

Systemwide Cataloging Coordination Committee Meeting
Wednesday, October 29, 2014
9:30 am - 3:00 pm
Kapi'olani Community College Library, Lama 111A

Present: Paul Beck (UH Hamilton Cataloging), Michael Chohey (UH Hamilton Cataloging), Diane Johnson (Kauai CC), Carol Kellett (UH Systems Office), Mariko Kershaw (Windward CC), Nadine Leong-Kurio (Honolulu CC), Irene Mesina (UH Library Council liaison), Luree Ohigashi-Oasay (UH Health Sciences), Keiko Okuhara (UH Law), Sharon Ouchi (UH Hamilton Cataloging), Nancy Sack (UH Hamilton Cataloging), Kathleen Stacey (UH Hilo), Michelle Sturges (Kapi'olani CC), Jue Wang (Leeward CC), Eileen Yara (UH Hamilton Acquisitions)

1) Report from the Ad Hoc Global Data Change Committee (Michelle Sturges)

The GDC Committee provided a report of their preliminary findings and tentative recommendations pending further testing (see attached report). Next steps are to use the UH Voyager "snapshot" database to run data change jobs and assess their behavior and to further explore the module's potential as a tool for generating reports. Once testing is finished, they will submit a final set of findings and recommendations to SCCC. SCCC will then vote on which recommendations to forward to the UH Library Council (UHLC) for consideration. If UHLC approves the recommendations, the next step would be to implement GDC in the live UH database.

2) Report on RILS (Luree Ohigashi-Oasay and Kathleen Stacey)

The RILS Committee is working on its charge from UHLC to carry out a one-year study of our current system, including Voyager ILS, PRIMO and SFX, to determine if the current system is meeting our present and future needs. They have completed a user satisfaction survey of library staff but are still analyzing the results. A user satisfaction survey of patrons is underway. A literature review is also underway with links available at the RILS Committee wiki. The Committee is also in the process of identifying similar-sized consortia for comparison purposes.

3) RDA implementation (Discussion)

a. Consortial subscription to the RDA Toolkit

Michelle Sturges reported that she had been unsuccessful in getting information on whether the UH Library System could qualify for a consortial subscription, but would keep trying.

b. How are sites progressing with transitioning to RDA?

Most sites are using RDA for original cataloging to some degree, with UH Hamilton being the furthest along in fully moving to RDA. With respect to copy cataloging, most sites are leaving AACR2 copy as AACR2 rather than converting it to RDA.

c. Developing systemwide minimum bib record standards for RDA cataloging similar to the existing bib record standards for AACR2 cataloging

Michael Chohey volunteered to work with Michelle Sturges in developing a proposed set of standards.

4) Future meetings (Discussion)

The Committee will try following the traditional practice of scheduling full-day meetings twice a year (once in the Fall and once in the Spring). If the twice yearly schedule provides insufficient time to address all issues that arise in a year, the Committee will look at moving to more frequent, possibly shorter meetings.

5) Minor tag table changes (Discussion)

Michael Chopey oversees keeping the shared tag tables up to date so that they reflect the latest MARC standards. As part of that service, he always provides a copy of the most recently updated tables for inclusion on the Systems Office ftp server. When Michael sends out a notification of a tag table update, Michelle Sturges will forward it to the SCCC email list. But if an operator encounters a MARC validation issue, they can always check the ftp server for an updated version of the tag tables.

6) Catalog records for consortially-purchased electronic resources (Discussion)

a. Recommended model for handling cataloging responsibilities

- i. Because group purchases of electronic resources vary so widely in terms of which libraries are participating and how the vendor provides MARC catalog records, the Committee decided there was no way to have a single recommended model for how cataloging responsibilities might be handled. Distribution of responsibilities will have to be determined on a case-by-case basis by the parties involved.
- ii. The Committee recommended that when UH Library Council is considering a consortial electronic resource purchase, the provision of MARC records should be part of the negotiation with the vendor.

b. Recommended cataloging practices for purchased electronic resources

- i. The url for a purchased electronic resource should be in the relevant mfhd. It should not be included in the bibliographic record.
- ii. In cases where the same e-version of a resource has been purchased from different providers, the practice will be to link them to one shared, provider-neutral bib, following the p-n model that PCC and OCLC recommend. The only exception to this policy will be the consortially purchased ebrary e-books, which will continue to have their own, separate bibs, rather being linked to a shared, provider-neutral bib.
- iii. For systemwide electronic resource purchases, cataloging should follow the ebrary model, in which there is a systemwide location and all proxy server urls to the e-item are combined in a single, shared mfhd.
- iv. For consortial purchases that are not systemwide, each participating library will have separate mfhds with their respective proxy server urls linked to relevant e-resource bibs.

c. WebVoyage Committee request to have systemwide access to the former NetLibrary UH Press titles.

