

**UNIVERSITY OF HAWAII
NOTICE OF EXEMPTION FROM CHAPTER 103D, HRS**

The President, University of Hawaii, is in the process of reviewing the request from John A. Burns School of Medicine & UH Cancer Center _____ (Department/Campus) for exemption from Chapter 103D, HRS, for the following goods, services, or construction:

Consultant services to perform an economic impact study of the John A. Burns School of Medicine and the University of Hawaii Cancer Center.

Vendor: Economic Modeling LLC dba EMSI
(If known)
Address: 409 South Jackson Street
Moscow, ID 83843

Term of Contract: (If known)	From: September 2015	To: November 2015	Cost: \$35,000.00 (est.)
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Direct any inquiries to: Department: John A. Burns School of Medicine Contact Name/Title: Jerris Hedges Dean & Interim Director of UH Cancer Center Address: 651 Ilalo Street, MEB 223G Honolulu, Hawaii 96813	Phone Number: (808) 692-0899 Fax Number: (808) 692-1247
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Date Posted: September 9, 2015

Submit written objections to this notice to issue an exemption from Chapter 103D, HRS, within seven (7) calendar days from the date posted to:

Office of Procurement and Real Property Management
1400 Lower Campus Road, Room 15
Honolulu, Hawai'i 96822

REQUEST FOR EXEMPTION FROM CHAPTER 103D, HRS

TO: OFFICE OF PROCUREMENT AND REAL PROPERTY MANAGEMENT

FROM: John A. Burns School of Medicine & University of Hawaii Cancer Center
(Department/Program)

Pursuant to APM Section A8.220, the Department requests a procurement exemption to purchase the following:

Description of goods, services, or construction:
See attached.

Estimated Cost: \$ 35,000

(1) Explanation describing how procurement by standard competitive means is either not practicable or not advantageous to the University;
See attached.

(2) Details of the process or procedures to be followed in selecting the vendor to ensure as fair and open competition as practicable;
See attached.

(3) A description of the Department's internal controls and approval requirements for the exempted procurement; and
See attached.

(4) A list of Department personnel, by position title, who will be involved in the approval process and administration of the contract:
See attached.

Direct questions to: Jerris Hedges Phone: (808) 692-0899

I CERTIFY THAT THE INFORMATION PROVIDED ABOVE IS TO THE BEST OF MY KNOWLEDGE, TRUE AND CORRECT.

Jerris Hedges/Patricia Blanchette/Nancy Foster
Full Name of Principal Investigator, Department Head, or Administrator

Jerris Hedges + see attached
Signature Date

Corinne Seymour
Full Name of Fiscal Officer

Corinne O. Seymour
Signature Date

APPROVED:

Robert Bley-Vroman
Full Name of Vice President or Chancellor
Asst 9/4/15

R Bley-Vroman
Signature Date

FOR OPRPM USE ONLY

OPRPM COMMENTS:

APPROVED DENIED
David O'Connell
PRESIDENT, UNIVERSITY OF HAWAII

9/25/15
DATE

EXECUTIVE OPERATIONS TEAM APPROVAL

JOHN A. BURNS SCHOOL OF MEDICINE - DEAN
UNIVERSITY OF HAWAI'I CANCER CENTER - INTERIM DIRECTOR

APPROVED / DISAPPROVED:

By



Jerris Hedges, M.D., M.S., M.M.M.
Dean, John A. Burns School of Medicine
Interim Director, University of Hawai'i Cancer Center

Date AUG 31 2015

UNIVERSITY OF HAWAI'I CANCER CENTER
ASSOCIATE DIRECTOR FOR ADMINISTRATION / CHIEF OPERATING OFFICER

APPROVED / DISAPPROVED:

By




Patricia Blanchette, M.D., M.P.H.
Associate Director for Administration / Chief Operating Officer, University of Hawai'i Cancer Center

Date AUG 31 2015

JOHN A. BURNS SCHOOL OF MEDICINE
CHIEF FINANCIAL OFFICER

APPROVED / DISAPPROVED:

By



Nancy Foster
Chief Financial Officer, John A. Burns School of Medicine

Date 8/31/2015

Request for Exemption from 103D, HRS
(Economic Impact Study for John A. Burns School of Medicine &
University of Hawai'i Cancer Center)

Description of goods, services, or construction:

Economic impact analysis of the John A. Burns School of Medicine (JABSOM) and University of Hawai'i Cancer Center (UHCC) at the Kaka'ako Campus. Economic impacts and community impacts will be reported at two levels: (1) combined impacts for JABSOM and UHCC and (2) a breakout of UHCC's impacts.

