	5.00	293,808
UH Community Colleges	2	Support for Native Hawaiian Programs, LCC	56,512	1.00	43,384	54,512	1.00	54,512
UH Community Colleges	2	Workforce Development - Fire Program, HCC	0	0.00	0	105,024	2.00	105,024
UH Community Colleges	2	Workforce Development - Increase Teacher Preparation, KCC	20,000	0.00	20,000	111,568	1.00	111,568
UH Community Colleges	2	Hawaiian Program Support, WCC	0	0.00	0	183,512	3.00	183,512
UH Community Colleges	2	Workforce Development - Expansion of Exist Inst Prog, MCC	59,716	1.00	45,037	59,716	1.00	59,716
UH Community Colleges	2	Develop Ocean/Hawaiian Studies, HCC	0	0.00	0	163,512	3.00	163,512
UH Community Colleges	2	Workforce Development - Dental Hygiene & Sustainable Sciences, MCC	0	0.00	0	108,008	2.00	108,008
UH Community Colleges	2	Workforce Development - Electro Optical Engineering, MCC	52,000	0.00	52,000	468,000	0.00	468,000
UH Community Colleges	2	Workforce Development - Aeronautic Maintenance Lease, HCC	2,889,744	35.00	2,476,189	4,321,915	64.00	4,847,583
		Sub-total Community Colleges	2,889,744	35.00	2,476,189	4,321,915	64.00	4,847,583
UH Systemwide Programs	2	Petition and Funds for Kualii Project, Financial Management Office	228,500	5.00	171,375	411,300	9.00	319,900
UH Systemwide Programs	2	ITS, Consolidate Human Resources and Payroll	363,000	3.00	289,500	307,900	3.00	282,900
UH Systemwide Programs	2	Funding for Additional Positions, OHR	138,632	0.00	0	138,632	0.00	0
UH Systemwide Programs	2	Internal Reporting and Bond Controller, Financial Management Office	150,509	2.50	79,607	150,509	2.50	104,809
UH Systemwide Programs	2	Positions and Funds for Auditors, Internal Audit	275,000	2.00	151,250	525,000	2.00	170,000
UH Systemwide Programs	2	Campus Services, VP Student Affairs	306,000	0.00	306,000	506,000	0.00	506,000
UH Systemwide Programs	2	ITS, Technology Support for ADA Requirements	98,000	1.00	98,000	101,400	1.00	76,400
UH Systemwide Programs	2	ODS and Data Warehouse, VP Planning and Policy	238,000	2.00	202,500	149,000	1.00	132,000
UH Systemwide Programs	2	Investigators, University General Counsel	188,740	2.00	151,240	182,240	2.00	180,740
UH Systemwide Programs	2	American Diploma Project/College Readiness, VP Planning and Policy	200,000	0.00	0	200,000	0.00	0
		Sub-total Systemwide Programs	2,185,361	22.50	1,442,472	2,672,961	18.50	1,772,749
		Sub-total Tier 2 Requests	12,225,713	102.50	9,844,328	15,175,400	137.50	12,828,277

MAJOR UNIT	DEPT TIERS	DESCRIPTION	FY 2007 - 08		FY 2008 - 09		UH REQUEST AMOUNT	FTE	CONF BUDGET AMOUNT	UH REQUEST AMOUNT	FTE	CONF BUDGET AMOUNT
			UH REQUEST AMOUNT	FTE	UH REQUEST AMOUNT	FTE						
UH Manoa	3	Restore Base Budget, Arts and Humanities	0.00	200,000	0.00	200,000	0.00	400,000	0.00	0.00	400,000	0.00
UH Manoa	3	Faculty Arts and Humanities	3.00	180,000	3.00	180,000	3.00	180,000	3.00	180,000	3.00	180,000
UH Manoa	3	Convert Temp to Permanent, Arts and Humanities	1.00	0	0.00	0	1.00	0	0.00	0	0.00	0
UH Manoa	3	Faculty, Architecture	2.00	150,000	0.00	0	2.00	150,000	0.00	0	0.00	0
UH Manoa	3	Manoa 100 Centennial Celebration, Chancellor's Office	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0
UH Manoa	3	Faculty, Engineering	3.00	300,000	3.00	300,000	3.00	300,000	3.00	300,000	3.00	300,000
UH Manoa	3	Support, Engineering	2.00	165,000	0.00	0	2.00	165,000	0.00	0	0.00	0
UH Manoa	3	FA Hilo Facilities Operations and Maintenance	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0
UH Manoa	3	Library Infrastructure, Law	2.00	50,000	0.00	0	2.00	50,000	0.00	0	0.00	0
UH Manoa	3	Maintain Library Collections, Library Services	2.00	50,000	0.00	0	2.00	50,000	0.00	0	0.00	0
UH Manoa	3	Education and Infrastructure Initiatives, LILL	0.00	200,000	0.00	200,000	0.00	600,000	0.00	0.00	400,000	0.00
UH Manoa	3	Director of Lyon Arboretum	5.00	0	5.00	0	5.00	0	5.00	0	5.00	0
UH Manoa	3	Restoration of Faculty Positions, Natural Sciences	2.00	120,000	0.00	0	2.00	120,000	0.00	0	0.00	0
UH Manoa	3	Restoration of Faculty Positions, Natural Sciences	3.00	400,000	0.00	0	3.00	400,000	0.00	0	0.00	0
UH Manoa	3	Childrens Center, OVCS	3.00	120,000	0.00	0	3.00	120,000	0.00	0	0.00	0
UH Manoa	3	Academic Affairs Program Officer #99034T (Transfer to Permanent; No Budget Impact)	1.00	0	0.00	0	1.00	0	0.00	0	0.00	0
UH Manoa	3	SECEACS Director, OVCS	1.00	80,000	0.00	0	1.00	80,000	0.00	0	0.00	0
UH Manoa	3	Secretary, OVCS	1.00	45,000	0.00	0	1.00	35,000	0.00	0	0.00	0
UH Manoa	3	Undergraduate Research Training Coordinator, PBRC	1.00	0	0.00	0	1.00	45,000	0.00	0	0.00	0
UH Manoa	3	Restoration of Base Budget, Social Sciences	0.00	200,000	0.00	200,000	0.00	325,000	0.00	0.00	325,000	0.00
UH Manoa	3	Restoration of Faculty Positions and Salaries, Social Sciences	4.00	224,000	4.00	224,000	4.00	224,000	4.00	224,000	4.00	224,000
UH Manoa	3	Ocean Observing System for Hawaii, SOEST	6.00	750,000	6.00	750,000	6.00	750,000	6.00	750,000	6.00	750,000
UH Manoa	3	Growth of Academic Programs to Meet State Workforce Needs, TIM	2.00	240,000	0.00	0	2.00	360,000	0.00	0	0.00	0
UH Manoa	3	Graduate Assistants and GA Stipend Equity	40.00	750,000	0.00	0	40.00	750,000	0.00	0	0.00	0
UH Manoa	3	Workshop Supervisor, Architecture	0.00	0	0.00	0	0.00	40,000	0.00	0.00	40,000	0.00
UH Manoa	3	New Faculty Positions, CTAHR	0.00	0	0.00	0	0.00	500,000	0.00	0.00	500,000	0.00
UH Manoa	3	Support Staff, CBA	0.00	0	0.00	0	0.00	70,000	0.00	0.00	70,000	0.00
UH Manoa	3	Pacific Asian Center for Entrepreneurship and Ebusiness Director, CBA	0.00	0	0.00	0	0.00	100,000	0.00	0.00	100,000	0.00
UH Manoa	3	Advocacy Office, Chancellor's Office	0.00	0	0.00	0	0.00	40,000	0.00	1.00	40,000	0.00
UH Manoa	3	International Programs, Academic Affairs	0.00	0	0.00	0	0.00	312,730	0.00	0.00	312,730	0.00
UH Manoa	3	Faculty, CBA	0.00	0	0.00	0	0.00	500,000	0.00	0.00	500,000	0.00
UH Manoa	3	Funding For Mentor Teachers, Education	0.00	0	0.00	0	0.00	62,500	0.00	0.00	62,500	0.00
UH Manoa	3	Capacity In Teacher Education; to Accept More Qualified Students, Education	1.00	65,000	1.00	65,000	1.00	125,000	0.00	0.00	125,000	0.00
UH Manoa	3	Replacement of Work Vehicles, Facilities	0.00	0	0.00	0	0.00	130,000	2.00	2.00	130,000	2.00
UH Manoa	3	Post-Baccalaureate Student Advising, Graduate Division	0.00	0	0.00	0	0.00	136,000	0.00	0.00	136,000	0.00
UH Manoa	3	IF A Maui Advanced Technology Research Center O&M	0.00	0	0.00	0	0.00	190,000	0.00	0.00	190,000	0.00
UH Manoa	3	Compliance Officer, LAS	0.00	0	0.00	0	0.00	34,560	0.00	0.00	34,560	0.00
UH Manoa	3	Meet Workload Demands and Strategic Plan Goals, LLL	0.00	0	0.00	0	0.00	180,000	0.00	0.00	180,000	0.00
UH Manoa	3	Academy for Creative Media Faculty	0.00	0	0.00	0	0.00	470,000	0.00	6.00	470,000	6.00
UH Manoa	3	Honors Program Infrastructure	0.00	0	0.00	0	0.00	80,000	0.00	1.00	80,000	1.00
UH Manoa	3	Revitalization and Collaborative Integration of Neurosciences, PBRC	0.00	0	0.00	0	0.00	300,000	0.00	0.00	300,000	0.00
UH Manoa	3	Core Research Facilities Support, PBRC	0.00	0	0.00	0	0.00	176,000	0.00	0.00	176,000	0.00
UH Manoa	3	Salary for Tenured Faculty Positions, SHAPS	0.00	0	0.00	0	0.00	79,300	0.00	0.00	79,300	0.00
UH Manoa	3	Faculty In Disaster Management, Social Sciences	0.00	0	0.00	0	0.00	160,000	0.00	0.00	160,000	0.00
UH Manoa	3	UH Small Satellite Program, SOEST	0.00	0	0.00	0	0.00	160,000	0.00	1.00	160,000	1.00
UH Manoa	3	Classroom Technology, Academic Affairs	0.00	0	0.00	0	0.00	800,000	0.00	0.00	800,000	0.00
UH Manoa	3	Secretary, VCRGE	0.00	0	0.00	0	0.00	32,000	0.00	0.00	32,000	0.00
UH Manoa	3	Center on Aging Research and Education, Chancellor's Office	0.00	0	0.00	0	0.00	100,000	0.00	0.00	100,000	0.00
UH Manoa	3	Special Education, Education	0.00	0	0.00	0	0.00	500,000	4.00	4.00	500,000	4.00
UH Manoa	3	Center on Disability Studies, Education	0.00	0	0.00	0	0.00	120,000	0.00	0.00	120,000	0.00
UH Manoa	3	Hawaii Center For Advanced Communications Administration, Engineering	0.00	0	0.00	0	0.00	42,000	0.00	0.00	42,000	0.00
UH Manoa	3	Compliance Tech, Facilities	0.00	0	0.00	0	0.00	35,000	0.00	0.00	35,000	0.00
UH Manoa	3	General Education Teaching Workshops	0.00	0	0.00	0	0.00	20,000	0.00	0.00	20,000	0.00
UH Manoa	3	Computer Upgrades/Replacements, General Education	0.00	0	0.00	0	0.00	10,000	0.00	0.00	10,000	0.00
UH Manoa	3	Access to Collections, Library Services	0.00	0	0.00	0	0.00	500,000	0.00	0.00	500,000	0.00
UH Manoa	3	Biology/Marine Biology, Natural Sciences	0.00	0	0.00	0	0.00	220,000	0.00	0.00	220,000	0.00
UH Manoa	3	Critical and Current Program New Initiatives, SHAPS	0.00	0	0.00	0	0.00	110,295	2.60	2.60	110,295	2.60
UH Manoa	3	UH Economic Research Organization (UHERO), Social Sciences	0.00	0	0.00	0	0.00	182,500	2.50	2.50	182,500	2.50
UH Manoa	3	Center For Smart Building and Community Design, SOEST	0.00	0	0.00	0	0.00	150,000	0.00	0.00	150,000	0.00
UH Manoa	3	Addressing Health and Safety Issues At Coconut Island, SOEST	0.00	0	0.00	0	0.00	295,000	0.00	1.00	295,000	1.00
UH Manoa	3	Environmental Center Initiatives, WRRC	0.00	0	0.00	0	0.00	85,000	0.00	1.00	85,000	1.00
		Sub-total Manoa	85.00	5,164,000	28.00	2,515,250	153.00	14,096,385	41.00	4,004,295	41.00	4,004,295