Nancy Sack has been working on creating bibs for the electronic versions of the UH Press titles and is about 2/3 of the way through. Michelle Sturges can then work with the Systems Office to add ebrary-style shared mfhd's to these titles.

d. WebVoyage Committee request to have systemwide access to the Sinclair Library set of streaming videos

Since all sites will use the same url to access each video (as opposed to each site having to have its own url through its own proxy server), and since the needed url is already present in a mfhd with a UH Manoa location, Paul Beck suggested using the existing mfhd as a systemwide mfhd by changing the location to a systemwide location. The Committee approved the suggestion. Michelle Sturges will contact the chair of the WebVoyage Committee for confirmation that all sites want to have access to all videos in this set.

7) Recommendations for catalog records for free electronic resources (Discussion)

- a. While the Committee recommends a conservative approach in cataloging free online resources, the decision to add a new record for a free resource is a matter of cataloger's judgment based on the needs of their site.
- b. It is okay under RDA to add a link to the online version of a resource (including its URI) to a bib for the print version of that resource rather than create a separate bib for the online version. The decision on whether to use this approach is a matter of cataloger's judgment based on the needs of their site.
- c. To solve the problem of having the record for a free resource be retrieved when a library's default WebVoyage search setting has location limits, a library can add a mfhd to a free resource bib using the following format:

Tag	I1	I2	Subfield Data
852	8		\$b xxxZ \$z Click link above to access.

where xxxZ in subfield b is the library's electronic resource location. UH Hilo has used this approach in its holdings records for online government documents.

8) Report from UH Manoa Cataloging on changes in practice (Sharon Ouchi)

- a. UH Hamilton is no longer creating multi-format bibs.
- b. UH Hamilton has started moving away from latest entry serials records. In special cases, when bib records are available in OCLC for all major changes, they are converting serials to successive entry cataloging and breaking up the holdings among the separate bibs.
- c. Until last week, UH Hamilton was following the LC practice of inferring a publication date from the copyright date but not recording the copyright date. They are now recording the copyright date in a separate 264 in all original cataloging, but are not editing copy cataloging to include the copyright date.

9) Report from UH Manoa Cataloging on bib enhancements/quality control activities (Nancy Sack)

Nancy is working on a project to enhance bib records with UH Hamilton holdings. Hamilton has subscribed to OCLC's WorldShare Metadata Services from which it can request all updated OCLC records that have a UH Manoa holdings symbol attached. Once a batch of records has been imported by the Systems Office, Nancy can use a Gary Strawn program to make additional enhancements. The resulting enhancements include the addition of RDA 33x 34x and 38x fields; the addition of 502 and 505 notes; and the addition of FAST headings, LCSH and headings from other thesauri such as MeSH. The Gary Strawn program also spells out abbreviations in the 245, 260 and 300 fields; removes redundant 035/019 field combinations; and reformats OCLC numbers in the 035 field to remove the ocm/ocn prefix. As of Summer 2014, Nancy had made 2.5 million changes. She is processing 65,000 to 100,000 records a week.

The program also generates a file of potential problems including records that don't match OCLC's record of UHM holdings, records with titles that have incorrect non-filing character counts in the 245 second indicator position, and records with a discrepancy in the number of 880 fields. Another useful report generates a list of serials that have ceased publication, allowing Hamilton to update records for serials that they no longer collect.

10) Reports from other libraries

a. Ex Libris Webinar

Carol Kellett reminded members of the free Ex Libris product update webinar on November 10 which will go over enhancements and new features in Voyager 9.

b. Upgrade date for Voyager 9

Carol Kellett reported that the Systems Office had put in a date for the Voyager 9 upgrade for 5/18/2015, (the Monday before Memorial Day). Out of concern for the impact a mid-May date would have on Acquisitions fiscal period close (FPC) activities, the committee unanimously voted that Systems explore doing the upgrade on a date between FPC and the Fall 2015 patron loads.

c. Laws of the Hawaiian Kingdom

Keiko Okuhara from the Law Library reported that the classification schedule for laws of the Hawaiian Kingdom is up in Classification Web. She asked that catalogers use the new schedule whenever possible.

d. New 041 fields for Pacific language materials

Michael Chohey reported that he has been working with the Pacific Collection at UH Hamilton to add 041 fields with ISO 639-3 language codes. The ISO codes are much more precise than LC codes for Pacific Island languages. The new 041 fields have a second indicator 7 and the source iso639-3 in subfield 2. (See the record for *Genesis 1-11 da God warana miisena Mak igirumi : Anuki*, bib id 3139073 for an example.)

e. Hawaii Voyager WebVoyage help screens

Kathleen Stacey reported that the WebVoyage committee is working on updating help screens. She, Amy Saxon and Thora Abarca are in the process of reviewing the existing content.