1. Explanation describing how procurement by standard competitive means is either not practicable or not advantageous to the University

In September, 2014, Interim Chancellor Robert Bley-Vroman tasked the VP for Research and Innovation to lead an objective review of the UHCC. In January, 2015, the report on the review of UHCC was published. It was recommended that a revised business plan be submitted with a course of action for UHCC. To move forward in that direction, the UH President imposed a deadline of November, 2015, to complete the JABSOM and UHCC economic impact study.

As a reasonable alternative to conventional source selection methods, the University of Hawaii Economic Research Organization (UHERO) has assisted with the selection of a qualified firm to complete the requested services. This procedure will provide the University, in a timely manner, with a consultant which has the experience necessary to successfully complete the economic impact study by the deadline.

2. Details of the process or procedures to be followed in selecting the vendor to ensure as fair and open competition as practicable

The University of Hawai'i Economic Research Organization (UHERO), under the direction of Dr. Carl Bonham, has assisted JABSOM and UHCC in identifying a qualified firm with the requisite expertise to complete the economic impact study within the imposed deadline. As the premier source for economic forecasts and analysis in Hawai'i, UHERO contracts with locally and nationally recognized consultant firms to conduct research that benefits the local community, including the University of Hawai'i, the State of Hawai'i Legislature, and other State of Hawai'i government entities. Through collaborations with these firms, UHERO possesses unique insight in Hawai'i economic research and can recommend a suitable consultant for this project.

UHERO, in consultation with the UH Vice President for Research and Innovation, has considered various consultant firms with which it has worked on past projects and has selected Economic Modeling LLC dba EMSI to assist JABSOM and UHCC with this economic impact study. EMSI is an internationally recognized firm that provides data and analysis to government projects and conducts economic impact analyses for universities, school districts, etc. EMSI has already

contracted with the State of Hawai'i Department of Business, Economic Development and Tourism to provide economic data and with the UH Community Colleges for employment data. There are no local businesses or individual consultants with as much expertise in the State of Hawai'i as EMSI for this type of economic analysis study. For these considerations, EMSI is an appropriate choice for this project.

3. A description of the Department's internal controls and approval requirements for the exempted procurement

The Office of Procurement and Real Property Management will assist in reviewing a contract for services with the selected firm. Expenditures will be subject to administrative review, approval, and processing in conformity with University expenditure policies and procedures.

4. A list of Department personnel, by position title, who will be involved in the approval process and administration of the contract

UHERO Executive Director and Professor of Economics, Carl Bonham
Vice President for Research and Innovation, Vassilis Syrmos
JABSOM Dean and Interim UHCC Director, Jerris Hedges



UNIVERSITY
of HAWAII®
SYSTEM

Office of the Vice President for Research and Innovation

September 9, 2015

MEMORANDUM

TO: Duff Zwald, Director
Office of Procurement and Real Property Management

FROM: *Tracie Nakagawa*
Tracie Nakagawa, Administrative Officer

SUBJECT: **FORM 138, REQUEST FOR EXEMPTION FROM CHAPTER 103D, HRS.
ECONOMIC IMPACT STUDY FOR JOHN A. BURNS SCHOOL OF
MEDICINE AND UNIVERSITY OF HAWAII CANCER CENTER**

Attached is form 138, Request for Exemption from Chapter 103D, HRS, for OPRPM's review and approval. Due to the President's deadline of November, 2015 for the economic impact study, a **RUSH** on this review is appreciated.

Should you have any questions or when ready for pick up, please contact me at x66273.

Thank you.

Attachment

Request for Exemption from 103D, HRS
(Economic Impact Study for John A. Burns School of Medicine &
University of Hawai'i Cancer Center)

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As a reasonable alternative to conventional source selection methods, it is being proposed that the University of Hawaii Economic Research Organization (UHERO) assist with the selection of a qualified firm to complete the requested services. This procedure will provide the University, in a timely manner, a consultant with the experience necessary to successfully complete the economic impact study by the deadline.

2. Details of the process or procedures to be followed in selecting the vendor to ensure as fair and open competition as practicable

The University of Hawai'i Economic Research Organization (UHERO), under the direction of Dr. Carl Bonham, will assist JABSOM and UHCC with selecting a qualified firm with the requisite expertise to complete the economic impact study. As the premier source for forecasts and analysis in Hawai'i, UHERO contracts with locally and nationally recognized consultant firms to conduct research that benefits the local community, including the University of Hawai'i, the State of Hawai'i Legislature, and other State of Hawai'i government entities. Through these collaborations with other distinguished firms, UHERO possesses unique insight in Hawai'i economic research and can recommend a suitable consultant for this project.

UHERO, in consultation with the UH Vice President for Research and Innovation, has selected EMSI to assist JABSOM and UHCC with this economic impact study. EMSI is an internationally recognized firm that provides data and analysis to government projects, conducts economic impact analysis for Universities, School Districts, etc. EMSI already contracts with the State of Hawai'i Department of Business to provide data and with the UH Community Colleges for

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