MAJOR UNIT	DEPT TIERS	DESCRIPTION	FY 2007 - 08		FY 2008 - 09			
			UH REQUEST AMOUNT	CONF BUDGET AMOUNT	UH REQUEST AMOUNT	CONF BUDGET AMOUNT		
UH Hilo	3	Instructional Positions to Enhance Professional Workforce Development	175,000	175,000	4.00	4.00	275,000	275,000
UH Hilo	3	Increase in Utilities Costs	210,681	210,681	0.00	0.00	539,714	539,714
UH Hilo	3	Tutorial Center for Student Success	95,000	95,000	3.00	3.00	190,000	190,000
UH Hilo	3	Offering Education Programs to Underrepresented Population Groups	0	0	2.00	2.00	65,000	65,000
UH Hilo	3	Develop Engineering, Technology and Counseling Psychology	0	0	5.00	5.00	243,103	243,103
UH Hilo	3	Chemical & Digital Production Workshop	0	0	0.00	0.00	65,000	65,000
UH Hilo	3	Enhance Outreach - Operating the North Hawaii Education Center	41,250	30,938	1.00	1.00	203,434	203,434
UH Hilo	3	Convert Essential Temporary Staff Positions to Permanent	0	0	20.00	20.00	0	0
UH Hilo	3	Expand Services for Native Hawaiian Students	172,500	172,500	5.00	5.00	229,500	229,500
		Sub-total Hilo	694,431	694,119	43.00	43.00	1,810,751	1,810,751
UH West Oahu	3	Business Office	125,000	0	4.00	0.00	250,000	0
UH West Oahu	3	Facilities Management	95,000	0	2.00	0.00	145,000	0
UH West Oahu	3	Puka's Council Initiative	164,480	0	2.00	0.00	164,480	0
UH West Oahu	3	Information Technology	165,000	0	2.00	0.00	165,000	0
UH West Oahu	3	Vice Chancellor for Academic Affairs	130,000	0	2.00	0.00	130,000	0
UH West Oahu	3	Institutional Research Office	0	0	3.00	0.00	170,000	0
UH West Oahu	3	Chancellor's Office	0	0	2.00	0.00	130,000	0
UH West Oahu	3	Library Services	0	0	2.00	0.00	130,000	0
UH West Oahu	3	Vice Chancellor's Office Support Staff	0	0	3.00	0.00	125,000	0
		Sub-total West Oahu	679,480	0	22.00	0.00	1,409,480	0
UH Community Colleges	3	Rapid Response Workforce Training Fund, Spawd CC	500,000	250,000	0.00	0.00	500,000	250,000
UH Community Colleges	3	Improve Academic and Student Support Services, HCC	91,450	0	2.00	0.00	89,450	0
UH Community Colleges	3	Distance Learning Infrastructure & Delivery, KCC	277,392	0	4.00	0.00	169,880	0
UH Community Colleges	3	Increase Campus Security, MCC	105,000	0	0.00	0.00	105,000	0
UH Community Colleges	3	Distance & Blended Learning Infrastructure Support, HCC	234,500	0	3.00	0.00	234,500	0
UH Community Colleges	3	Routine R&M Funds & Furniture/Equipment Replacements, KCC	170,000	0	0.00	0.00	200,000	0
UH Community Colleges	3	Consulting & Media Support, HCC	381,976	285,750	7.00	3.00	471,568	381,000
UH Community Colleges	3	Instructional Designer, MCC	0	0	1.00	0.00	61,504	0
UH Community Colleges	3	Equipment Replacement, KauCC	101,919	0	0.00	0.00	113,106	0
UH Community Colleges	3	Financial Aids Officer, HCC	44,724	0	1.00	0.00	44,724	0
UH Community Colleges	3	Enhance the Learning Environment, KCC	51,394	0	2.00	0.00	345,944	0
UH Community Colleges	3	Center for Applied Science and Technology, LCC	322,708	0	4.00	0.00	282,708	0
UH Community Colleges	3	Marketing - Web Development, WCC	0	0	1.00	0.00	66,376	0
UH Community Colleges	3	Student Services Infrastructure, HCC	317,784	0	12.00	0.00	489,672	0
UH Community Colleges	3	Support for Business Office, KCC	93,849	0	3.00	0.00	108,864	0
UH Community Colleges	3	Instructional Program Support, LCC	0	0	7.00	0.00	392,196	0
UH Community Colleges	3	Media Center - Electronic Technician, WCC	0	0	1.00	0.00	70,378	0
UH Community Colleges	3	Business Office Support, MCC	0	0	3.00	0.00	115,656	0
UH Community Colleges	3	Equipment Replacement, HCC	200,000	0	0.00	0.00	200,000	0
UH Community Colleges	3	One-Stop Online Support Network, KCC	52,336	0	1.00	0.00	46,348	0
UH Community Colleges	3	Website Development, LCC	0	0	1.00	0.00	70,204	0
UH Community Colleges	3	Business Office Clerk, WCC	0	0	1.00	0.00	29,976	0
UH Community Colleges	3	Instructional Unit Clerical Support, MCC	0	0	1.00	0.00	27,158	0
UH Community Colleges	3	Personnel Officer, HCC	44,724	0	1.00	0.00	44,724	0
UH Community Colleges	3	Operations & Maintenance Support - Laborer, WCC	0	0	1.00	0.00	30,978	0
UH Community Colleges	3	Teaching Learning Center Support, MCC	0	0	1.00	0.00	60,504	0
UH Community Colleges	3	Establish Media Specialist, HCC	72,272	0	1.00	0.00	69,772	0
UH Community Colleges	3	Workforce Development - Off-Campus Coordinator for Health Sciences, KCC	0	0	1.00	0.00	43,848	0
UH Community Colleges	3	Workforce Development - Redesign US Curriculum, HCC	0	0	2.00	0.00	302,544	0
		Sub-total Community Colleges	3,056,018	555,750	62.00	3.00	4,757,296	631,000
UH Systemwide Programs	3	ITS Disaster Recovery Cold Site	958,000	0	0.00	0.00	308,000	0
UH Systemwide Programs	3	ITS Integrated Data Warehouse, Reporting and Business Intelligence Environment	636,000	0	2.00	0.00	842,800	0
UH Systemwide Programs	3	Leadership Development, VP Planning and Policy	133,500	0	0.00	0.00	374,000	0
UH Systemwide Programs	3	Hospitality and Tourism Institute	586,000	0	3.00	0.00	374,000	0
UH Systemwide Programs	3	Increase Funding for WCHIE	250,000	250,000	0.00	0.00	250,000	250,000
UH Systemwide Programs	3	International Education, VP Planning and Policy	210,000	0	0.00	0.00	210,000	0
UH Systemwide Programs	3	Promoting STEM Fields, VP Planning and Policy	100,000	0	0.00	0.00	100,000	0
UH Systemwide Programs	3	Imilio - The Hawaii Astronomy Center, System Support	287,500	0	0.00	0.00	284,500	0
UH Systemwide Programs	3	Funding for Makanihala	121,137	0	0.00	0.00	121,137	0
		Sub-total Systemwide Programs	3,282,137	250,000	5.00	0.00	2,403,937	250,000
		Sub-total Tier 3 Requests	12,855,066	3,985,119	181.00	87.00	24,477,849	6,898,046

MAJOR UNIT	DEPT TIERS	DESCRIPTION	FY 2007 - 08		FY 2008 - 09			
			UH REQUEST AMOUNT	FTE	CONF BUDGET AMOUNT	FTE		
UH Manoa	-	Exec Adjt, Reduce Keaseko Health & Wellness (per Act 178, Sec 63)	0.00	0	(3,700,000)	0	0.00	(3,700,000)
UH Community Colleges	-	Exec Adjt, Transfer Academic Affairs Program Office	0.00	0	(75,384)	0	-1.00	(75,384)
UH Systemwide Programs	-	Exec Adjt, Transfer Academic Affairs Program Office	0.00	0	75,384	0	1.00	75,384
		Sub-total Executive Adjustments	0.00	0	(3,700,000)	0	0.00	(3,700,000)
UH Manoa	-	House Adjt, Computers for Financial Aid Officers	0.00	0	0	0	0.00	0
UH Manoa	-	House Adjt, Computers for School and College Services	0.00	0	0	0	0.00	0
UH Manoa	-	House Adjt, Graduate Professional Access/Health Career Opportunity	0.00	0	510,000	0	7.00	510,000
UH Manoa	-	House Adjt, Precollege Online	0.00	0	250,000	0	0.00	250,000
UH Manoa	-	House Adjt, Bridge to Hope	0.00	0	60,000	0	0.00	60,000
UH Manoa	-	House Adjt, International Programs	0.00	0	0	0	0.00	0
UH Manoa	-	House Adjt, Center on the Family	0.00	0	150,000	0	0.00	150,000
UH Manoa	-	House Adjt, Office of Faculty Development and Support	0.00	0	0	0	0.00	0
UH Manoa	-	House Adjt, Reduce Positions and Funds to Reflect Vacancy Savings	0.00	0	(270,500)	0	-7.00	(270,500)
UH Hilo	-	House Adjt, Reduce Positions and Funds to Reflect Vacancy Savings	0.00	0	356,000	0	0.00	356,000
Small Business Dev Ctr	-	House Adjt, Add Funds for SBDC	0.00	0	0	0	0.00	0
UH Community Colleges	-	House Adjt, Hawaii Lifestyles	0.00	0	0	0	0.00	0
UH Community Colleges	-	House Adjt, Reduce Positions and Funds to Reflect Vacancy Savings	0.00	0	0	0	0.00	0
UH Systemwide Programs	-	House Adjt, B-Plus Scholarship Program	0.00	0	1,500,000	0	0.00	1,500,000
UH Systemwide Programs	-	House Adjt, Reduce Positions and Funds to Reflect Vacancy Savings	0.00	0	0	0	0.00	0
		Sub-total House Adjustments	0.00	0	2,555,500	0	0.00	2,555,500
UH Manoa	-	Senate Adjt, Pen to Reflect Conversion from Temp to Permanent, VC Student Affairs	0.00	0	0	0	0.00	0
UH Manoa	-	Senate Adjt, Queenin Burdick Rural Health Interdisciplinary Training Program, Nursing	0.00	0	400,000	0	2.00	400,000
UH Manoa	-	Senate Adjt, Add Center for Okinawan Studies	0.00	0	0	0	0.00	0
UH Manoa	-	Senate Adjt, Add Grant-in-Aid the Hawaii International Film Festival	0.00	0	174,727	0	0.00	174,727
UH Community Colleges	-	Senate Adjt, Add Funds for Distance Learning Infrastructure and Delivery, KauCC	0.00	0	100,000	0	0.00	100,000
UH Community Colleges	-	Senate Adjt, Increase Success Rate of Remedial & Developmental Students, HICC	0.00	0	56,250	0	2.00	56,250
UH Community Colleges	-	Senate Adjt, Proactive Recruitment of Population to Attend Community College, HICC	0.00	0	0	0	0.00	0
UH Systemwide Programs	-	Senate Adjt, Add Funds for the Construction Academy, HICC	0.00	0	0	0	0.00	0
UH Systemwide Programs	-	Senate Adjt, Reduce Positions and Funds to Reflect Vacancy Savings for CC	0.00	0	590,000	0	0.00	590,000
UH Systemwide Programs	-	Senate Adjt, Add Funds for Increases in Property Insurance Premium	0.00	0	0	0	0.00	0
UH Systemwide Programs	-	Senate Adjt, Add Funds for Grant-in-Aid for Pacific and Asian Affairs Council	0.00	0	0	0	0.00	0
		Sub-total Senate Adjustments	0.00	0	1,320,977	0	4.00	1,320,977
UH Manoa	-	Conf Adjt, Add Hawaii Aids Research Program, JABSSOM	0.00	0	800,000	0	0.00	800,000
UH Manoa	-	Conf Adjt, Add Funds for Coconut Island Research Facility, SOEST	0.00	0	213,000	0	4.00	213,000
UH Manoa	-	Conf Adjt, Add Establish Hokuahala Center for Native Hawaiian & Indigenous Educ	0.00	0	375,000	0	0.00	375,000
UH Manoa	-	Conf Adjt, Add Transit Oriented Community Based Development Studies	0.00	0	350,000	0	0.00	350,000
UH Community Colleges	-	Conf Adjt, Add Funds for Grant-in-Aid for Pacific and Asian Affairs Council	0.00	0	130,000	0	0.00	130,000
UH Systemwide Programs	-	Conf Adjt, Add Positions, Recruitment and Retention, Institutional Support	0.00	0	0	0	10.00	0
		Sub-total Conference Adjustments	0.00	0	1,868,000	0	14.00	1,868,000
		TOTAL UH REQUESTS	388.00	38,729,634	28,440,083	590.50	360.00	37,279,763

Excludes re-appropriation of Manoa Flood Damage funds, Pass Through funds and transfer of faculty collective bargaining between programs.

