A8.730 June 2006

#### A8.700 TREASURY

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A8.730 Withholding of Transcripts and Diplomas and Prevention of Registration For Individuals With Delinquent Financial Obligations

# 1. Purpose

To establish procedures for withholding transcripts and diplomas and preventing registration when an individual has a delinquent financial obligation. This procedure is based on Hawai'i Administrative Rules, Chapter 20-10, <a href="http://www.hawaii.edu/offices/bor/adminrules/chapter10.pdf">http://www.hawaii.edu/offices/bor/adminrules/chapter10.pdf</a> adopted by the Board of Regents on December 12, 1974, and amended as of May 9, 1998.

# 2. Applicability

This directive applies to all campuses of the University of Hawai'i.

#### 3. Definitions

- a. Delinquent Being past due on a payment or other financial obligation or failing to pay for a financial obligation by the published or agreed upon date.
- b. Diploma A document bearing record of graduation from or of a degree conferred by an educational institution.
- c. Financial Obligation A monetary debt to the University. Refer to <a href="Hawai'i Administrative Rules">Hawai'i Administrative Rules</a>, <a href="Chapter 20-10">Chapter 20-10</a>, <a href="http://www.hawaii.edu/offices/bor/adminrules/chapter10.pdf">http://www.hawaii.edu/offices/bor/adminrules/chapter10.pdf</a> for categories of financial obligations.
- d. Transcript A record of a student's academic data such as dates of attendance, courses taken, grades and credits awarded, degrees received. It may also contain information related to the student's current status at the institution.

### 4. Procedures

University Cashier's Office (UHCO) shall with delinguent financial obligations accordance with procedures in section of 6 A8.731, http://www.hawaii.edu/svpa/apm/treas/a8731.pdf and place holds on student records in the student information system.

### a. Transcript Requests

- 1. The campus office that receives transcript requests shall determine whether the individual has a delinquent financial obligation by checking the student information system.
- 2. If there is no delinquent financial obligation, or other applicable hold, payment shall be accepted and the Records Office will issue the transcript.
- 3. If the individual has a delinquent financial obligation, or other hold prohibiting the release of transcripts, the request for a transcript shall be denied.
- 4. Withholding of transcripts shall remain in force during any appeal of the delinquent financial obligation.
- 5. Upon settlement/payment of the delinquent financial obligation to the satisfaction of the University, the hold shall be removed from the student information system and the Records Office will issue the transcript.

#### b. Diploma Requests

- 1. The campus office that receives the diploma request shall determine whether the individual has a delinquent financial obligation by checking the student information system.
- 2. If there is no delinquent financial obligation, payment shall be accepted.

- 3. If the individual has a delinquent financial obligation, payment for the diploma request may be accepted. However, the student will be advised of the hold on his/her record and if at the time of diploma pick-up, settlement or payment for the delinquent financial obligation has not been made to the satisfaction of the University, the diploma shall not be released to the student.
- 4. Prior to the release of diplomas at the end of a term, the Records Office will re-check the student information system for holds. The diplomas of students with delinquent financial obligations will be withheld.
- 5. The withholding of diplomas shall remain in force during any appeal of the delinquent financial obligation.
- 6. Upon settlement/payment of the delinquent financial obligation to the satisfaction of the University, the hold shall be removed from the student information system and the Records Office will issue the diploma.

## c. Registration

- 1. Students who attempt to register online will be able to view the type and amount of hold(s) placed on their account that is/are preventing registration.
- 2. Prevention of registration shall remain in force during any appeal of the delinquent financial obligation.
- 3. Upon settlement/payment of the delinquent financial obligation to the satisfaction of the University, the hold shall be removed from the student information system and the student shall be allowed to register.