Attachment 2:

Form A Template and Instructions

Date Prepared/Revised: _____

**FY 09 SUPPLEMENTAL BUDGET
 OPERATING BUDGET ADJUSTMENT REQUEST
 UNIVERSITY OF HAWAII**

Department Priority _____
 Campus Priority _____

Program ID/Org. Code: _____
 Program Title: _____

Department Contact and Phone Number: _____

I. TITLE OF REQUEST:

Description of Request:

Request Category:

- FE Fixed Cost/Entitlement (+) _____ (-) _____
- HS Health, safety, court mandates _____
- TR Trade Off/Transfer (+) _____ (-) _____
- UN Unauthorized positions/TR _____
- G Governor's Program Initiatives _____
- CN Continue funding (funded in FY08, not in FY 09) _____
- O Other _____

UH Request Category:

- BOR Biennium Budget Request not funded by the 2007 Legislature _____
- Emergency Response/Health and Safety _____
- New Accreditation requirements _____
- Reduction of Deferred Maintenance Backlog _____

II. OPERATING COST SUMMARY

- A. Personal Services
- B. Other Current Expenses
- C. Equipment
- L. Current Lease Payments
- M. Motor Vehicles

FY 09 Request		FY 10	FY 11	FY 12	FY 13
FTE (P)	FTE (T)	(\$ thous)	(\$ thous)	(\$ thous)	(\$ thous)
0.00	0.00	0	0	0	0

TOTAL REQUEST

By MOF: A B N R S T U W X

FY 09 SUPPLEMENTAL BUDGET
 OPERATING BUDGET ADJUSTMENT REQUEST
 UNIVERSITY OF HAWAII

MOF	FY 09 Request		FY 10 (\$ thous)	FY 11 (\$ thous)	FY 12 (\$ thous)	FY 13 (\$ thous)
	FTE (P)	FTE (T)				
III. OPERATING COST DETAILS						
A. Personal Services (List all positions)						
Position Title, SR						
Other Personal Services						
Fringe benefits						
Turnover Savings						
Subtotal Personal Service Costs						
By MOF						
A						
B						
N						
W						
B. Other Current Expenses (List by line item)						
Subtotal Other Current Expenses						
By MOF						
A						
B						
N						
W						
C. Equipment (List by line item)						
Subtotal Equipment						
By MOF						
A						
B						
N						
W						
L. Current Lease Payments (Note each lease)						
Subtotal Current Lease Payments						
By MOF						
A						
B						
N						
W						

Date Prepared/Revised:

FY 09 SUPPLEMENTAL BUDGET
OPERATING BUDGET ADJUSTMENT REQUEST
UNIVERSITY OF HAWAII

IV. JUSTIFICATION OF REQUEST

V. RELATIONSHIP OF THE REQUEST TO STATE PLAN OR FUNCTIONAL PLAN

VI. ELECTRONIC DATA PROCESSING

VII. IMPACT ON OTHER STATE PROGRAMS/AGENCIES

VIII. IMPACT ON FACILITY REQUIREMENTS (R&M, CIP)

IX. EXTERNAL CONFORMANCE REQUIREMENTS

X. OTHER COMMENTS

INSTRUCTIONS FOR FORM A: BUDGET ADJUSTMENT REQUEST

Form A is to be completed for each proposed amendment (+ or -) to FY 09 appropriations in HB500, CD1, or for other proposed specific appropriation measures.

Sufficient supporting details must be provided. Narrative justification (Parts IV through X) should be as precise as possible with quantitative workload and/or other supporting data.

Item Description and Preparation Instructions

1. Program ID/Org. Code

Submit request at the org. code level for each adjustment (+) or (-). A trade-off proposal includes a (+) request and an offset (-) request.

2. Date Prepared

Enter current date.

3. Department Priority

Leave the space for departmental (University) priority blank. The departmental priority number will be assigned centrally.

Enter campus priority number in the space provided.

4. Request Category

Indicate type of request, as allowed in the "Supplemental Budget Guidelines."

- Governor Priority applies to a request that reflects the Governor's initiative.
- Trade-off/Transfer applies to a (+) or (-) adjustment in a proposed swap.
- Change to Fixed Cost/Entitlement applies to a request specifically allowed under this category in the "Supplemental Budget Guidelines."
- BOR priority means that the request was included in the 2007-09 BOR budget but not approved by the 2007 Legislature in HB 500, CD1.
- New Priority means that the request was not included in the 2007-09 BOR budget.

UH Request Categories

- BOR Biennium Budget Request not funded by the 2007 Legislature
- Emergency Response/Health and Safety
- New Accreditation requirements
- Reduction of Deferred Maintenance Backlog

5. Title of Request

Provide a brief description of the request.

6. Description

Give a full description only. Provision for narrative justification is included in Part IV of this form.

For UH Manoa, include the school, college or program requesting funds in the description. UH Systemwide Programs should identify the office requesting funds in the description.

7. Operating Cost Summary

Summarize the total cost of the request by cost elements, position counts (permanent and temporary), and \$ amount. Provide a breakdown by all means of financing (MOF).

8. Operating Cost Details

Indicate the requested adjustment (+) or (-) to existing appropriations. Provide breakdown of request by MOF of each cost element.

Give specific description of cost elements.

Include position counts for permanent and temporary positions under separate columns as indicated on the form.

Reminder: Chapter 37D, HRS, requires a separate cost element for financing agreements. See Executive Memo No. 96-17 for distinguishing criteria of this cost element.

IV. Justification of Request

Provide narrative to describe the problem and justify the request.

1. Justification of Request

- a. Identify the problem and discuss how this request will resolve it. Explain why the request is consistent with program objectives and why it is critical at this time.
- b. Provide back-up data on:
 - Current resources (funding and staffing)
 - Expenditures in prior years
 - Workload (fiscal biennium and out-years)
 - Other relevant factors
- c. Discuss impact on program performance measures (current or potential measures): measures of effectiveness, target group size, activity indicators.

2. Alternatives

Discuss alternatives considered. Explain why such alternatives were not viable.

V. Relationship of the Request to State Plan or Functional Plan

Discuss the objective, policy, and implementing action being addressed by the request.

VI. Electronic Data Processing

Discuss the personnel, equipment, software, consultant or other services being requested and future cost requirements. Indicate if the request has been coordinated with the Department of Accounting and General Services, Information and Communications Services Division.

VII. Impact on Other State Programs/Agencies

Specify agencies and discuss impact on them. Explain whether they have been notified and are in concurrence. Coordination is the responsibility of the department and should be completed prior to budget submittal.

VIII. Impact on Facility Requirements (R&M, CIP)

Discuss whether this request will require appropriations or expenditures for rental of facilities, renovation of facilities, or capital improvements now or in the future. Have capital funds been budgeted?

IX. External Conformance Requirements (Legislative Proposals, Hawai‘i Statutes, Federal Mandates, Court-Ordered Mandates, OSHA Regulations, etc.)

Discuss the request’s relationship to other pertinent requirements such as legislative proposals, federal/State mandates, compliance with health and safety requirements, etc. Discuss whether this request is mandated by recent legislation, whether future legislation must be submitted, and the legal requirements, if any, for this request.

Give specific statutory or legal references.

X. Other Comments

Attachment 3:

**Budget Instructions for the
Capital Improvements Program**

Supplemental Year 2008-2009



May 29, 2007

MEMORANDUM

TO: Chancellor Konan
Chancellor Tseng
Chancellor Awakuni
Vice President Morton

FROM: David McClain
President

A handwritten signature in black ink that reads 'David McClain'.

SUBJECT: Preparation of the University of Hawai'i Capital Improvements Program
Budget for Supplemental Year 2008-2009

The purpose of this memorandum is to initiate the preparation of the University of Hawai'i capital improvements program (CIP) budget for supplemental year 2008-2009.

CIP Budget in Relation to Board of Regents' Policies

CIP requests will be reviewed and analyzed to ensure that requested projects are consistent with the goals of individual campuses and comply with Board of Regents' Policy Section 4-4, which states that "only facilities appropriately designated on the approved [long range development] plan[s] may be constructed on campuses." All campuses have current long-range development plans or are in the process of updating the plans that shall serve as the foundation for orderly physical development.

Criteria for Projects Included in the CIP Budget

The University's CIP budget for supplemental year 2008-2009 will be restricted to the following project categories:

- projects included in the Board of Regents' CIP Budget for Fiscal Biennium 2007-2009 that were left unfunded by the 2007 Legislature;
- new health and safety projects arising since the biennium budget;
- projects necessary for accreditation; and,
- minor CIP projects for the improvement of existing classrooms.

A copy of the Board of Regents' CIP Budget for Fiscal Biennium 2007-2009 is attached for your information (Attachment A). Projects not meeting the aforementioned criteria will not be considered for the supplemental CIP budget.

Definition of CIP

CIP projects are defined as expenditures necessary to provide a tangible asset capable of accruing long-term physical benefits. Physical improvements with a short-term life expectancy should be budgeted in the operating budget. Please refer to guidelines in Attachment B for projects that qualify for CIP funding.

Submittal Requirements

Each major unit (i.e., Mānoa, Hilo, West O'ahu, Community Colleges) shall be responsible for the overall CIP consolidation and prioritization for programs under its administrative jurisdiction. In addition to a prioritized list, each project must be accompanied by a Capital Project Information and Justification Sheet (Table R) (Attachment C). In some instances, Table Rs have been previously prepared for projects that remain unfunded or require additional funds. In these cases, please update the existing Table Rs to facilitate the review process. Please ensure that all information, including future operating requirements, is provided. An electronic version of the Table R may be found at www.hawaii.edu/oci/reports.html.

Please submit all requests to the Office of Capital Improvements no later than Friday, July 13, 2007. The CIP budget calendar is enclosed for your review (Attachment D). Consultative meetings regarding the CIP budget will be arranged with appropriate campus administrators.

Thank you for your cooperation and assistance. Should you or your staff have any questions in this regard, please call Sam Callejo at 956-9922 or Ryan Kurashige at 956-7935.

Attachments

- c: Interim Executive Administrator and Secretary of the Board Pang
- Vice President Johnsrud
- Vice President Callejo
- Vice President/CFO Todo
- Vice President Lassner
- Interim Vice President Gaines
- Associate Vice President Unebasami
- Vice Chancellor Cutshaw
- Interim Vice Chancellor Chen
- Director Togo
- Ryan Kurashige

Attachment A:

**Board of Regents' CIP Budget
Fiscal Biennium 2007-2009
and
Appropriations from the 2007 Legislature**

**UNIVERSITY OF HAWAII
CAPITAL IMPROVEMENTS PROGRAM
FISCAL BIENNIUM 2007-2009**

Board of Regents' CIP Budget and Appropriations from the 2007 Legislature

Priority	Project	Program ID	Prior Appropriation	BOR Budget		Act XXX, SLH 2007	
				2007-2008	2008-2009	2007-2008	2008-2009
<u>Health, Safety, and Code Requirements</u>							
1	Health, Safety, and Code Requirements University of Hawaii--Systemwide	UOH 900					
	Plans		153	1 C	-	1 C	-
	Design		4,806	1,490 C	145 C	1,490 C	-
	Construction		51,126	16,442 C	965 C	16,442 C	-
	Equipment		68	-	-	-	-
	Biennium Request		56,153	17,933	1,110	17,933	0
<u>Capital Renewal and Deferred Maintenance</u>							
2	Capital Renewal and Deferred Maintenance University of Hawaii--Systemwide	UOH 900					
	Plans		2,950	1,000 C	1,000 C	500 C	-
	Design		19,501	5,520 C	5,520 C	2,250 C	-
	Construction		195,042	49,680 C	49,680 C	29,316 C	-
	Equipment		126	-	-	1 C	-
	Biennium Request		217,619	56,200	56,200	32,067	0
<u>Projects Addressing Critically Underserved Regions and Populations</u>							
3	Campus Development University of Hawaii--West Oahu	UOH 700					
	Plans		3,000	-	-	-	-
	Design		6,000	7,558 C	-	7,558 C	-
	Construction		-	99,999 B	-	99,999 B	-
	Construction		-	27,441 C	-	27,441 C	-
	Equipment		-	1 B	-	1 B	-
	Equipment		-	1 C	-	1 C	-
	Biennium Request		9,000	135,000	0	135,000	0
4	Waianae Education Center Leeward Community College	UOH 800					
	Plans		-	-	-	-	-
	Land		-	3,000 C	-	-	-
	Design		-	100 C	-	-	-
	Construction		-	500 C	1,250 C	-	-
	Equipment		-	-	-	-	-
	Biennium Request		0	3,600	1,250	0	0

UNIVERSITY OF HAWAII
CAPITAL IMPROVEMENTS PROGRAM
FISCAL BIENNIUM 2007-2009

Board of Regents' CIP Budget and Appropriations from the 2007 Legislature

Priority	Project	Program ID	Prior Appropriation	BOR Budget		Act XXX, SLH 2007	
				2007-2008	2008-2009	2007-2008	2008-2009
5	Native Hawaiian Success Centers University of Hawaii--Systemwide	UOH 900					
	Plans		-	500 C	-	-	-
	Design		-	-	-	-	-
	Construction		-	-	-	-	-
	Equipment		-	-	-	-	-
	Biennium Request		0	500	0	0	0
<u>Infrastructure Projects</u>							
6	Infrastructure Improvements University of Hawaii--Systemwide	UOH 900					
	Plans		106	202 C	-	-	-
	Design		2,490	2,154 C	514 C	-	-
	Construction		34,914	3,300 C	51 C	-	-
	Equipment		205	-	-	-	-
	Biennium Request		37,715	5,656	565	0	0
<u>Major CIP Planning</u>							
7	Major CIP Planning University of Hawaii--Systemwide	UOH 900					
	Plans		5,700	12,800 C	-	-	-
	Design		-	-	-	-	-
	Construction		-	-	-	-	-
	Equipment		-	-	-	-	-
	Biennium Request		5,700	12,800	0	0	0
<u>Project Addressing Critical Systemwide Infrastructure</u>							
8	Information Technology Center University of Hawaii--Systemwide	UOH 900					
	Plans		200	-	-	-	-
	Design		1,000	3,792 C	-	-	-
	Construction		-	-	50,637 C	-	-
	Equipment		-	-	-	-	-
	Biennium Request		1,200	3,792	50,637	0	0

**UNIVERSITY OF HAWAII
CAPITAL IMPROVEMENTS PROGRAM
FISCAL BIENNIUM 2007-2009**

Board of Regents' CIP Budget and Appropriations from the 2007 Legislature

Priority	Project	Program ID	Prior Appropriation	BOR Budget		Act XXX, SLH 2007	
				2007-2008	2008-2009	2007-2008	2008-2009
<u>Projects Addressing Workforce Development</u>							
9	Temporary Facilities for Nursing Programs Community College System	UOH 800					
	Plans		-	-	-	-	-
	Design		-	665 C	-	665 C	-
	Construction		-	6,172 C	-	6,171 C	-
	Equipment		-	-	-	1 C	-
	Biennium Request		0	6,837	0	6,837	0
10	Social Sciences/Teacher Education Facility Leeward Community College	UOH 800					
	Plans		367	-	-	-	-
	Design		944	1 C	-	-	-
	Construction		-	20,863 C	-	-	-
	Equipment		-	2,315 C	-	-	-
	Biennium Request		1,311	23,179	0	0	0
11	Advanced Technology Training Center Honolulu Community College	UOH 800					
	Plans		-	-	-	-	-
	Design		-	3,494 C	-	3,494 C	-
	Construction		-	-	32,757 C	-	-
	Equipment		-	-	3,635 C	-	-
	Biennium Request		0	3,494	36,392	3,494	0
<u>Projects Increasing the Educational Capital of the State</u>							
12	New Classroom Building University of Hawaii at Manoa	UOH 100					
	Plans		1	1 C	-	-	-
	Design		379	7,517 C	-	-	-
	Construction		-	-	-	-	-
	Equipment		-	-	-	-	-
	Biennium Request		380	7,518	0	0	0
13	Student Services Building, Addition and Renovation University of Hawaii at Hilo	UOH 210					
	Plans		201	-	-	-	-
	Design		799	1,331 C	-	1,331 C	-
	Construction		-	24,811 C	-	24,811 C	-
	Equipment		-	-	1,640 C	-	1,640 C
	Biennium Request		1,000	26,142	1,640	26,142	1,640

**UNIVERSITY OF HAWAII
CAPITAL IMPROVEMENTS PROGRAM
FISCAL BIENNIUM 2007-2009**

Board of Regents' CIP Budget and Appropriations from the 2007 Legislature

Priority	Project	Program ID	Prior Appropriation	BOR Budget		Act XXX, SLH 2007	
				2007-2008	2008-2009	2007-2008	2008-2009
14	Hawaiian Language Building University of Hawaii at Hilo	UOH 210					
	Plans		200	-	-	-	-
	Design		1,800	100 C	-	-	-
	Construction		-	18,014 C	-	-	-
	Equipment		-	-	1,779 C	-	-
	Biennium Request		2,000	18,114	1,779	0	0
15	Library and Learning Resources Center Windward Community College	UOH 800					
	Plans		26	-	-	-	-
	Design		2,614	1 C	-	1 C	-
	Construction		300	40,168 C	-	41,577 C	-
	Equipment		-	2,988 C	-	1 C	-
	Biennium Request		2,940	43,157	0	41,579	0
16	Science Building Maui Community College	UOH 800					
	Plans		300	-	-	-	-
	Design		3,448	-	1 C	-	-
	Construction		-	-	33,430 C	-	-
	Equipment		-	-	3,710 C	-	-
	Biennium Request		3,748	0	37,141	0	0
17	College of Education, New Building University of Hawaii at Manoa	UOH 100					
	Plans		-	1 C	-	-	-
	Design		-	4,109 C	-	-	-
	Construction		-	-	45,404 C	-	-
	Equipment		-	-	-	1 C	-
	Biennium Request		0	4,110	45,405	0	0
18	Campus Center, Addition and Renovation University of Hawaii at Hilo	UOH 210					
	Plans		-	-	-	-	-
	Design		400 W	-	-	-	-
	Construction		2,500 W	-	2,400 C	-	-
	Equipment		-	-	500 C	-	-
	Biennium Request		2,900	0	2,900	0	0

**UNIVERSITY OF HAWAII
CAPITAL IMPROVEMENTS PROGRAM
FISCAL BIENNIUM 2007-2009**

Board of Regents' CIP Budget and Appropriations from the 2007 Legislature

Priority	Project	Program ID	Prior Appropriation	BOR Budget		Act XXX, SLH 2007	
				2007-2008	2008-2009	2007-2008	2008-2009
19	Pacific Aerospace Training Center, Reroof Hangar 111 Honolulu Community College	UOH 800					
	Plans		-	-	-	-	
	Design		-	-	320 C	320 C	
	Construction		-	-	2,968 C	2,968 C	
	Equipment		-	-	-	-	
	Biennium Request		0	0	3,288	3,288	0
20	Gartley Hall Renovation University of Hawaii at Manoa	UOH 100					
	Plans		200	-	-	-	-
	Design		951	-	1 C	-	-
	Construction		-	-	10,167 C	-	-
	Equipment		-	-	750 C	-	-
	Biennium Request		1,151	0	10,918	0	0
21	Law School Expansion and Renovation University of Hawaii at Manoa	UOH 100					
	Plans		500	-	-	-	-
	Design		-	-	7,241 C	-	-
	Construction		-	-	-	-	-
	Equipment		-	-	-	-	-
	Biennium Request		500	0	7,241	0	0
22	Performing Arts Facility and Parking Structure University of Hawaii at Manoa	UOH 100					
	Plans		999	-	1 C	-	-
	Design		2,001	-	3,598 C	-	-
	Construction		-	-	-	-	-
	Equipment		-	-	-	-	-
	Biennium Request		3,000	0	3,599	0	0

UNIVERSITY OF HAWAII
CAPITAL IMPROVEMENTS PROGRAM
FISCAL BIENNIUM 2007-2009

Board of Regents' CIP Budget and Appropriations from the 2007 Legislature

Priority	Project	Program ID	Prior Appropriation	BOR Budget		Act XXX, SLH 2007	
				2007-2008	2008-2009	2007-2008	2008-2009
23	Campus Center Complex, Renovation and Addition University of Hawaii at Manoa	UOH 100					
	Plans		1	-	1 C	-	-
	Plans		-	-	1 E	-	2 E
	Plans		-	1 W	-	1 W	-
	Design		1	-	1 C	-	-
	Design		-	-	1 E	-	2 E
	Design		-	1,499 W	-	1,499 W	-
	Construction		998	-	12,881 C	7,000 C	-
	Construction		-	-	12,881 E	-	11,379 E
	Equipment		-	-	1,500 C	-	-
Equipment	-	-	1,500 E	-	3,000 E		
Biennium Request			1,000	1,500	28,766	8,500	14,383
<u>Funding Authorization</u>							
24	College of Pharmacy Building University of Hawaii at Hilo	UOH 210					
	Plans		-	-	-	-	-
	Plans		-	800 R	-	800 R	-
	Design		-	-	-	-	-
	Design		-	1,700 R	-	1,700 R	-
	Construction		-	-	-	-	-
	Construction		-	-	-	-	-
Equipment	-	-	-	-	-		
Biennium Request			0	2,500	0	2,500	0
25	Enclosure of Courtyards for Research Laboratories University of Hawaii at Manoa	UOH 100					
	Plans		-	500 W	-	500 W	-
	Design		-	-	-	-	-
	Construction		-	-	-	-	-
	Equipment		-	-	-	-	-
Biennium Request			0	500	0	500	0
26	Waahila Faculty Housing University of Hawaii at Manoa	UOH 100					
	Plans		-	300 W	-	300 W	-
	Design		-	-	-	-	-
	Construction		-	-	-	-	-
	Equipment		-	-	-	-	-
Biennium Request			0	300	0	300	0

**UNIVERSITY OF HAWAII
CAPITAL IMPROVEMENTS PROGRAM
FISCAL BIENNIUM 2007-2009**

Board of Regents' CIP Budget and Appropriations from the 2007 Legislature

Priority	Project	Program ID	Prior Appropriation	BOR Budget		Act XXX, SLH 2007	
				2007-2008	2008-2009	2007-2008	2008-2009
27	US Geological Survey Building University of Hawaii at Hilo	UOH 210					
	Plans		-	300 N	-	300 N	-
	Design		-	3,000 N	-	3,000 N	-
	Construction		-	-	30,000 N	-	30,000 N
	Equipment		-	-	3,000 N	-	3,000 N
	Biennium Request		0	3,300	33,000	3,300	33,000
<u>Legislative Initiatives</u>							
-	Komohana Agricultural Complex University of Hawaii at Manoa	UOH 100					
	Plans		-	-	-	1 C	-
	Design		3,071	-	-	763 C	-
	Construction		11,927	-	-	-	-
	Equipment		2	-	-	-	-
	Biennium Request		15,000	0	0	764	0
-	North Hawaii Educational Resource Center, Phase IIB University of Hawaii at Hilo	UOH 210					
	Plans		51	-	-	-	-
	Design		630	-	-	-	-
	Construction		4,768	-	-	2,932 C	-
	Equipment		1	-	-	-	-
	Biennium Request		5,450	0	0	2,932	0
-	College of Pharmacy Building University of Hawaii at Hilo	UOH 210					
	Plans		-	-	-	1 C	-
	Design		-	-	-	1,000 C	-
	Construction		-	-	-	4,999 C	-
	Equipment		-	-	-	-	-
	Biennium Request		0	0	0	6,000	0
University of Hawaii – Totals							
Biennium Total			367,767	376,132	321,831	291,136	49,023
				697,963		340,159	
<u>Means of Finance</u>							
B	Special Funds			100,000 B	0 B	100,000 B	0 B
C	General Obligation Bond Fund			268,032 C	274,448 C	183,036 C	1,640 C
E	Revenue Bonds			0 E	14,383 E	0 E	14,383 E
N	Federal Funds			3,300 N	33,000 N	3,300 N	33,000 N
R	Private Contributions			2,500 R	0 R	2,500 R	0 R
W	Revolving Funds			2,300 W	0 W	2,300 W	0 W

Attachment B:

CIP Guidelines

University of Hawai'i Capital Improvements Program Guidelines

Capital improvements are non-recurring in nature. CIP projects are generally intended for long-term use or possession and are relatively permanent in nature. CIP projects may include land acquisition, planning, design, construction, and certain equipment costs related to a project.

A. Projects that qualify for CIP funds include:

1. Acquisition of land (included related fees and costs)
2. Construction and other improvements (including architectural and other technical fees, installation of built-in equipment and fixtures)
 - a. Site improvements
 - b. Construction of buildings and other major new permanent improvements
 - c. Major renovations including additions, improvements to, or conversion of existing facilities
 - d. Landscaping and beautification
3. Capital Renewal and Deferred Maintenance
 - a. Reroofing – the simultaneous change-out of a roof's major components and includes but is not limited to the removal of the surface covering
 - b. Air conditioning equipment – the complete change-out of chiller units, air ducts, or cooling fans
 - c. Interior and ancillary building space renovation – the complete refurbishment and upgrade of interior building space to modernize the facility
 - d. Building infrastructure – replacement of building infrastructure such as major water/sewer lines, grease traps, and electrical upgrades for an entire building
 - e. Resurfacing – complete rehabilitation of large paved areas due to deterioration
 - f. Repainting – complete external repainting/waterproofing of a building

B. Projects that do not qualify for CIP funds include:

1. Items that are recurring in nature
2. Items normally included in the operating budget (i.e., personnel related furniture and equipment)
3. Service maintenance contracts with private vendors
4. Minor maintenance and repair projects
 - a. Minor alterations or renovations that can be accomplished as maintenance work
 - b. Interior repainting not involving a work detailed in Item A.3.c., which is listed above
5. Operating costs as defined under Chapter 37, Hawai'i Revised Statutes, as recurring costs of operating, supporting and maintaining authorized programs, including expenses of consumable nature such as materials and supplies, travel expenses, utilities, stamps, and building and equipment rentals.

Attachment C:

Capital Project Information and Justification Sheet (Table R)

TABLE R (5/97)

Expanding Agency	
Program ID	
Project Number	

CAPITAL PROJECT INFORMATION AND JUSTIFICATION SHEET

Island	Sen. District	Rep. District	Priority No.	Prev. Priority No.	Project Scope	Scope Codes	Date
						N - New I - Renovation A - Addition R - Replacement O - Ongoing	

PROJECT TITLE:

PROJECT DESCRIPTION:

TOTAL ESTIMATED PROJECT COST (In Thousands of Dollars)

	PRIOR APPROPRIATIONS (Including MOF)						BUDGET REQUEST (Including MOF)		TOTAL PROJECT COST
	ACT YR	ITEM	ACT YR	ITEM	ACT YR	ITEM	ACT YR	ITEM	
COST ELEMENT							FY 2007-2008	FY 2008-2009	
PLANS									
LAND									
DESIGN									
CONSTRUCTION									
EQUIPMENT									
TOTALS									

PROJECT INFORMATION AND JUSTIFICATION:

- a. Total scope of project.
- b. Identification of need and evaluation of existing situation.
- c. Alternatives considered and impact if project is deferred.
- d. Discuss what improvements will take place when project is completed (including benefits to be derived and/or deficiencies this project intends to correct).
- e. Impact upon future operating requirements (show initial and ongoing funding requirements by cost element, including position count, means of financing, fiscal year).
- f. Additional information.

Attachment D:

CIP Budget Calendar

**CAPITAL IMPROVEMENTS PROGRAM
BUDGET CALENDAR
SUPPLEMENTAL YEAR 2008-2009**

May 29, 2007	Transmittal of CIP budget instructions to major units
May 29, 2007 to July 12, 2007	Major units disseminate CIP budget instructions to respective programs and prepare budget
July 13, 2007	Major units submit consolidated and prioritized CIP request to the Office of Capital Improvements
July 13, 2007 to August 1, 2007	Administrative review of CIP budget requests; consultative meetings with campus administrators
August 3, 2007 (estimated)	President's deadline for Board of Regents' review on informational items; transmit proposed CIP budget to the Board of Regents
August 24, 2007	Board of Regents' Budget Workshop
September 27-28, 2007	Board of Regents' Meeting – adopt CIP Budget for Supplemental Year 2008-2009

UNIVERSITY OF HAWAII
 SUPPLEMENTAL OPERATING BUDGET SUMMARY
 FY 2008 - 2009
 ALL FUNDS

Date: 9/28/07

MAJOR UNIT	FY 2008-09			
	CAMPUS REQUESTS		PRES RECOMMENDATIONS & BOR APPROVED	
	FTE	AMOUNT	FTE	AMOUNT
General Funds				
UH Manoa	199.50	25,314,863	154.00	17,656,269
UH Hilo	26.00	3,287,685	20.00	1,594,685
UH Small Business Development Center	0.00	0	0.00	0
UH West Oahu	23.00	1,743,172	23.00	1,743,172
UH Community Colleges	70.00	18,387,290	41.00	6,708,487
Aquaria	0.00	85,000	0.00	85,000
UH Systemwide Programs	-4.00	3,374,284	-6.00	2,820,484
Sub-total General Funds	314.50	52,192,294	232.00	30,608,097
Special Funds				
UH Manoa	-2.00	(10,188,272)	-2.00	(10,188,272)
UH Hilo	0.00	3,000,000	0.00	3,000,000
UH West Oahu	0.00	0	0.00	0
UH Community Colleges	0.00	0	0.00	0
Aquaria	0.00	0	0.00	0
UH Systemwide Programs	2.00	10,188,272	2.00	10,188,272
Sub-total Special Funds	0.00	3,000,000	0.00	3,000,000
Federal Funds				
UH Manoa	0.00	0	0.00	0
UH Hilo	0.00	0	0.00	0
UH West Oahu	0.00	0	0.00	0
UH Community Colleges	0.00	0	0.00	0
UH Systemwide Programs	0.00	0	0.00	0
Sub-total Federal Funds	0.00	0	0.00	0
Revolving Funds				
UH Manoa	0.00	0	0.00	0
UH Hilo	0.00	0	0.00	0
UH West Oahu	0.00	0	0.00	0
UH Community Colleges	0.00	0	0.00	0
Aquaria	0.00	0	0.00	0
UH Systemwide Programs	10.00	0	10.00	0
Sub-total Revolving Funds	10.00	0	10.00	0
TOTAL UH REQUESTS	324.50	55,192,294	242.00	33,608,097

UNIVERSITY OF HAWAII
 SUPPLEMENTAL OPERATING BUDGET SUMMARY BY CAMPUS
 FY 2008 - 2009
 GENERAL FUNDS

Date 9/28/2007

MAJOR UNIT	BIENNIUM BUDGET TIERS	FY 2008-09			
		CAMPUS REQUESTS		PRES RECOMMENDATIONS & BOR APPROVED	
		FTE	AMOUNT	FTE	AMOUNT
UH Manoa	1	16.50	1,815,500	16.50	1,815,500
UH Manoa	2	12.00	1,112,504	22.00	1,320,000
UH Manoa	3	113.00	9,671,090	59.50	5,115,000
UH Manoa	New	58.00	12,715,769	56.00	9,405,769
Sub-total Manoa		199.50	25,314,863	154.00	17,656,269
UH Hilo	1	0.00	0	0.00	0
UH Hilo	2	0.00	0	0.00	0
UH Hilo	3	0.00	0	0.00	0
UH Hilo	New	26.00	3,287,685	20.00	1,594,685
Sub-total UH Hilo		26.00	3,287,685	20.00	1,594,685
UH West Oahu	1	0.00	0	0.00	0
UH West Oahu	2	1.00	74,400	1.00	74,400
UH West Oahu	3	22.00	1,610,992	22.00	1,610,992
UH West Oahu	New	0.00	57,780	0.00	57,780
Sub-total UH West Oahu		23.00	1,743,172	23.00	1,743,172
UH Community Colleges	1	0.00	0	0.00	0
UH Community Colleges	2	0.00	0	0.00	0
UH Community Colleges	3	57.00	4,450,249	28.00	2,016,471
UH Community Colleges	New	13.00	13,937,041	13.00	4,692,016
Sub-total Community Colleges		70.00	18,387,290	41.00	6,708,487
UH Systemwide Programs	1	2.00	270,000	2.00	270,000
UH Systemwide Programs	2	3.00	328,468	3.00	328,468
UH Systemwide Programs	3	5.00	2,612,850	2.00	1,854,050
UH Systemwide Programs	New	-14.00	162,966	-13.00	367,966
Sub-total Systemwide Programs		-4.00	3,374,284	-6.00	2,820,484
Aquaria	New	0.00	85,000	0.00	85,000
Small Business Development Center		0.00	0	0.00	0
TOTAL UH REQUESTS		314.50	52,192,294	232.00	30,608,097

UNIVERSITY OF HAWAII
 SUPPLEMENTAL OPERATING BUDGET
 FY 2008 - 2009
 GENERAL FUNDS

Date: 9/28/2007

MAJOR UNIT	CAMPUS & CHANC. PRIORITY	BIENNIUM BUDGET TIERS	DESCRIPTION	FY 2008 - 09		PRES RECOMMEND FTE	PRES RECOMMEND AMOUNT	PRES TIER 1	PRES TIER 2	PRES TIER 3	PRES TRANSFERS	PRES TOTAL & BOR APPROVED
				CAMPUS REQUESTS FTE	AMOUNT							
UH Manoa	1, 16	1	Community Outreach and University Advancement, Chancellor's Office	4.00	260,000	4.00	260,000			260,000		
UH Manoa	1, 17	1	Infrastructure Support, Campus Master Planner, Utility Manager, Vehicles, Facilities	2.50	650,000	2.50	650,000			650,000		
UH Manoa	1, 19	1	Faculty Development, OFDAS	1.00	65,500	1.00	65,500			65,500		
UH Manoa		1	Student Learning and Success, Student Services	-	-							
UH Manoa	1, 9	1	-Coordination of Student Services - Kisok Operations, OVCS	2.00	90,000	2.00	90,000		90,000			
UH Manoa	2, 9	1	-Director for Enrollment Management, Academic Affairs	1.00	200,000	1.00	200,000		200,000			
UH Manoa	2, 9	1	-Student Organizations Resource Center for Excellence, OVCS	1.00	50,000	1.00	50,000		50,000			
UH Manoa	2, 21	1	Centennial Hires for Diversity and Excellence, Chancellor's Office	5.00	500,000	5.00	500,000			500,000		
			Sub-total Manoa Tier 1	16.50	1,815,500	16.50	1,815,500		340,000	1,475,500		1,815,500
UH Manoa		2	Hawaiian Knowledge Initiative, Chancellor's Office	-	-							
UH Manoa	1,3	2	-Hawaiian Language Positions, School of Hawaiian Knowledge Center for Hawaiian Languages	8.00	480,000	8.00	480,000	480,000				
UH Manoa	1,3	2	-Initiatives to Enhance Access for Hawaiians, Chancellor's Office	4.00	632,504	14.00	840,000	840,000				
			Sub-total Manoa Tier 2	12.00	1,112,504	22.00	1,320,000	1,320,000				1,320,000
UH Manoa	1, 2	3	Maintain Library Collections and Services, Library Services	8.00	2,500,000	8.00	2,500,000	2,500,000				
UH Manoa	1, 12	3	Childrens Center, OVCS	3.00	120,000	3.00	120,000			120,000		
UH Manoa	1, 4	3	Graduate Assistants and GA Stipend Equity	40.00	750,000	40.00	750,000	750,000				
UH Manoa	1, 5	3	Upgrade Classroom Technology, Academic Affairs	0.00	800,000	0.00	800,000	800,000				
UH Manoa	1, 13	3	Center For Smart Building and Community Design, SOEST	1.50	150,000	1.50	150,000			150,000		
UH Manoa	2, 22	3	Law Library Accreditation/Infrastructure, Law	2.00	90,000	2.00	90,000			90,000		
UH Manoa	2, 24	3	Undergraduate Research Training Coordinator, PBRC	1.00	45,000	1.00	45,000			45,000		
UH Manoa	2, 23	3	Growth of Academic Programs to Meet State Workforce Needs, TIM	3.00	360,000	3.00	360,000			360,000		
UH Manoa	2, 20	3	Honors College Program Office	1.00	300,000	1.00	300,000			300,000		
UH Manoa	3	3	Convert Temp to Permanent, Arts and Humanities	1.00	0	0.00	0					
UH Manoa	3	3	Faculty to Produce More Architects, Architecture	2.00	150,000	0.00	0					
UH Manoa	3	3	Support Staff, Engineering	2.00	160,000	0.00	0					
UH Manoa	3	3	IFA Hilo Operations and Maintenance	0.00	35,000	0.00	0					
UH Manoa	3	3	Director of Lyon Arboretum	0.00	120,000	0.00	0					
UH Manoa	3	3	Mathematics Education, Natural Sciences	2.00	120,000	0.00	0					
UH Manoa	3	3	Restoration of Faculty Positions, Natural Sciences	3.00	400,000	0.00	0					
UH Manoa	3	3	Director for Career Development and Student Employment, OVCS	1.00	80,000	0.00	0					
UH Manoa	3	3	Administrative Support Staff, OVCS	1.00	35,000	0.00	0					
UH Manoa	3	3	Workshop Supervisor, Architecture	1.00	40,000	0.00	0					
UH Manoa	3	3	Additional Faculty to Meet Research and Instructional Demands, CTAHR	4.00	500,000	0.00	0					
UH Manoa	3	3	Support Staff, CBA	2.00	70,000	0.00	0					
UH Manoa	3	3	Director for the Pacific Asian Center for Entrepreneurship and Ebusiness, CBA	1.00	100,000	0.00	0					
UH Manoa	3	3	International Programs, Chancellor's Office	5.00	312,730	0.00	0					
UH Manoa	3	3	New Faculty Positions, CBA	4.00	500,000	0.00	0					
UH Manoa	3	3	Funding For Mentor Teachers, Education	0.00	62,500	0.00	0					
UH Manoa	3	3	Admissions Officer - Post-Baccalaureate Advising, Graduate Division	1.00	50,000	0.00	0					
UH Manoa	3	3	IFA Kula Operations and Maintenance	0.00	190,000	0.00	0					
UH Manoa	3	3	Compliance Officer, LAS	1.00	34,560	0.00	0					
UH Manoa	3	3	Faculty to Meet Workload Demands and Strategic Plan Goals, LLL	3.00	180,000	0.00	0					
UH Manoa	3	3	Revitalization and Collaborative Integration of Neurosciences, PBRC	2.00	160,000	0.00	0					
UH Manoa	3	3	Core Research Facilities Support, PBRC	1.00	78,000	0.00	0					
UH Manoa	3	3	Salary for Tenured Faculty Positions, SHAPS	0.00	79,300	0.00	0					
UH Manoa	3	3	UH Disaster Risk Reduction Consortium, Social Sciences	2.00	160,000	0.00	0					
UH Manoa	3	3	UH Small Satellite Program, SOEST	1.00	80,000	0.00	0					
UH Manoa	3	3	Staff Support to Meet Workload Demands, VCRGE	1.00	32,000	0.00	0					
UH Manoa	3	3	Center on Aging Research and Education Faculty, Chancellor's Office	1.00	100,000	0.00	0					
UH Manoa	3	3	Faculty Positions for Special Education, Education	4.00	250,000	0.00	0					
UH Manoa	3	3	Faculty Positions for Center on Disability Studies, Education	2.00	120,000	0.00	0					
UH Manoa	3	3	Hawaii Center For Advance Communications Administration, Engineering	1.00	42,000	0.00	0					
UH Manoa	3	3	General Education Teacher Workshops, General Education	0.00	20,000	0.00	0					
UH Manoa	3	3	Computer Upgrading and Replacement, General Education	0.00	10,000	0.00	0					
UH Manoa	3	3	Additional Faculty and Administrative Support for Marine Biology, Natural Sciences	3.50	220,000	0.00	0					
UH Manoa	3	3	Environmental Center Initiative, Faculty Retention, WRRC	1.00	65,000	0.00	0					
			Sub-total Manoa Tier 3	113.00	9,671,090	59.50	5,115,000	4,050,000		1,065,000		5,115,000

MAJOR UNIT	CAMPUS & CHANC. PRIORITY	BIENNIUM BUDGET TIERS	DESCRIPTION	FY 2008 - 09					PRES TIER 1	PRES TIER 2	PRES TIER 3	PRES TRANSFERS	PRES TOTAL & BOR APPROVED
				CAMPUS REQUESTS		PRES RECOMMEND		PRES TIER 3					
				FTE	AMOUNT	FTE	AMOUNT						
UH Manoa	1	R&M	Reduction of Operating Deferred Maintenance Backlog	0.00	3,000,000	0.00	In CIP Budget						
UH Manoa	1, 11	Health & Safety	Central Emergency Response Center	2.00	3,480,968	2.00	3,480,968		1,740,484	1,740,484			
UH Manoa	1, 8	Health & Safety	Parking Lot Lighting Improvements - Enhanced Security	0.00	500,000	0.00	500,000		500,000				
UH Manoa	1, 1	Health & Safety	Additional Campus Security Personnel	25.00	933,632	25.00	933,632	933,632					
UH Manoa	1, 14	Health & Safety	Support Staff for Federal Compliance Mandates, Environmental Health and Safety	3.00	250,580	3.00	250,580			250,580			
UH Manoa	1, 18	Health & Safety	Campus Security Student Patrol Program	0.00	75,000	0.00	75,000			75,000			
UH Manoa	1, 6	Health & Safety	Counseling Services, Additional Clinical Psychologists	3.00	240,000	3.00	240,000		240,000				
UH Manoa	1, 10	Health, R&M	Title IX Compliance, Address Gender Equity Issues, Athletics	14.00	3,067,645	14.00	3,067,645		3,067,645				
UH Manoa	1, 7	Accreditation	Accreditation and Assessment Initiatives	1.00	360,000	1.00	360,000	360,000					
UH Manoa	1, 15	Accreditation	Office of International Students SEVIS Federal Compliance	2.00	113,910	2.00	113,910			113,910			
UH Manoa	3	Accreditation	Accreditation Position for Ocean and Resources Engineering, SOEST	1.00	250,000	0.00	0						
UH Manoa	3	Accreditation	Academic Personnel Support Staff, Paralegal, Academic Affairs	1.00	60,000	0.00	0						
UH Manoa	n/a	Trf	Transfer ITS Positions from UH Systemwide Programs	3.00	0	3.00	0						
UH Manoa	n/a	Trf	Transfer OHR Positions from UH UH Systemwide Programs	3.00	184,034	3.00	184,034					184,034	
UH Manoa	n/a	Trf	Transfer funds for Quentin Burdick Rural Interdisciplinary Training Program from UH Hilo	0.00	200,000	0.00	200,000					200,000	
			Sub-total Manoa New Requests	58.00	12,715,769	56.00	9,405,769	1,293,632	5,548,129	2,179,974	384,034	9,405,769	
			Total Manoa	199.50	25,314,863	154.00	17,656,269	6,663,632	5,888,129	4,720,474	384,034	17,656,269	
UH Hilo	1	New	Restoration of Positions and Funds	2.00	242,500	2.00	242,500	242,500					
UH Hilo	2	Health & Safety	Increase Safety Education on Campus	1.00	200,000	1.00	200,000		200,000				
UH Hilo	3	Health & Safety	Enhance Students Mental and Physical Health Services	4.00	335,000	4.00	335,000		335,000				
UH Hilo	4	Health & Safety	Safety and Security	3.00	233,185	3.00	233,185		233,185				
UH Hilo	5	Health & Safety	College of Agriculture, Forestry and Natural Resource Management	1.00	384,000	1.00	192,000			192,000			
UH Hilo	6	Health & Safety	M.A. in Cultural Resource Management	3.00	312,000	0.00	0			-			
UH Hilo	7	Health & Safety	Essential Infrastructure to Enforce Health and Safety Research Requirements	6.00	381,000	3.00	192,000			192,000			
UH Hilo	8	Accreditation	EPSCoR Tropical Conservation Biology and Environmental Sciences	6.00	400,000	6.00	400,000			400,000			
UH Hilo	9	R&M	Reduce Deferred Maintenance	0.00	1,000,000	0.00	In CIP Budget						
UH Hilo	n/a	Trf	Transfer funds for Quentin Burdick Rural Interdisciplinary Training Program to UH Manoa	0.00	(200,000)	0.00	(200,000)					(200,000)	
			Total Hilo	26.00	3,287,685	20.00	1,594,685	242,500	768,185	784,000	(200,000)	1,594,685	
UH West Oahu	2	2	Instructional Resources	1.00	74,400	1.00	74,400	74,400					
UH West Oahu	3	3	Business Office	2.00	148,800	2.00	148,800		148,800				
UH West Oahu	4	3	Chancellor's Office	2.00	149,544	2.00	149,544		149,544				
UH West Oahu	5	3	Vice Chancellor for Academic Affairs	2.00	152,800	2.00	152,800		152,800				
UH West Oahu	6	3	Facilities Management	2.00	172,584	2.00	172,584		172,584				
UH West Oahu	7	3	Puko'a Council Initiative	2.00	173,280	2.00	173,280		173,280				
UH West Oahu	8	3	Information Technology	2.00	204,984	2.00	204,984		204,984				
UH West Oahu	9	3	Institutional Research Office	3.00	180,000	3.00	180,000			180,000			
UH West Oahu	10	3	Vice Chancellor's Office Support Staff	3.00	174,600	3.00	174,600			174,600			
UH West Oahu	11	3	Library Services	2.00	138,000	2.00	138,000			138,000			
UH West Oahu	12	3	Business Office 2	2.00	116,400	2.00	116,400			116,400			
			Sub-total West Oahu Tier 3	22.00	1,610,992	22.00	1,610,992						
UH West Oahu	1	Health & Safety	Security Services	0.00	57,780	0.00	57,780	57,780					
			Total West Oahu	23.00	1,743,172	23.00	1,743,172	132,180	1,001,992	609,000	0	1,743,172	

MAJOR UNIT	CAMPUS & CHANC. PRIORITY	BIENNIUM BUDGET TIERS	DESCRIPTION	FY 2008 - 09				PRES TIER 1	PRES TIER 2	PRES TIER 3	PRES TRANSFERS	PRES TOTAL & BOR APPROVED
				CAMPUS REQUESTS FTE	AMOUNT	PRES RECOMMEND FTE	AMOUNT					
UH Community Colleges	3	3	Distance & Blended Learning Infrastructure and Media Support , HCC	4.00	333,573	4.00	333,573			333,573		
UH Community Colleges	4	3	Equipment Replacement, HCC	0.00	200,000	0.00	0					
UH Community Colleges	5	3	Improve Academic and Student Support Services , HCC	1.00	80,208	0.00	0					
UH Community Colleges	6	3	Workforce Development - Redesign ICS Curriculum, HCC	2.00	317,751	0.00	0					
UH Community Colleges	7	3	Financial Aid Officer, HCC	1.00	48,856	0.00	0					
UH Community Colleges	3	3	Distance Learning Infrastructure & Delivery, KCC	4.00	323,711	4.00	323,711			323,711		
UH Community Colleges	4	3	Routine R&M Funds & Furniture/Equipment Replacement, KCC	0.00	200,000	0.00	0					
UH Community Colleges	5	3	Enhance the Learning Environment, KCC	2.00	354,744	0.00	0					
UH Community Colleges	6	3	Support for Business Office, KCC	3.00	117,536	0.00	0					
UH Community Colleges	7	3	One-Stop Online Support Network, KCC	1.00	56,388	0.00	0					
UH Community Colleges	8	3	Workforce Development - Off-Campus Coordinator for Health Sciences & Nursing, KCC	1.00	47,900	0.00	0					
UH Community Colleges	3	3	Center for Applied Science and Technology, LCC	4.00	364,956	4.00	364,956			364,956		
UH Community Colleges	4	3	Instructional Program Support, LCC	7.00	439,913	0.00	0					
UH Community Colleges	5	3	Website Development, LCC	1.00	75,767	0.00	0					
UH Community Colleges	3	3	Marketing - Web Development, WCC	1.00	71,031	1.00	71,031			71,031		
UH Community Colleges	4	3	Media Center - Electronic Technician, WCC	1.00	75,031	0.00	0					
UH Community Colleges	5	3	Business Office Clerk, WCC	1.00	32,746	0.00	0					
UH Community Colleges	6	3	Operations & Maintenance Support - Laborer, WCC	1.00	33,911	0.00	0					
UH Community Colleges	3	3	Student Services Infrastructure, HiCC	12.00	547,689	12.00	547,689			547,689		
UH Community Colleges	4	3	Computing & Media Support , HiCC	4.00	185,708	0.00	0					
UH Community Colleges	3	3	Business Office Support, MCC	3.00	125,511	3.00	125,511			125,511		
UH Community Colleges	4	3	Teaching Learning Center Support, MCC	1.00	68,396	0.00	0					
UH Community Colleges	5	3	Instructional Designer , MCC	1.00	69,396	0.00	0					
UH Community Colleges	6	3	Instructional Unit Clerical Support, MCC	1.00	29,527	0.00	0					
UH Community Colleges	3	3	Rapid Response Workforce Training Fund, Syswd CC	0.00	250,000	0.00	250,000			250,000		
			Sub-total Community Colleges Tier 3	57.00	4,450,249	28.00	2,016,471			2,016,471		2,016,471
UH Community Colleges	1	Health & Safety	Emergency Response-Campus Security, HCC	1.00	401,348	1.00	401,348	401,348				
UH Community Colleges	2	Accreditation	Equipment Funding, HCC	0.00	1,018,946	0.00	203,789		101,895	101,895		
UH Community Colleges	1	Health & Safety	Emergency Response-Campus Security, KCC	2.00	226,596	2.00	226,596	226,596				
UH Community Colleges	2	Accreditation	Equipment Funding, KCC	0.00	2,235,606	0.00	447,121		223,561	223,561		
UH Community Colleges	1	Health & Safety	Emergency Response-Campus Security, LCC	0.00	336,000	0.00	336,000	336,000				
UH Community Colleges	2	Accreditation	Equipment Funding, LCC	0.00	899,602	0.00	179,920		89,960	89,960		
UH Community Colleges	1	Health & Safety	Emergency Response-Campus Security, WCC	2.00	309,196	2.00	309,196	309,196				
UH Community Colleges	2	Accreditation	Equipment Funding, WCC	0.00	751,900	0.00	150,380		75,190	75,190		
UH Community Colleges	1	Health & Safety	Emergency Response-Campus Security, HiCC	2.00	507,528	2.00	507,528	507,528				
UH Community Colleges	2	Accreditation	Equipment Funding, HiCC	0.00	589,641	0.00	117,928		58,964	58,964		
UH Community Colleges	1	Health & Safety	Emergency Response-Campus Security, MCC	2.00	501,596	2.00	501,596	501,596				
UH Community Colleges	2	Accreditation	Equipment Funding, MCC	0.00	2,197,480	0.00	439,496		219,748	219,748		
UH Community Colleges	1	Health & Safety	Emergency Response-Campus Security, KauCC	2.00	610,996	2.00	610,996	610,996				
UH Community Colleges	2	Accreditation	Equipment Funding, KauCC	0.00	113,106	0.00	22,621		11,311	11,311		
UH Community Colleges	1	Health & Safety	Emergency Response-Campus Security, Syswd CC	2.00	237,500	2.00	237,500	237,500				
UH Community Colleges	2	R&M	Special Repairs and Maintenance, Syswd CC	0.00	3,000,000	0.00	In CIP Budget					
			Sub-total Community Colleges New Requests	13.00	13,937,041	13.00	4,692,016	3,130,760	780,628	780,628		4,692,016
			Total Community Colleges	70.00	18,387,290	41.00	6,708,487	3,130,760	780,628	2,797,099	-	6,708,487
Aquaria	1	Health & Safety	Aquaria --- Health and Safety Compliance	0.00	85,000	0.00	85,000	85,000	0	0	0	85,000

MAJOR UNIT	CAMPUS & CHANC. PRIORITY	BIENNIUM BUDGET TIERS	DESCRIPTION	FY 2008 - 09				PRES TIER 1	PRES TIER 2	PRES TIER 3	PRES TRANSFERS	PRES TOTAL & BOR APPROVED
				CAMPUS REQUESTS		PRES RECOMMEND						
				FTE	AMOUNT	FTE	AMOUNT					
UH Systemwide Programs	1, 2	1	Articulation and Transfer, VP Planning and Policy	2.00	270,000	2.00	270,000	135,000	135,000			
UH Systemwide Programs	2, 3	2	Funding for Additional Position in Tax Deferred Annuity Program, OHR	1.00	40,468	1.00	40,468		40,468			
UH Systemwide Programs	2, 6	2	Positions and Funds for Auditors, Internal Audit	1.00	88,000	1.00	88,000		88,000			
UH Systemwide Programs	2, 7	2	ODS and Data Warehouse, VP Planning and Policy	1.00	0	1.00	0		1 position			
UH Systemwide Programs	2, 4	2	American Diploma Project/College Readiness, VP Planning and Policy	0.00	200,000	0.00	200,000		200,000			
			Sub-total Systemwide Programs Tier 2	3.00	328,468	3.00	328,468	135,000	463,468			598,468
UH Systemwide Programs	1,1	3	ITS Disaster Recovery Cold Site	0.00	958,000	0.00	828,000		828,000			
UH Systemwide Programs	2, 8	3	ITS Integrated Data Warehouse, Reporting and Business Intelligence Environment	2.00	642,800	2.00	600,000		300,000	300,000		
UH Systemwide Programs	2, 5	3	Leadership Development, VP Planning and Policy	0.00	133,500	0.00	133,500		133,500			
UH Systemwide Programs	3, 15	3	Hospitality and Tourism Institute	3.00	586,000	0.00	0					
UH Systemwide Programs	2, 9	3	International Education, VP Planning and Policy	0.00	82,550	0.00	82,550			82,550		
UH Systemwide Programs	2, 10	3	Funding for Malamalama	0.00	210,000	0.00	210,000			210,000		
			Sub-total Systemwide Programs Tier 3	5.00	2,612,850	2.00	1,854,050	-	1,261,500	592,550		1,854,050
UH Systemwide Programs	3, 14	Health & Safety	ITS Systemwide Emergency Communication	1.00	195,000	0.00	0					
UH Systemwide Programs		Trf	Transfer ITS Positions to UH Manoa	-3.00	0	-3.00	0					
UH Systemwide Programs	2, 11	New	Funding for the Candidate Advisory Council Established by Act 56	1.00	152,000	1.00	152,000			152,000		
UH Systemwide Programs		Trf to Revolving	Correct MOF for Recruitment and Retention Positions, Institutional Support	-10.00	0	-10.00	0					
UH Systemwide Programs		Trf	Transfer OHR Positions to UH Manoa	-3.00	(184,034)	-3.00	(184,034)				(184,034)	
	2, 12		NEW President's Initiative: Leadership Development (K-12); Principals' Leadership Academy			1.00	150,000			150,000		
	2, 13		NEW President's Initiative: Initiatives to Promote an Innovation Economy			1.00	250,000			250,000		
			Sub-total Systemwide Programs New Requests	-14.00	162,966	-13.00	367,966	-		552,000	(184,034)	367,966
			Total Systemwide Programs	-4.00	3,374,284	-6.00	2,820,484	135,000	1,724,968	1,144,550	(184,034)	2,820,484
			TOTAL UH REQUESTS	314.50	52,192,294	232.00	30,608,097	10,389,072	10,163,902	10,055,123	-	30,608,097

UNIVERSITY OF HAWAII
 SUPPLEMENTAL OPERATING BUDGET
 FY 2008 - 2009
 SPECIAL FUNDS

Date: 9/28/2007

MAJOR UNIT	DESCRIPTION	FY 2008 - 09			
		CAMPUS REQUESTS		PRES RECOMMEND & BOR APPROVED	
		FTE	AMOUNT	FTE	AMOUNT
UH Manoa	Transfer Bond System Administration Special Fund	-2.00	(10,188,272)	-2.00	(10,188,272)
UH Hilo	Special Fund Ceiling Increase	0.00	3,000,000	0.00	3,000,000
UH Systemwide Programs	Transfer Bond System Administration Special Fund	2.00	10,188,272	2.00	10,188,272
	Total UH Special Fund Requests	0.00	3,000,000	0.00	3,000,000

UNIVERSITY OF HAWAII
 SUPPLEMENTAL OPERATING BUDGET
 FY 2008 - 2009
 REVOLVING FUNDS

Date: 9/28/2007

MAJOR UNIT	DESCRIPTION	FY 2008 - 09			
		CAMPUS REQUESTS		PRES RECOMMEND & BOR APPROVED	
		FTE	AMOUNT	FTE	AMOUNT
UH Systemwide Programs	Correct MOF for Recruitment and Retention Positions, Institutional Support	10.00	0	10.00	0
Total UH Revolving Fund Requests		10.00	0	10.00	0

LINDA LINGLE
GOVERNOR



GEORGINA K. KAWAMURA
DIRECTOR

ROBERT N. E. PIPER
DEPUTY DIRECTOR


STATE OF HAWAII
DEPARTMENT OF BUDGET AND FINANCE
P.O. BOX 150
HONOLULU, HAWAII 96810-0150

EMPLOYEES' RETIREMENT SYSTEM
HAWAII EMPLOYER-UNION HEALTH BENEFITS TRUST FUND
OFFICE OF THE PUBLIC DEFENDER
PUBLIC UTILITIES COMMISSION

ADMINISTRATIVE AND RESEARCH OFFICE
BUDGET, PROGRAM PLANNING AND
MANAGEMENT DIVISION
FINANCIAL ADMINISTRATION DIVISION

December 7, 2007

TO: The Honorable David McClain, President
University of Hawaii

FROM: Georgina K. Kawamura
Director of Finance 

SUBJECT: Transmittal of Revised Governor's Decision(s) on Your Department's
FB 2007-09 Supplemental Budget Requests

Please find attached a second revised Governor's decision(s) on your department's
FB 2007-09 supplemental budget requests to be included in the Executive Supplemental
Budget Request.

Thank you for your understanding and cooperation in this matter.

Attachment(s)

**FY 09 SUPPLEMENTAL BUDGET
DEPARTMENT SUMMARY OF OPERATING BUDGET ADJUSTMENT REQUESTS
UNIVERSITY OF HAWAII**

MOF	FY 09		
	FTE (P)	FTE (T)	\$ Amount
Dep't. Current (Act 213/07) Budget by MOF			
A	6,422.59	122.25	714,532,333
B	407.25	10.00	320,251,607
N	97.66	4.00	11,005,438
R			
S			
T			
U			
W	140.75		97,966,066
X			
TOTAL	7,068.25	136.25	1,143,755,444

Request Cat	Bienn Request	Prog ID/Org	Depart Priority	Description	MOF	DEPARTMENT REQUEST			GOVERNOR'S DECISION		
						FTE (P)	FTE (T)	\$ Amount	FTE (P)	FTE (T)	\$ Amount
HS	new	UOH 100/AA	1	Additional Campus Security Personnel	A	25.00	-	933,632	25.00	-	933,632
O	3	UOH 100/AA	1	Maintain Library Collections and Services, Library Services	A	8.00	-	2,500,000	8.00	-	2,500,000
O	2	UOH 100/AA	1	Hawaiian Language Positions, School of Hawaiian Knowledge Center for Hawaiian Languages	A	8.00	-	480,000	-	-	-
O	2	UOH 100/AA	1	Initiatives to Enhance Access for Hawaiians, Chancellor's Office	A	14.00	-	840,000	-	-	-
O	3	UOH 100/AA	1	Graduate Assistants and GA Stipend Equity	A	40.00	-	750,000	-	-	-
O	3	UOH 100/AA	1	Upgrade Classroom Technology, Academic Affairs	A	0.00	-	800,000	-	-	-
O	new	UOH 100/AA	1	Accreditation and Assessment Initiatives	A	1.00	-	360,000	-	-	-
O	new	UOH 210/MM	1	Restoration of Positions and Funds	A	2.00	-	242,500	-	-	-
HS	new	UOH 700/SS	1	Security Services	A	0.00	-	57,780	-	-	57,780
O	2	UOH 700/SS	1	Instructional Resources	A	1.00	-	74,400	-	-	-
HS	new	UOH 800/NN	1	Emergency Response-Campus Security, HCC	A	1.00	-	401,348	1.00	-	401,348
HS	new	UOH 800/NN	1	Emergency Response-Campus Security, KCC	A	2.00	-	226,596	2.00	-	226,596
HS	new	UOH 800/NN	1	Emergency Response-Campus Security, LCC	A	0.00	-	336,000	-	-	336,000
HS	new	UOH 800/NN	1	Emergency Response-Campus Security, WCC	A	2.00	-	309,196	2.00	-	309,196
HS	new	UOH 800/NN	1	Emergency Response-Campus Security, HiCC	A	2.00	-	507,528	2.00	-	507,528
HS	new	UOH 800/NN	1	Emergency Response-Campus Security, MCC	A	2.00	-	501,596	2.00	-	501,596
HS	new	UOH 800/NN	1	Emergency Response-Campus Security, KauCC	A	2.00	-	610,996	2.00	-	610,996
HS	new	UOH 800/NN	1	Emergency Response-Campus Security, Syswd CC	A	2.00	-	237,500	2.00	-	237,500
HS	new	UOH 881/LL	1	Aquaria --- Health and Safety Compliance	A	0.00	-	85,000	-	-	-
O	1	UOH 900/JJ	1	Articulation and Transfer 1, VP Planning and Policy	A	1.00	-	135,000	-	-	-
				TOTAL - PRIORITY 1		113.00	-	10,389,072	46.00	-	6,622,172
HS	new	UOH 100/AA	2	Counseling Services, Additional Clinical Psychologists	A	3.00	-	240,000	-	-	-
HS	new	UOH 100/AA	2	Parking Lot Lighting Improvements - Enhanced Security	A	0.00	-	500,000	-	-	-
O	1	UOH 100/AA	2	Coordination of Student Services - Kiosk Operations, OVCS	A	2.00	-	90,000	-	-	-
O	1	UOH 100/AA	2	Director for Enrollment Management, Academic Affairs	A	1.00	-	200,000	-	-	-
O	1	UOH 100/AA	2	Student Organizations Resource Center for Excellence, OVCS	A	1.00	-	50,000	-	-	-

Request Cat	Bienn Request	Prog ID/Org	Depart Priority	Description	MOF	DEPARTMENT REQUEST			GOVERNOR'S DECISION		
						FTE (P)	FTE (T)	\$ Amount	FTE (P)	FTE (T)	\$ Amount
HS	new	UOH 100/AA	2	Title IX Compliance, Address Gender Equity Issues, Athletics	A	14.00	-	3,067,645	-	-	-
HS	new	UOH 100/AA	2	Central Emergency Response Center 1	A	0.00	-	1,740,484	-	-	-
HS	new	UOH 210/MM	2	Increase Safety Education on Campus	A	1.00	-	200,000	-	-	-
HS	new	UOH 210/MM	2	Enhance Students Mental and Physical Health Services	A	4.00	-	335,000	-	-	-
HS	new	UOH 210/MM	2	Safety and Security	A	3.00	-	233,185	3.00	-	233,185
O	3	UOH 700/SS	2	Business Office	A	2.00	-	148,800	-	-	-
O	3	UOH 700/SS	2	Chancellor's Office	A	2.00	-	149,544	-	-	-
O	3	UOH 700/SS	2	Vice Chancellor for Academic Affairs	A	2.00	-	152,800	-	-	-
O	3	UOH 700/SS	2	Facilities Management	A	2.00	-	172,584	-	-	-
O	3	UOH 700/SS	2	Puko'a Council Initiative	A	2.00	-	173,280	-	-	-
O	3	UOH 700/SS	2	Information Technology	A	2.00	-	204,984	-	-	-
O	new	UOH 800/NN	2	Equipment Funding 1, HCC	A	0.00	-	101,894	-	-	-
O	new	UOH 800/NN	2	Equipment Funding 1, KCC	A	0.00	-	223,561	-	-	-
O	new	UOH 800/NN	2	Equipment Funding 1, LCC	A	0.00	-	89,960	-	-	-
O	new	UOH 800/NN	2	Equipment Funding 1, WCC	A	0.00	-	75,190	-	-	-
O	new	UOH 800/NN	2	Equipment Funding 1, HiCC	A	0.00	-	58,964	-	-	-
O	new	UOH 800/NN	2	Equipment Funding 1, MCC	A	0.00	-	219,748	-	-	-
O	new	UOH 800/NN	2	Equipment Funding 1, KauCC	A	0.00	-	11,311	-	-	-
O	1	UOH 900/JJ	2	Articulation and Transfer 2, VP Planning and Policy	A	1.00	-	135,000	-	-	-
O	3	UOH 900/JJ	2	ITS Disaster Recovery Cold Site	A	0.00	-	828,000	-	-	-
O	2	UOH 900/JJ	2	Funding for Additional Position in Tax Deferred Annuity Program, OHR	A	1.00	-	40,468	-	-	-
O	2	UOH 900/JJ	2	American Diploma Project/College Readiness, VP Planning and Policy	A	0.00	-	200,000	-	-	-
O	3	UOH 900/JJ	2	Leadership Development, VP Planning and Policy	A	0.00	-	133,500	-	-	-
O	2	UOH 900/JJ	2	Positions and Funds for Auditors, Internal Audit	A	1.00	-	88,000	-	-	-
O	2	UOH 900/JJ	2	ODS and Data Warehouse, VP Planning and Policy	A	1.00	-	0	-	-	-
O	3	UOH 900/JJ	2	ITS Integrated Data Warehouse, Reporting and Business Intelligence Environment 1	A	1.00	-	300,000	-	-	-
				TOTAL - PRIORITY 2		46.00	-	10,163,902	3.00	-	233,185
HS	new	UOH 100/AA	3	Central Emergency Response Center 2	A	2.00	-	1,740,484	-	-	-
O	3	UOH 100/AA	3	Childrens Center, OVCS	A	3.00	-	120,000	-	-	-
O	3	UOH 100/AA	3	Center For Smart Building and Community Design, SOEST	A	1.50	-	150,000	-	-	-
HS	new	UOH 100/AA	3	Support Staff for Federal Compliance Mandates, Environmental Health and Safety	A	3.00	-	250,580	-	-	-
O	new	UOH 100/AA	3	Office of International Students SEVIS Federal Compliance	A	2.00	-	113,910	-	-	-
O	1	UOH 100/AA	3	Community Outreach and University Advancement, Chancellor's Office	A	4.00	-	260,000	-	-	-
O	1	UOH 100/AA	3	Infrastructure Support, Campus Master Planner, Utility Manager, Vehicles, Facilities	A	2.50	-	650,000	-	-	-
HS	new	UOH 100/AA	3	Campus Security Student Patrol Program	A	0.00	-	75,000	-	-	-
O	1	UOH 100/AA	3	Faculty Development, OFDAS	A	1.00	-	65,500	-	-	-
O	3	UOH 100/AA	3	Honors College Program Office	A	1.00	-	300,000	-	-	-
O	1	UOH 100/AA	3	Centennial Hires for Diversity and Excellence, Chancellor's Office	A	5.00	-	500,000	-	-	-
O	3	UOH 100/AA	3	Law Library Accreditation/Infrastructure, Law	A	2.00	-	90,000	-	-	-
O	3	UOH 100/AA	3	Growth of Academic Programs to Meet State Workforce Needs, TIM	A	3.00	-	360,000	-	-	-
O	3	UOH 100/AA	3	Undergraduate Research Training Coordinator, PBRC	A	1.00	-	45,000	-	-	-

Request Cat	Bienn Request	Prog ID/Org	Depart Priority	Description	MOF	DEPARTMENT REQUEST			GOVERNOR'S DECISION		
						FTE (P)	FTE (T)	\$ Amount	FTE (P)	FTE (T)	\$ Amount
HS	new	UOH 210/MM	3	College of Agriculture, Forestry and Natural Resource Management	A	1.00	-	192,000	-	-	-
HS	new	UOH 210/MM	3	Essential Infrastructure to Enforce Health and Safety Research Requirements	A	3.00	-	192,000	-	-	-
O	new	UOH 210/MM	3	EPSCoR Tropical Conservation Biology and Environmental Sciences	A	6.00	-	400,000	-	-	-
O	3	UOH 700/SS	3	Institutional Research Office	A	3.00	-	180,000	-	-	-
O	3	UOH 700/SS	3	Vice Chancellor's Office Support Staff	A	3.00	-	174,600	-	-	-
O	3	UOH 700/SS	3	Library Services	A	2.00	-	138,000	-	-	-
O	3	UOH 700/SS	3	Business Office 2	A	2.00	-	116,400	-	-	-
O	new	UOH 800/NN	3	Equipment Funding 2, HCC	A	0.00	-	101,895	-	-	-
O	new	UOH 800/NN	3	Equipment Funding 2, KCC	A	0.00	-	223,560	-	-	-
O	new	UOH 800/NN	3	Equipment Funding 2, LCC	A	0.00	-	89,960	-	-	-
O	new	UOH 800/NN	3	Equipment Funding 2, WCC	A	0.00	-	75,190	-	-	-
O	new	UOH 800/NN	3	Equipment Funding 2, HiCC	A	0.00	-	58,964	-	-	-
O	new	UOH 800/NN	3	Equipment Funding 2, MCC	A	0.00	-	219,748	-	-	-
O	new	UOH 800/NN	3	Equipment Funding 2, KauCC	A	0.00	-	11,311	-	-	-
O	3	UOH 800/NN	3	Distance & Blended Learning Infrastructure and Media Support , HCC	A	4.00	-	333,573	-	-	-
O	3	UOH 800/NN	3	Distance Learning Infrastructure & Delivery, KCC	A	4.00	-	323,711	-	-	-
O	3	UOH 800/NN	3	Center for Applied Science and Technology, LCC	A	4.00	-	364,956	-	-	-
O	3	UOH 800/NN	3	Marketing - Web Development, WCC	A	1.00	-	71,031	-	-	-
O	3	UOH 800/NN	3	Student Services Infrastructure, HiCC	A	12.00	-	547,689	-	-	-
O	3	UOH 800/NN	3	Business Office Support, MCC	A	3.00	-	125,511	-	-	-
O	3	UOH 800/NN	3	Rapid Response Workforce Training Fund, Syswd CC	A	0.00	-	250,000	-	-	-
O	3	UOH 900/JJ	3	ITS Integrated Data Warehouse, Reporting and Business Intelligence Environment 2	A	1.00	-	300,000	-	-	-
O	3	UOH 900/JJ	3	International Education, VP Planning and Policy	A	0.00	-	82,550	-	-	-
O	3	UOH 900/JJ	3	Funding for Malamalama	A	0.00	-	210,000	-	-	-
O	new	UOH 900/JJ	3	Funding for the Candidate Advisory Council Established by Act 56/07	A	1.00	-	152,000	-	-	-
O	new	UOH 900/JJ	3	Leadership Development (K-12); Principal's Leadership Academy	A	1.00	-	150,000	-	-	-
O	new	UOH 900/JJ	3	Initiatives to Promote an Innovation Economy	A	1.00	-	250,000	-	-	-
TR		UOH 100/AA	n/a	Transfer OHR Positions from UH UH Systemwide Programs	A	3.00	-	184,034	3.00	-	184,034
TR		UOH 100/AA	n/a	Transfer ITS Positions from UH Systemwide Programs	A	3.00	-	0	3.00	-	-
TR		UOH 100/AA	n/a	Transfer funds for Quentin Burdick Rural Interdisciplinary Training Program from UH Hilo	A	0.00	-	200,000	0.00	-	200,000
TR		UOH 210/MM	n/a	Transfer funds for Quentin Burdick Rural Interdisciplinary Training Program to UH Manoa	A	0.00	-	(200,000)	0.00	-	(200,000)
TR		UOH 900/JJ	n/a	Transfer OHR Positions to UH Manoa	A	(3.00)	-	(184,034)	(3.00)	-	(184,034)
TR		UOH 900/JJ	n/a	Transfer ITS Positions to UH Manoa	A	(3.00)	-	0	(3.00)	-	-
TR		UOH 900/JJ	n/a	Correct MOF for Recruitment and Retention Positions, Institutional Support	A	(10.00)	-	0	(10.00)	-	-
TR		UOH 100/AA	n/a	Transfer Bond System Administration Special Fund to UH Systemwide Programs	B	(2.00)	-	(10,188,272)	(2.00)	-	(10,188,272)
O		UOH 210/MM	1	Special Fund Ceiling Increase	B	-	-	3,000,000	-	-	3,000,000
TR		UOH 900/JJ	n/a	Transfer Bond System Administration Special Fund from UH Manoa	B	2.00	-	10,188,272	2.00	-	10,188,272
TR		UOH 900/JJ	n/a	Correct MOF for Recruitment and Retention Positions, Institutional Support	W	10.00	-	-	10.00	-	-
FE		UOH 915/JG		Adjustment for Debt Service	A						(1,097,251)
FE		UOH 941/JH		Adjustment for Pension Accumulation	A						16,154,285

Request Cat	Bienn Request	Prog ID/Org	Depart Priority	Description	MOF	DEPARTMENT REQUEST			GOVERNOR'S DECISION		
						FTE (P)	FTE (T)	\$ Amount	FTE (P)	FTE (T)	\$ Amount
FE		UOH 941/JH		Adjustment for Social Security/Medicare	A						2,247,365
				TOTAL - PRIORITY 3 (general fund only: \$10,055,123)		83.00	-	13,055,123			20,304,399

TOTAL REQUEST:

242.00	-	33,608,097	49.00	-	27,159,756
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Request Category Legend:	
FE	Fixed Cost/Entitlement
HS	Health, safety, court mandates
TR	Trade Off/Transfer
UN	Unauthorized Positions/TR
A	Administration's Program Initiatives
CN	Continue funding to FY 09
O	Other
R	Reductions

By MOF	A	B	N	R	S	T	U	W	X						
	232.00	-	-	-	-	-	-	10.00	-	-	-	-	10.00	-	-
	30,608,097	3,000,000	-	-	-	-	-	-	-	-	-	-	-	-	-
	39.00	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	24,159,756	3,000,000	-	-	-	-	-	-	-	-	-	-	-	-	-

GRAND TOTAL = ACT 213/07 + REQUEST

7,310.25	136.25	1,177,363,541	7,117.25	136.25	1,170,915,200
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By MOF	A	B	N	R	S	T	U	W	X						
	6,654.59	122.25	407.25	97.66	-	-	-	150.75	-	-	-	-	-	-	-
	745,140,430	323,251,607	11,005,438	-	-	-	-	97,966,066	-	-	-	-	-	-	-
	6,461.59	122.25	407.25	97.66	-	-	-	150.75	-	-	-	-	-	-	-
	738,692,089	323,251,607	11,005,438	-	-	-	-	97,966,066	-	-	-	-	-	-	-

Latest Revision: 11/13/2007

Latest Revision: 12/7/07

**FY 09 SUPPLEMENTAL BUDGET
DEPARTMENT SUMMARY OF PROPOSED CIP LAPSES AND NEW CIP REQUESTS
UNIVERSITY OF HAWAII**

FORM S

Date Prepared/Revised:

12/7/2007

PART A: PROPOSED LAPSES						
Act/Yr	Item No.	Proj No.	Project Title and Reason for Lapsing	MOF	Amount	
TOTAL						

GOVERNOR'S DECISION	
Amount	

BY MOF
 General Fund A -
 Special Funds B -
 General Obligation Bonds C -
 Reimbursable GO Bonds D -
 Revenue Bonds E -
 Federal Funds N -
 Private Contributions R -
 County Funds S -
 Interdepartmental Transfers U -
 Revolving Funds W -
 Other Funds X -

PART B: NEW REQUESTS						
Request Category	Dept Pri	Prog ID	Proj No.	Project Title	MOF	FY 09
	1	UOH 900	536	SYS, Health, Safety, & Code Requirements, Statewide (1,489,000) Design and construction to modify existing facilities and/or construct new facilities for health, safety, & code requirements.	C	
				- UHM, Fire Safety Improvements	C	1,045,000
				- UHM, Institute for Astronomy, Waikoa, Cesspool Closure & Installation of Septic Tank System	C	200,000
				- HON, New Elevators at Library Building for Accessibility	C	244,000
	2	UOH 900	541	SYS, Capital Renewal & Deferred Maintenance, Statewide (97,886,000) Plans, design, construction, and equipment for capital renewal and deferred maintenance projects.	C	
				- University of Hawaii System	C	1,500,000
				- University of Hawaii at Manoa	C	48,384,000
				- University of Hawaii at Hilo	C	16,430,000
				- University of Hawaii--West Oahu	C	287,000
				- University of Hawaii--Community Colleges	C	31,285,000
	3	UOH 800	L40	LEE, Waianae Education Center, Oahu Land acquisition, design, construction, and equipment for the Waianae Education Center.	C	10,710,000
	4	UOH 900	547	SYS, Native Hawaiian Success Centers, Statewide Plans for the development of facility requirements and citing requirements for Native Hawaiian Success Centers.	C	500,000

GOVERNOR'S DECISION	
FY 09	
1,489,000	
48,511,000	

PART B: NEW REQUESTS

Request Category	Dept	Pri	Prog ID	Proj No.	Project Title	MOF	FY 09
		5	UOH 900	521	SYS, Infrastructure Improvements, Statewide (6,221,000) Plans, design, construction, and equipment for infrastructure and related improvements at University campuses.	C	
					- UHM, Energy Conservation Modifications—Lighting Retrofits	C	2,550,000
					- UHM, Coconut Island, Shore Protection and Sea Wall Repair	C	1,892,000
					- UHM, Electrical Generator with Heat Recovery	C	200,000
					- UHH, Entrance Improvements, Theater and Kapiolani Entrances	C	965,000
					- UHH, Utility Grid, Phase IV—Telecommunications Infrastructure	C	614,000
		6	UOH 100	300	UHM, Women's Locker Room Improvements for Title IX Compliance, Oahu Design, construction, and equipment for renovations and improvements to the Women's Locker Room.	C	3,195,000
		7	UOH 100	M94	UHM, Energy Conservation Modifications—Air Conditioning Retrofits, Oahu Design and construction for modification of air conditioning systems.	C	2,500,000
		8	UOH 900	546	SYS, Information Technology Center, Oahu Design and construction for an information technology and emergency operations center building to service the University of Hawaii System.	C	54,429,000
		9	UOH 100	111	UHM, New Gymnasium to Replace Klum Gym, Oahu Plans for a new gymnasium to replace Klum Gym.	C	238,000
		10	UOH 800	L28	LEE, Education and Innovation Instructional Facility, Oahu Construction, and equipment for an Education and Innovation Instructional Facility.	C	23,179,000
		11	UOH 800	A32	HON, Advanced Technology Training Center, Oahu Construction and equipment for an Advanced Technology Training Center at Honolulu Community College.	C	36,392,000
		12	UOH 100	109	UHM, New Classroom Building, Oahu Design for new classroom and office building at UH Manoa.	C	7,518,000
		13	UOH 210	453	UHH, Electrical Generator with Heat Recovery, Hawaii Plans, design, and equipment for an electrical generator with a heat recovery system.	C	3,500,000
		14	UOH 210	347	UHH, Hawaiian Language Building, Hawaii Design, construction, and equipment for the Hawaiian Language Building.	C	19,893,000
		15	UOH 900	503	SYS, Major CIP Planning, Statewide (12,800,000) Plans for long range development plan updates, project development reports, and other University planning requirements.	C	
					- UHM, New Research Facilities, Project Development Report	C	1,000,000
					- UHM, Student Housing, Renovations and New Developments	C	5,000,000
					- UHH, Long Range Development Plan Update	C	500,000
					- UHH, Mohouli/Kapiolani Property Long Range Development Plan	C	500,000
					- UHH, Student Housing, Renovations and New Developments	C	5,000,000
					- HON, Long Range Development Plan Update	C	400,000
					- KAP, Long Range Development Plan Update	C	400,000
		16	UOH 800	M15	MAU, Science Building, Maui Construction and equipment for a new science facility.	C	37,141,000
		17	UOH 100	110	UHM, College of Education, New Building, Oahu Design for a new facility for the College of Education.	C	4,110,000
		18	UOH 210	454	UHH, Emergency Operations Center, Hawaii Design, construction, and equipment for an emergency operations center at UH Hilo.	C	2,200,000
		19	UOH 100	223	UHM, Campus Center Complex, Renovation and Addition, Oahu Construction for renovations and addition to the Campus Center Complex.	C	7,883,000
		20	UOH 100	76	UHM, Gartley Hall Renovation, Oahu Construction for the renovation of Gartley Hall.	C	10,168,000

GOVERNOR'S DECISION	
FY 09	
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